



**Registration of a Charge**

Company Name: **INEOS INVESTMENTS INTERNATIONAL LIMITED**

Company Number: **03938607**



XBGK7IO0

Received for filing in Electronic Format on the: **11/11/2022**

**Details of Charge**

Date of creation: **08/11/2022**

Charge code: **0393 8607 0055**

Persons entitled: **BARCLAYS BANK PLC**

Brief description:

**Contains fixed charge(s).**

**Contains negative pledge.**

**Authentication of Form**

This form was authorised by: **a person with an interest in the registration of the charge.**

**Authentication of Instrument**

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by: **SHEARMAN & STERLING (LONDON) LLP**



## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 3938607

Charge code: 0393 8607 0055

The Registrar of Companies for England and Wales hereby certifies that a charge dated 8th November 2022 and created by INEOS INVESTMENTS INTERNATIONAL LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 11th November 2022 .

Given at Companies House, Cardiff on 15th November 2022

The above information was communicated by electronic means and authenticated  
by the Registrar of Companies under section 1115 of the Companies Act 2006



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

Dated 8 November 2022

**INEOS INVESTMENTS INTERNATIONAL LIMITED**  
as Pledgor

and

**BARCLAYS BANK PLC**  
as Security Agent

acting for itself and in the name and on behalf  
of the Eleventh Ranking Secured Parties

and

**BARCLAYS BANK PLC**  
representing the First Ranking Secured Parties, the Second Ranking Secured Parties,  
the Third Ranking Secured Parties, the Fourth Ranking Secured Parties,  
the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking  
Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties and  
the Tenth Ranking Secured Parties

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**ELEVENTH RANKING FINANCIAL  
SECURITIES ACCOUNT PLEDGE AGREEMENT  
(CONVENTION DE NANTISSEMENT DE  
COMPTE DE TITRES FINANCIERS DE ONZIEME  
RANG)**

*(in relation to the shares issued by INEOS  
Technologies France SAS)*

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**SHEARMAN & STERLING<sup>LLP</sup>**

En accord avec les parties, les présentes  
ont été reliées par le procédé  
ASSEMBLACT R.C. empêchant toute  
substitution ou addition et sont  
seulement signées à la dernière page.

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**THIS AGREEMENT** is made between:

1. **INEOS INVESTMENTS INTERNATIONAL LIMITED**, a company incorporated under the laws of England and Wales, having its registered office at Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, United Kingdom, registered under number 3938607, represented by an authorised signatory, duly empowered for the purposes hereof,

(hereinafter referred to as the "**Pledgor**"),

**ON THE FIRST PART,**

2. **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, United Kingdom, represented by an authorised signatory, duly empowered for the purposes hereof,

acting for itself and (i) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other First Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (ii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Second Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (iii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Third Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (iv) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Fourth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (v) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Fifth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, (vi) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Sixth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed and as Security Trustee under the Original Senior Secured Indenture November 2017, (vii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Seventh Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, Security Trustee under the Original Senior Secured Indenture November 2017 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below), (viii) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Eighth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, Security Trustee under the Original Senior Secured Indenture November 2017 and the Original Senior Secured Indenture April 2019 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below), (ix) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Ninth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, Security Trustee under the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 and the Original Senior Secured Indenture October 2020 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below), (x) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Tenth Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor

Deed, Security Trustee under the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 and the Original Senior Secured Indenture October 2020 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below) and (xi) as trustee and agent (*mandataire*) on behalf and for the account of itself and the other Eleventh Ranking Secured Parties (as defined below) in its capacity as Senior Security Agent under the Intercreditor Deed, Security Trustee under the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 and the Original Senior Secured Indenture October 2020 (as defined below) and Security Agent under the Schuldschein Loan Agreement (as defined below).

(hereinafter referred to as the "**Security Agent**"),

**ON THE SECOND PART.**

**IN THE PRESENCE OF** the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties and the Tenth Ranking Secured Parties duly represented by the Security Agent.

**WHEREAS:**

- A. Pursuant to a credit agreement governed by New York law, dated as of 27 April 2012, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance plc, as Borrowers, Barclays Bank PLC as Administrative Agent and Security Agent, and the Lenders referred therein (as amended, restated, refinanced, replaced, supplemented and/or waived from time to time, including by an amendment agreement dated 8 May 2013, an amendment agreement dated 21 February 2014, an amendment agreement dated 24 November 2014, a joinder agreement dated 31 March 2015 and an amendment agreement dated 5 June 2015, the "**Original Senior Facilities Agreement**"), the Lenders have agreed to make available, to the Borrowers, senior credit facilities in the principal amount of USD 3,349,500,000 and € 1,738,300,000 (the "**Initial Facilities**"). Pursuant to an accession document dated 4 May 2012, the Pledgor has acceded to the Original Senior Facilities Agreement as Obligor.
- B. Pursuant to the financial securities accounts pledge agreement dated 24 November 2014 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**First Ranking Pledge Agreement**"), the Pledgor has granted a first-ranking pledge over the Pledged Account (as defined below) (the "**First Ranking Pledge**") to the Secured Parties (as that term is defined in the First Ranking Pledge Agreement, the "**First Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement.
- C. Pursuant to the financial securities accounts pledge agreement dated 31 March 2015 (together with the related statement of second ranking pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers de second rang*), the "**Second Ranking Pledge Agreement**"), the Pledgor has granted a second-ranking pledge over the Pledged Account (the "**Second Ranking Pledge**") to the Second Ranking Secured Parties (as that term is defined in the Second Ranking Pledge

Agreement, the "**Second Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement.

- D. Pursuant to the Original Senior Secured Indenture May 2015 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes May 2015 (as defined below) due 2023 in an aggregate principal amount of € 770,000,000. Such Original Senior Secured Notes May 2015 have been redeemed in full, on or around 1st May 2019, with the proceeds from the Original Senior Secured Notes April 2019 (as defined below).
- E. Pursuant to a financial securities accounts pledge agreement dated 5 May 2015 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Third Ranking Pledge Agreement**"), the Pledgor granted a third-ranking pledge over the Pledged Account (the "**Third Ranking Pledge**") to the Third Ranking Secured Parties (as that term is defined in the Third Ranking Pledge Agreement, the "**Third Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement and the Original Senior Secured Indenture May 2015.
- F. Pursuant to a financial securities accounts pledge agreement dated 5 June 2015 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Fourth Ranking Pledge Agreement**"), the Pledgor granted a fourth-ranking pledge over the Pledged Account (the "**Fourth Ranking Pledge**") to the Fourth Ranking Secured Parties (as that term is defined in the Fourth Ranking Pledge Agreement, the "**Fourth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement and the Original Senior Secured Indenture May 2015.
- G. Pursuant to a financial securities account pledge agreement dated 28 February 2017 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Fifth Ranking Pledge Agreement**"), the Pledgor granted a fifth-ranking pledge over the Pledged Account (the "**Fifth Ranking Pledge**") to the Fifth Ranking Secured Parties (as that term is defined in the Fifth Ranking Pledge Agreement, the "**Fifth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement and the Original Senior Secured Indenture May 2015.
- H. Pursuant to a financial securities account pledge agreement dated 3 November 2017 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Sixth Ranking Pledge Agreement**"), the Pledgor has granted a sixth-ranking pledge over the Pledged Account (the "**Sixth Ranking Pledge**") to the Sixth Ranking Secured Parties (as that term is defined in the Sixth Ranking Pledge Agreement, the "**Sixth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement, the Original Senior Secured Indenture May 2015 and the Original Senior Secured Indenture November 2017 (as defined below).
- I. Pursuant to a joinder and amendment agreement to the Original Senior Facilities Agreement dated 3 November 2017, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance PLC, as Borrowers, Barclays Bank PLC as Administrative Agent and

Security Agent, and the Lenders referred therein (the "**2017 Amendment Agreement**"), the Lenders have amended the Original Senior Facilities Agreement in order to, *inter alia*, incur a new series of term loans denominated in Dollars and Euros with a scheduled maturity date of 31 March 2024.

- J. Pursuant to the Original Senior Secured Indenture November 2017 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes November 2017 (as defined below) due 2025 in an aggregate principal amount of € 550,000,000.
- K. Pursuant to the Original Senior Secured Indenture November 2017, each Original Senior Secured November 2017 Noteholder of the Original Senior Secured Notes November 2017, by accepting a Senior Secured Notes November 2017 issued pursuant to the Original Senior Secured Indenture November 2017, has appointed the Security Trustee (as defined in the Original Senior Secured Indenture November 2017) as its security agent and security trustee under the Security Documents and has authorized it to act as such.
- L. Pursuant to an assignable loan agreement (*Schuldscheindarlehenvertrag*) governed by German law dated 22 March 2019 and made between INEOS Finance plc, as Borrower, INEOS Luxembourg I S.A. as the Company, Deutsche Bank Aktiengesellschaft as Bank, Creditor and Paying Agent and Wilmington Trust SP Services (Frankfurt) GmbH as Trustee (as amended, restated, supplemented and/or waived from time to time) (the "**Schuldschein Loan Agreement**"), the Schuldschein Lender (as such term is defined in the Intercreditor Deed) has agreed to make available to the Borrower an assignable loan in the nominal amount of EUR 141,000,000 (the "**Schuldschein Facilities**").
- M. Pursuant to clause 5.1 (*Additional Senior Lender Liabilities and Senior Secured Note Liabilities*) of the Intercreditor Deed, the Principal Obligor (as such term is defined in the Intercreditor Deed) has designated the Schuldschein Loan Agreement as Additional Senior Secured Liabilities under the Intercreditor Deed. Pursuant to a guarantee dated 22 March 2019 (the "**Schuldschein Guarantee**"), the Pledgor has agreed to secure the liabilities of the Borrower arising from the Schuldschein Loan Agreement, in its capacity as Guarantor.
- N. Pursuant to a financial securities account pledge agreement dated 22 March 2019 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Seventh Ranking Pledge Agreement**"), the Pledgor has granted a seventh-ranking pledge over the Pledged Account (the "**Seventh Ranking Pledge**") to the Seventh Ranking Secured Parties (as that term is defined in the Seventh Ranking Pledge Agreement, the "**Seventh Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement (as amended by the 2017 Amendment Agreement), the Original Senior Secured Indenture May 2015, the Original Senior Secured Indenture November 2017 and the Schuldschein Loan Agreement.
- O. Pursuant to the Original Senior Secured Indenture April 2019 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes April 2019 (as defined below) due 2026 in an aggregate principal amount of € 770,000,000, the proceeds of which have been used to redeem in full, on or around 1<sup>st</sup> May 2019, the Original Senior Secured Notes May 2015 (as defined below).



- P. Pursuant to the Original Senior Secured Indenture April 2019, each Original Senior Secured April 2019 Noteholder of the Original Senior Secured Notes April 2019, by accepting a Senior Secured Notes April 2019 issued pursuant to the Original Senior Secured Indenture April 2019, has appointed the Security Trustee (as defined in the Original Senior Secured Indenture April 2019) as its security agent and security trustee under the Security Documents and has authorized it to act as such.
- Q. Pursuant to a financial securities account pledge agreement dated 24 April 2019 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Eighth Ranking Pledge Agreement**"), the Pledgor has granted an eighth-ranking pledge over the Pledged Account (the "**Eighth Ranking Pledge**") to the Eighth Ranking Secured Parties (as that term is defined in the Eighth Ranking Pledge Agreement, the "**Eighth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement (as amended by the 2017 Amendment Agreement), the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 and the Schuldschein Loan Agreement.
- R. Pursuant to a joinder agreement to the Original Senior Facilities Agreement dated 29 October 2020, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance PLC, as Borrowers, Barclays Bank PLC as Administrative Agent and Security Agent, and the Guarantors referred therein (the "**2020 Amendment Agreement**"), the Lenders referred therein have amended the Original Senior Facilities Agreement in order to, *inter alia*, incur a new incremental facility denominated in Euros in a principal amount of € 375,000,000 with a scheduled maturity date of 29 October 2027 (the "**2020 Facilities**").
- S. Pursuant to the Original Senior Secured Indenture October 2020 (as defined below), INEOS Finance plc has issued Original Senior Secured Notes October 2020 (as defined below) due 2026 in an aggregate principal amount of € 325,000,000.
- T. Pursuant to the Original Senior Secured Indenture October 2020, each Original Senior Secured October 2020 Noteholder of the Original Senior Secured Notes October 2020, by accepting a Senior Secured Notes October 2020 issued pursuant to the Original Senior Secured Indenture October 2020, has appointed the Security Trustee (as defined in the Original Senior Secured Indenture October 2020) as its security agent and security trustee under the Security Documents and has authorized it to act as such.
- U. Pursuant to a financial securities account pledge agreement dated 29 October 2020 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Ninth Ranking Pledge Agreement**"), the Pledgor has granted a ninth-ranking pledge over the Pledged Account (the "**Ninth Ranking Pledge**") to the Ninth Ranking Secured Parties (as that term is defined in the Ninth Ranking Pledge Agreement, the "**Ninth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement (as amended by the 2017 Amendment Agreement and by the 2020 Amendment Agreement), the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019, the Original Senior Secured Indenture October 2020 and the Schuldschein Loan Agreement.

- V. Pursuant to a joinder agreement to the Original Senior Facilities Agreement dated 8 November 2021, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance PLC, as Borrowers, Barclays Bank PLC as Administrative Agent and Security Agent, and the Guarantors referred therein (the "**2021 Amendment Agreement**"), the Lenders referred therein have agreed to amend and restate the Original Senior Facilities Agreement in order to, *inter alia*, incur a new incremental facility denominated in Euros in an aggregate principal amount of €1,080,000,000, available to be drawn partly in Euros and partly in US Dollars, with a scheduled maturity date of 8 November 2028 (the "**2021 Facilities**").
- W. Pursuant to a financial securities account pledge agreement dated 8 November 2021 (together with the related statement of pledge of financial securities account, (*déclaration de nantissement de compte de titres financiers*), the "**Tenth Ranking Pledge Agreement**"), the Pledgor has granted a tenth-ranking pledge over the Pledged Account (the "**Tenth Ranking Pledge**") to the Tenth Ranking Secured Parties (as that term is defined in the Tenth Ranking Pledge Agreement, the "**Tenth Ranking Secured Parties**") to secure the liabilities arising from, *inter alia*, the Original Senior Facilities Agreement (as amended by the 2017 Amendment Agreement, by the 2020 Amendment Agreement and by the 2021 Amendment Agreement), the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019, the Original Senior Secured Indenture October 2020 and the Schuldschein Loan Agreement.
- X. Pursuant to a joinder agreement to the Original Senior Facilities Agreement dated 8 November 2022, amongst, *inter alios*, INEOS US Finance LLC and INEOS Finance PLC, as Borrowers, Barclays Bank PLC as Administrative Agent and Security Agent, and the Lenders referred therein (the "**2022 Amendment Agreement**"), the Lenders have amended the Original Senior Facilities Agreement (as amended by the 2017 Amendment Agreement, by the 2020 Amendment Agreement, by the 2021 Amendment Agreement and by the 2022 Amendment Agreement, the "**Senior Facilities Agreement**") in order to, *inter alia*, (i) incur one or more series of new term loans denominated in Euros in an aggregate principal amount of € 400,000,000 with a scheduled maturity date of 31 March 2027 and one or more series of new term loans denominated in US dollars in an aggregate principal amount of US\$ 750,000,000 with a scheduled maturity date of 31 March 2027 and (ii) reflect other amendments made in line with the evolving requirements of the Group and market developments (together with the Initial Facilities, the 2020 Facilities and the 2021 Facilities, the "**Facilities**"), with the proceeds thereof being applied towards (among other things) the repayment (including by way of "*cashless roll*") and/or upside of the existing euro denominated and US dollar denominated term loans due 2024.
- Y. As security for the payment of the Secured Indebtedness (as defined below), the Pledgor has agreed to grant to the Eleventh Ranking Secured Parties (as defined below), under the terms and conditions set out by this agreement, an eleventh ranking pledge over a financial securities account (*nantissement de compte de titres financiers de onzième rang*) in which all the shares of INEOS Technologies France SAS, a *société par actions simplifiée* incorporated under the laws of France, with a share capital of € 1,887,004, having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered in France under number 489 938 084 R.C.S. Aix-en-Provence (the "**Company**") held by the Pledgor are registered (the "**Eleventh Ranking**").

**Pledge**"), such shares held by the Pledgor representing on the date hereof 100 % of the share capital of the Company.

- Z. Pursuant to clause 22.18 (*French Security*) of the Intercreditor Deed, the Security Agent has been duly appointed as agent (*mandataire*) of the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties, the Tenth Ranking Secured Parties and the Eleventh Ranking Secured Parties, pursuant to article 1984 *et seq.* of the French *Code Civil*, in order to represent and act on behalf of each of them for any actions required or advisable in connection with the entry into, performance, management and foreclosure of any security interests (*sûretés*) governed by French law, and in respect of any dispute arising from or in connection with these security interests (*sûretés*), including the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge, the Tenth Ranking Pledge and including the Eleventh Ranking Pledge created by this Agreement.

**IT IS AGREED** as follows:

**1. DEFINITIONS AND INTERPRETATION**

- 1.1. Unless otherwise defined in this Agreement, capitalized terms and expressions used in this Agreement shall have the meanings ascribed to them in the Senior Facilities Agreement, in the Intercreditor Deed or in the Schuldschein Loan Agreement as applicable.
- 1.2. In this Agreement:

**"Account Holder"** means the Company as the issuer of the registered Financial Securities registered in the Pledged Account, in its capacity as account holder (*teneur de compte*).

**"Additional Senior Facilities Agreement"** means any credit agreement (including the Schuldschein Loan Agreement) pursuant to which any Additional Senior Lender Liabilities (as defined in the Intercreditor Deed) arise (as amended, restated, supplemented and/or waived from time to time).

**"Additional Senior Facilities Representative"** means a trustee, facility agent or other similar representative for or with respect to any Additional Senior Finance Parties.

**"Additional Senior Finance Documents"** means any Additional Senior Facilities Agreement, the guarantees in respect of any Additional Senior Lender Liabilities granted under any Additional Senior Finance Documents (including the guarantees granted pursuant to the Schuldschein Guarantee), the Security Interests granted or to be granted for the benefit of any Additional Senior Finance Parties and the Intercreditor Deed together with any accession, document, promissory note, fee letter, or any other document designated as an Additional Senior Finance Document by the Principal

Obligor and the relevant Additional Senior Facilities Representative, but only to the extent that the Principal Obligor has given notice in accordance with Clause 5.1 (*Additional Senior Lender Liabilities and Senior Secured Note Liabilities*) of the Intercreditor Deed that the relevant liabilities are to constitute Additional Senior Secured Liabilities.

**"Additional Senior Finance Parties"** means each Additional Senior Facilities Representative and each creditor under each Additional Senior Facilities Agreement, provided that the Security Agent shall have confirmed its agreement in accordance with Clause 27.7 of the Intercreditor Deed to act as security agent for such Additional Senior Finance Parties.

**"Additional Senior Secured Indenture"** means any indenture (other than (i) the Original Senior Secured Indenture November 2017, (ii) the Original Senior Secured Indenture April 2019, and the Original Senior Secured Indenture October 2020) pursuant to which any Additional Senior Secured Notes are issued (as amended, restated, supplemented and/or waived from time to time).

**"Additional Senior Secured Liabilities"** has the meaning given to that term in the Intercreditor Deed.

**"Additional Senior Secured Notes Creditors"** means any Additional Senior Secured Noteholders, any Additional Senior Secured Notes Trustee and any Additional Senior Secured Notes Security Trustee, provided that the Security Agent shall have confirmed its agreement in accordance with Clause 27.7 of the Intercreditor Deed to act as security agent for such Additional Senior Secured Notes Creditors.

**"Additional Senior Secured Notes Documents"** means any Additional Senior Secured Indenture, any Additional Senior Secured Notes, the guarantees in respect of any Additional Senior Secured Notes granted under any Additional Senior Secured Indenture, the Security Interests granted or to be granted for the benefit of any Additional Senior Secured Notes Creditors pursuant to any Additional Senior Secured Notes Documents, and the Intercreditor Deed but only to the extent that the Principal Obligor has given notice in accordance with Clause 5.1 (*Additional Senior Lender Liabilities and Senior Secured Note Liabilities*) of the Intercreditor Deed that the relevant liabilities are to constitute Additional Senior Secured Liabilities.

**"Additional Senior Secured Noteholders"** means the holders from time to time of any Additional Senior Secured Notes.

**"Additional Senior Secured Notes"** means any Senior Secured Notes issued or to be issued by any Senior Secured Note Issuer (as defined in the Intercreditor Deed) after the date of this Agreement.

**"Additional Senior Secured Notes Security Trustee"** means any entity appointed as security trustee for any Additional Senior Secured Noteholders.

**"Additional Senior Secured Notes Trustee"** means any entity appointed as trustee for any Additional Senior Secured Noteholders.

**"Agreement"** means this agreement and the schedules hereto, as amended from time to time.

**"Cash Proceeds"** has the meaning set out in Clause 3.5.

**"Confirmation of Eleventh Ranking Pledge"** means the confirmation of eleventh ranking pledge (*attestation de nantissement de compte de titres financiers de onzième rang*) in the form attached as Schedule 2 (*Form of Confirmation of Eleventh Ranking Pledge*) relating to the Eleventh Ranking Pledge.

**"Declared Default"** means an Event of Default which is continuing and in respect of which the Security Agent has given notice of intention to enforce.

**"Delegate"** has the meaning given to that term in the Intercreditor Deed.

**"Eleventh Ranking Secured Parties"** means each Senior Finance Party, each Senior Secured Notes Creditor, each Additional Senior Finance Party, each Second Secured Creditor, and any Receiver or Delegate, together with each of their respective assignees, transferees and successors. On the date of this Agreement, the Eleventh Ranking Secured Parties are the entities listed in schedule A (*List of the Eleventh Ranking Secured Parties on the Signing Date*) of the Statement of Eleventh Ranking Pledge.

**"Event of Default"** means any event or circumstance specified as such in any of the Senior Facilities Agreement, the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019, the Original Senior Secured Indenture October 2020, any Additional Senior Facilities Agreement, any Additional Senior Secured Indenture, or any Second Secured Document.

**"Financial Securities"** means (i) on the date of this Agreement, two hundred and sixty-nine thousand five hundred and seventy-two (269,572) shares held by the Pledgor and representing 100 % of the issued share capital of the Company and, (ii) at any time thereafter, all other financial securities referred to in Clause 3 (*Scope of the Eleventh Ranking Pledge*) which are recorded in the Pledged Account.

**"Fourteenth Amendment Deed"** means the fourteenth amendment deed relating to the Intercreditor Deed, made between, amongst others, INEOS Holdings Limited, as Principal Obligor and Barclays Bank PLC, as Senior Facility Agent and dated 8 November 2022.

**"Group"** means the Parent and its Subsidiaries from time to time and **"Group Company"** and **"Member of the Group"** means any of them.

**"Intercreditor Deed"** means the intercreditor deed dated 12 May 2010 between, amongst others, the Obligors referred to therein, Barclays Bank PLC as security agent and as facility agent for the Senior Lenders, BP International Limited as collateral agent for the BP Creditors referred to therein and acceded to by The Bank of New York Mellon as the trustee for the Senior Secured Noteholders referred to therein (as amended, restated, supplemented and/or waived from time to time, including as amended for the last time by the Fourteenth Amendment Deed).

**"Original Senior Secured Indenture April 2019"** means the indenture dated 24 April 2019, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

**"Original Senior Secured Indenture May 2015"** means the indenture dated 5 May 2015, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

**"Original Senior Secured Indenture November 2017"** means the indenture dated 3 November 2017, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

**"Original Senior Secured Indenture October 2020"** means the indenture dated 29 October 2020, among INEOS Finance plc, the guarantors named therein, the Bank of New York Mellon as trustee, and the other parties thereto (as amended, restated, supplemented, and/or waived from time to time).

**"Original Senior Secured Noteholders April 2019"** means the holders from time to time of any Original Senior Secured Notes April 2019.

**"Original Senior Secured Noteholders November 2017"** means the holders from time to time of any Original Senior Secured Notes November 2017.

**"Original Senior Secured Noteholders October 2020"** means the holders from time to time of any Original Senior Secured Notes October 2020.

**"Original Senior Secured Notes April 2019"** means the € 770,000,000 2 $\frac{7}{8}$ % senior secured notes due 2026, and any additional senior secured notes due 2026 issued or to be issued under the Original Senior Secured Indenture April 2019, the proceeds of which have been used to redeem in full, on or around 1<sup>st</sup> May 2019, the Original Senior Secured Notes May 2015.

**"Original Senior Secured Notes April 2019 Creditors"** means any Original Senior Secured Noteholders April 2019, Original Senior Secured Notes April 2019 Security Trustee and any Original Senior Secured Notes April 2019 Trustee.

**"Original Senior Secured Notes April 2019 Documents"** means the Original Senior Secured Indenture April 2019, any Original Senior Secured Notes April 2019, the guarantees in respect of any Original Senior Secured Notes April 2019 granted under the Original Senior Secured Indenture April 2019, the Security Interests granted or to be granted for the benefit of any Original Senior Secured Notes April 2019 Creditors pursuant to the Original Senior Secured Notes Documents, and the Intercreditor Deed.

**"Original Senior Secured Notes April 2019 Security Trustee"** means Barclays Bank PLC as security trustee for any Original Senior Secured Noteholders April 2019 and as beneficiary of the parallel debt provided for in Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture April 2019.

**"Original Senior Secured Notes April 2019 Trustee"** means with respect to the Original Senior Secured Indenture April 2019, the Bank of New York Mellon as trustee for the Original Senior Secured Noteholders April 2019 under such Original Senior Secured Indenture April 2019.

**"Original Senior Secured Notes Documents"** means any of the Original Senior Secured Notes November 2017 Documents, the Original Senior Secured Notes April 2019 Documents and the Original Senior Secured Notes October 2020 Documents.

**"Original Senior Secured Notes May 2015"** means the € 770,000,000 4 % senior secured notes due 2023, and any additional senior secured notes due 2023 issued or to be issued under the Original Senior Secured Indenture May 2015, which have been redeemed in full, on or around 1<sup>st</sup> May 2019, with the proceeds from the Original Senior Secured Notes April 2019.

**"Original Senior Secured Notes November 2017"** means the € 550,000,000 2 ½ % senior secured notes due 2025, and any additional senior secured notes due 2025 issued or to be issued under the Original Senior Secured Indenture November 2017.

**"Original Senior Secured Notes November 2017 Creditors"** means any Original Senior Secured Noteholders November 2017, any Original Senior Secured Notes November 2017 Security Trustee and any Original Senior Secured Notes November 2017 Trustee.

**"Original Senior Secured Notes November 2017 Documents "** means the Original Senior Secured Indenture November 2017, any Original Senior Secured Notes November 2017, the guarantees in respect of any Original Senior Secured Notes November 2017 granted under the Original Senior Secured Indenture November 2017, the Security Interests granted or to be granted for the benefit of any Original Senior Secured Notes November 2017 Creditors pursuant to the Original Senior Secured Notes November 2017 Documents, and the Intercreditor Deed.

**"Original Senior Secured Notes November 2017 Security Trustee"** means Barclays Bank PLC as security trustee for any Original Senior Secured Noteholders November 2017 and as beneficiary of the parallel debt provided for in Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture November 2017.

**"Original Senior Secured Notes November 2017 Trustee"** means with respect to the Original Senior Secured Indenture November 2017, the Bank of New York Mellon as trustee for the Original Senior Secured Noteholders November 2017 under such Original Senior Secured Indenture November 2017.

**"Original Senior Secured Notes October 2020"** means the € 325,000,000 3⅔% senior secured notes due 2026, and any additional senior secured notes due 2026 issued or to be issued under the Original Senior Secured Indenture October 2020.

**"Original Senior Secured Notes October 2020 Creditors"** means any Original Senior Secured Noteholders October 2020, Original Senior Secured Notes October 2020 Security Trustee and any Original Senior Secured Notes October 2020 Trustee.

**"Original Senior Secured Notes October 2020 Documents"** means the Original Senior Secured Indenture October 2020, any Original Senior Secured Notes October 2020, the guarantees in respect of any Original Senior Secured Notes October 2020 granted under the Original Senior Secured Indenture October 2020, the Security Interests granted or to be granted for the benefit of any Original Senior Secured Notes October 2020 Creditors pursuant to the Original Senior Secured Notes Documents, and the Intercreditor Deed.

**"Original Senior Secured Notes October 2020 Security Trustee"** means Barclays Bank PLC as security trustee for any Original Senior Secured Noteholders October 2020 and as beneficiary of the parallel debt provided for in Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture October 2020.

**"Original Senior Secured Notes October 2020 Trustee"** means with respect to the Original Senior Secured Indenture October 2020, the Bank of New York Mellon as trustee for the Original Senior Secured Noteholders October 2020 under such Original Senior Secured Indenture October 2020.

**"Pledged Account"** means the (i) special financial securities account the details of which are specified in the Statement of Eleventh Ranking Pledge, opened in the name of the Pledgor in the books of the Account Holder, in which the Financial Securities are registered and (ii) the Special Cash Account.

**"Principal Obligor"** means INEOS Holdings Limited.

**"Receiver"** means a receiver or receiver and manager or administrative receiver of the whole or any part of the assets of the Group Companies or any other persons which from time to time are or are expressed to be, the subject of the Transaction Security;

**"Relevant Secured Documents"** means the Senior Facilities Agreement, the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019, the Original Senior Secured Indenture October 2020, any Additional Senior Facilities Agreement (including the Schuldschein Loan Agreement), any Additional Senior Secured Indenture and any Second Secured Document.

**"Second Secured Creditors"** has the meaning given to that term in the Intercreditor Deed, provided that Second Secured Creditors shall only be treated as Second Secured Creditors for the purposes of this Agreement to the extent that the Security Agent has confirmed its agreement in accordance with Clause 27.7 of the Intercreditor Deed to act as security agent for such Second Secured Creditors.

**"Second Secured Documents"** has the meaning given to that term in the Intercreditor Deed.

**"Secured Documents"** means, together, the Senior Finance Documents, the Additional Senior Finance Documents, the Senior Secured Notes Documents and the Second Secured Documents.



**"Secured Indebtedness"** has the meaning ascribed to the term "*Créances Garanties*" in the Statement of Eleventh Ranking Pledge, *i.e.* all money or liabilities due, owing or incurred to any Eleventh Ranking Secured Party (including to the Security Agent in its capacity as Security Trustee (as such term is defined in the Original Senior Secured Indenture November 2017) pursuant to (i) Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture November 2017, (ii) any similar provision under the Original Senior Secured Indenture April 2019, (iii) any similar provision under the Original Senior Secured Indenture October 2020, (iv) any similar provision under the Senior Facilities Agreement, (v) any similar provisions under any Additional Senior Facilities Agreement (including the Schuldschein Loan Agreement), (vi) any similar provisions under any Additional Senior Secured Indenture), in each case by the Pledgor and/or any Group Company or any other grantor of Transaction Security under any Secured Document (including under the Schuldschein Guarantee and, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents)) at present or in the future, in any manner whether actual or contingent, matured or unmatured, liquidated or unliquidated, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing thereon (both before and after judgment) and including all liabilities in connection with any notes, bills or other instruments accepted by any Eleventh Ranking Secured Party for or at the request of a Group Company, and all losses incurred by any Eleventh Ranking Secured Party in connection with any Secured Document (including, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents)); the aggregate principal amount of the Secured Indebtedness being:

- (i) the aggregate amount of the Facilities under the Senior Facilities Agreement being € 400,000,000 and US\$ 750,000,000;
- (ii) the aggregate amount of the Schuldschein Facilities under the Schuldschein Loan Agreement being € 141,000,000;
- (iii) the aggregate amount of the Original Senior Secured Notes November 2017 upon their issuance being € 550,000,000;
- (iv) the aggregate amount of the Original Senior Secured Notes April 2019 upon their issuance being € 770,000,000; and
- (v) the aggregate amount of the Original Senior Secured Notes October 2020 upon their issuance being € 325,000,000;

respectively, plus (in each case) all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith.

**"Security Documents"** has the meaning given to that term in the Intercreditor Deed.

**"Security Interest"** has the meaning given to that term in the Intercreditor Deed.

**"Senior Finance Documents"** has the meaning given to that term in the Intercreditor Deed.

**"Senior Finance Parties"** has the meaning given to that term in the Intercreditor Deed.

**"Senior Secured Notes Creditors"** means any Original Senior Secured Notes November 2017 Creditors, any Original Senior Secured Notes April 2019 Creditors, any Original Senior Secured Notes October 2020 Creditors and any Additional Senior Secured Notes Creditors.

**"Senior Secured Notes Documents"** means any Original Senior Secured Notes November 2017 Documents, any Original Senior Secured Notes April 2019 Documents, any Original Senior Secured Notes October 2020 Documents and any Additional Senior Secured Notes Documents.

**"Senior Secured Notes"** has the meaning given to that term in the Intercreditor Deed.

**"Special Cash Account"** means the special bank account opened in the name of the Pledgor in the books of the Special Cash Account Holder, whose IBAN number is [REDACTED], and which, pursuant to article L. 211-20 of the French *Code Monétaire et Financier*, forms part of the Pledged Account.

**"Special Cash Account Holder"** means the bank which is the account holder of the Special Cash Account, being Caisse d'Épargne CEPAC, Direction Coverage Grands Comptes (ES: 00804) located at Place Estrangin Pastré, 13254 Marseille Cedex 06 (France).

**"Statement of Eleventh Ranking Pledge"** means the statement of eleventh ranking pledge (*déclaration de nantissement de compte de titres financiers de onzième rang*) in the form attached as Schedule 1 (*Form of Statement of Eleventh Ranking Pledge*) relating to the Eleventh Ranking Pledge (as it can be amended, completed, supplemented and/or otherwise modified from time to time).

**"Transaction Security"** means the Security Interests created or expressed to be created in favour of the Security Agent or any other Secured Party pursuant to the Security Documents.

### 1.3. Construction

In this Agreement, unless the context otherwise requires:

- any reference to a person is deemed to be a reference to or to include its successors, assignees or transferees (notably any person succeeding to it following a merger or a partial spin-off (*apport partiel d'actif*);

- any reference to Clauses and Schedules are references to, respectively, clauses, paragraphs, preamble or Schedules to this Agreement and references to this Agreement include its Schedules;
- a reference to any agreement (including without limitations, any of the Secured Documents), is to be construed as a reference to that agreement as it may be amended, varied, supplemented or restated from time to time;
- any reference to a law or statutory instrument or any provision thereof is to be construed as a reference to that law or statutory instrument or such provision thereof as the same may have been, or may from time to time hereafter be, amended or re-enacted;
- any reference to a time of day is a reference to Paris time; and
- the headings in this Agreement are inserted for convenience only and are to be ignored in construing this Agreement.

If:

- the Senior Discharge Date (as defined in the Intercreditor Deed) insofar as it relates to the Senior Finance Documents (as defined in the Senior Facilities Agreement) has occurred; or
- the Senior Facilities Agreement is terminated or cancelled or is for any other reason invalid, illegal or otherwise unenforceable,

then the reference in this Agreement to words and expressions being as defined in the Senior Facilities Agreement is to those words and expressions as defined immediately prior to such events.

#### **1.4. Intercreditor Deed**

The rights and obligations of all parties to this Agreement are subject to the terms of the Intercreditor Deed.

## **2. ELEVENTH RANKING PLEDGE**

- 2.1. As security for the full payment, discharge and performance by the Pledgor of the Secured Indebtedness, the Pledgor hereby agrees to grant an eleventh ranking pledge for the benefit of the Security Agent and the other Eleventh Ranking Secured Parties, who accept, over the Pledged Account in accordance with article L. 211-20 of the French *Code monétaire et financier*.
- 2.2. Immediately after the execution of this Agreement, on the date of this Agreement, the Pledgor shall:
  - (a) deliver to the Security Agent a duly executed original copy of the Statement of Eleventh Ranking Pledge,

- (b) deliver a duly executed original copy of the Statement of Eleventh Ranking Pledge (together with a copy of this Agreement) to the Account Holder and the Special Cash Account Holder;
  - (c) procure that the Account Holder executes and delivers to the Security Agent a Confirmation of Eleventh Ranking Pledge related to the Eleventh Ranking Pledge; and
  - (d) procure that the Eleventh Ranking Pledge be registered in the books (*registre des mouvements de titres* and *comptes d'actionnaires*) of the Company as of the signing date of the Statement of Eleventh Ranking Pledge.
- 2.3. The Pledgor shall procure that the Special Cash Account Holder executes and delivers to the Security Agent, with respect to the Special Cash Account, an *attestation de constitution de nantissement de compte espèces spécial* substantially in the form set out in Schedule 3 (*Form of Confirmation of Eleventh Ranking Pledge (Special Cash Account)*) duly executed by the Special Cash Account Holder, and shall make its best efforts to procure that the Special Cash Account Holder executes and delivers the latter to the Security Agent no later than fifteen (15) days after the date hereof.
- 2.4. The First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties and the Tenth Ranking Secured Parties as beneficiaries of, respectively, the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge and the Tenth Ranking Pledge expressly accept the execution and delivery of this Agreement and of the Statement of Eleventh Ranking Pledge and agree that the Eleventh Ranking Secured Parties, as beneficiaries of the Eleventh Ranking Pledge, may receive the proceeds of enforcement of the Eleventh Ranking Pledge in accordance with the provisions of Clause 18 (*Application of Proceeds*) of the Intercreditor Deed.
- 2.5. The First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties and the Tenth Ranking Secured Parties as beneficiaries of, respectively, the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge and the Tenth Ranking Pledge acknowledge and agree that (to the extent required to create the Eleventh Ranking Pledge or permit the Eleventh Ranking Pledge to subsist), the First Ranking Secured Parties will hold those assets which are subject to the Eleventh Ranking Pledge as *tiers convenus* for the Eleventh Ranking Secured Parties as beneficiaries of the Eleventh Ranking Pledge.
- 2.6. Pursuant to Clause 22.18 (*French Security*) of the Intercreditor Deed, the Security Agent has been duly appointed as agent (*mandataire*) of the First Ranking Secured Parties,

pursuant to article 1984 *et seq.* of the French *Code civil*, in order to represent and act on behalf of each of them as *tiers convenus*, and for any actions required or advisable in connection therewith, including in respect of any dispute arising from or in connection therewith.

- 2.7. In acting as *tiers convenus*, the First Ranking Secured Parties (and the Security Agent acting as their agent in such capacity) shall:
- (a) without prejudice to their right to enforce the First Ranking Pledge in accordance with Clause 16 (*Enforcement of Security*) of the Intercreditor Deed, not exercise their rights as *tiers convenus* in a manner which would impede the enforcement of the Eleventh Ranking Pledge; and
  - (b) incur no liability whatsoever to the Eleventh Ranking Secured Parties as beneficiaries of the Eleventh Ranking Pledge.
- 2.8. Each of the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties and the Tenth Ranking Secured Parties agrees not to take any action to challenge the validity or enforceability of the Eleventh Ranking Pledge by reason of it being expressed to be eleventh ranking (or any other lower ranking), and the Eleventh Ranking Secured Parties agree not to take any action to challenge the validity or enforceability of the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge or the Tenth Ranking Pledge.

### 3. SCOPE OF THE ELEVENTH RANKING PLEDGE

- 3.1. In accordance with article L. 211-20 of the French *Code monétaire et financier*, all Financial Securities initially registered in the Pledged Account, those which may be substituted therefor or added thereto in any manner whatsoever, as well as all Cash Proceeds are automatically incorporated in the scope of the Eleventh Ranking Pledge without any such operation constituting in any manner a novation of the rights or the security granted to the Eleventh Ranking Secured Parties under the Eleventh Ranking Pledge.
- 3.2. In addition, if the Pledgor subsequently subscribes or purchases in any manner whatsoever other financial securities (*titres financiers*) issued by the Account Holder that are not automatically included in the scope of the Eleventh Ranking Pledge pursuant to Clause 3.1 above, the Pledgor shall transfer the said financial securities to the Pledged Account and the said financial securities shall therefore be included in the scope of the Eleventh Ranking Pledge in accordance with article L. 211-20 (I) of the French *Code monétaire et financier*. The Pledgor shall execute all such documents and take all such other actions as may be necessary or appropriate to effect such transfer.

- 3.3. The provisions of paragraphs 3.1 and 3.2 above will be applicable only if the relevant securities are included in the scope of the First Ranking Pledge and/or the Second Ranking Pledge and/or the Third Ranking Pledge and/or the Fourth Ranking Pledge and/or the Fifth Ranking Pledge and/or the Sixth Ranking Pledge and/or the Seventh Ranking Pledge and/or the Eighth Ranking Pledge and/or the Ninth Ranking Pledge and/or the Tenth Ranking Pledge. If not, such provisions shall not apply and the relevant securities will not be included in the scope of the Eleventh Ranking Pledge.
- 3.4. In accordance with article L. 211-20 of the French *Code monétaire et financier*, the Financial Securities and the sums in any currency whatsoever subsequently registered in the Pledged Account, as a security for the performance by the Pledgor of the Secured Indebtedness, are subject to the same terms as those initially registered and are considered as if they were so registered on the date of the initial Statement of Eleventh Ranking Pledge.
- 3.5. Subject to paragraph 3.4 above, all income and proceeds (*fruits et produits*) in cash payable in respect of the Financial Securities, including without limitation all dividends and other distributions in cash to which the Financial Securities give right as well as all cash proceeds of any capital reduction and more generally all cash amounts in any currency whatsoever payable in respect of or in substitution for any of the Financial Securities (the "**Cash Proceeds**") shall be paid to the Special Cash Account. By executing the Confirmation of Eleventh Ranking Pledge, the Account Holder shall accept to make such payments to the Special Cash Account. So long as no Event of Default has occurred, the Pledgor is hereby authorised by the Eleventh Ranking Secured Parties to withdraw from the Special Cash Account all Cash Proceeds which have been credited therein. This authorisation may be revoked by the Security Agent, on behalf of the Eleventh Ranking Secured Parties, by simple notice (substantially in the form of Schedule 4 (*Form of notice of Declared Default to the Special Cash Account Holder*)) of the Security Agent to the Special Cash Account Holder (with a copy to the Pledgor) upon the occurrence of an Event of Default which is continuing. Upon receipt of such notice by the Special Cash Account Holder, all amounts standing to the credit of the Special Cash Account shall become unavailable for the Pledgor until a notification to the contrary is received by the Special Cash Account Holder from the Security Agent. In accordance with article L. 211-20 of the French *Code monétaire et financier*, the Special Cash Account is considered to be part of the Pledged Account on the date of the signature of the Statement of Eleventh Ranking Pledge.

#### 4. REPRESENTATIONS AND WARRANTIES

The Pledgor represents and warrants to each of the Eleventh Ranking Secured Parties, as from the date hereof and for the entire duration of the Eleventh Ranking Pledge, that, except to the extent permitted otherwise by the Relevant Secured Documents:

- (a) the Financial Securities represent and will continue to represent at all times at least 100 % of the share capital of the Company;
- (b) the Company is the account holder (*teneur de compte*) of all securities (*titres financiers*) issued by it;

- (c) the Financial Securities and the Pledged Account are wholly owned by the Pledgor and are not subject to any pledge, encumbrance, attachment, sequestration or security interest of any kind (other than the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge, the Tenth Ranking Pledge and the Eleventh Ranking Pledge) and are not subject to any applicable legal, contractual, corporate or judicial restriction with respect to their transferability or which could affect the rights of the Eleventh Ranking Secured Parties with respect to the Eleventh Ranking Pledge;
- (d) other than the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge and the Tenth Ranking Pledge, and subject to the provisions of the Intercreditor Deed relevant to the Agreement, there is no shareholders' agreement or other agreement or commitment binding on the Pledgor which could prevent, limit or affect the validity or enforcement of the Eleventh Ranking Pledge or the transfer of the Financial Securities; and
- (e) the articles of association (*statuts*) of the Company do not contain any prior approval clause (*clause d'agrément*).

## 5. UNDERTAKINGS

The Pledgor undertakes to each of the Eleventh Ranking Secured Parties, as from the date hereof and for the entire duration of the Eleventh Ranking Pledge:

- (a) not to sell or otherwise transfer in any manner whatsoever (including by way of merger or corporate reconstruction) the Pledged Account, the Financial Securities or the Cash Proceeds (except as permitted by Clause 3.5) or grant any right in respect thereof, other than as permitted by the Relevant Secured Documents and pursuant to the First Ranking Pledge Agreement, the Second Ranking Pledge Agreement, the Third Ranking Pledge Agreement, the Fourth Ranking Pledge Agreement, the Fifth Ranking Pledge Agreement, the Sixth Ranking Pledge Agreement, the Seventh Ranking Pledge Agreement, the Eighth Ranking Pledge Agreement, the Ninth Ranking Pledge Agreement, the Tenth Ranking Pledge Agreement and the Eleventh Ranking Pledge Agreement;
- (b) not to create, incur or permit to subsist any security interest or encumbrance whatsoever over the Pledged Account, the Financial Securities or the Cash Proceeds other than the First Ranking Pledge, the Second Ranking Pledge, the Third Ranking Pledge, the Fourth Ranking Pledge, the Fifth Ranking Pledge, the Sixth Ranking Pledge, the Seventh Ranking Pledge, the Eighth Ranking Pledge, the Ninth Ranking Pledge, the Tenth Ranking Pledge and the Eleventh Ranking Pledge, other than as permitted by the Relevant Secured Documents;
- (c) not to locate or permit to locate any Financial Securities or Cash Proceeds to be attributed to it or to be acquired or received by it in an account other than the Pledged Account, other than as permitted by the Relevant Secured Documents;

- (d) not to close the Pledged Account, other than as permitted by the Relevant Secured Documents;
- (e) not to allow the articles of association (*statuts*) of the Company to contain any provision which would limit in anyway the exercise by the Eleventh Ranking Secured Parties of their rights under the Eleventh Ranking Pledge;
- (f) not to use any voting rights relating to the Financial Securities in a manner which would affect the validity or enforceability of the Eleventh Ranking Pledge or cause an Event of Default to occur;
- (g) at its own expense, promptly following request by the Security Agent, to execute such agreements and otherwise take whatever action the Security Agent may reasonably require:
  - (i) to perfect and/or protect the Eleventh Ranking Pledge;
  - (ii) to facilitate the realisation or enforcement of the Eleventh Ranking Pledge; and
  - (iii) to facilitate the exercise of any of the Security Agent's rights, powers or discretions under this Agreement.

## 6. ENFORCEMENT

6.1. If, following the occurrence of a Declared Default, there is any sum due under any of the Secured Indebtedness which is unpaid and remains unpaid, the Security Agent, in the name and on behalf of the other Eleventh Ranking Secured Parties, shall be entitled to exercise in respect of the Eleventh Ranking Pledge all rights, remedies and actions whatsoever that are available to the Eleventh Ranking Secured Parties under French law, and enforce the Eleventh Ranking Pledge in accordance with applicable laws and regulations and in particular, articles L. 211-20 and D. 211-12 of the French *Code monétaire et financier* and L. 521-3 of the French *Code de commerce*. Accordingly, subject to the applicable provisions of the Intercreditor Deed and French laws and regulations, the Security Agent, in the name and on behalf of the other Eleventh Ranking Secured Parties will be entitled, upon eight (8) Business Days' prior written notice (*mise en demeure*) to the Pledgor, to:

- (a) require the sale of all or part of the Financial Securities by way of public auction (*vente publique*), in accordance with the provisions of article L. 521-3 of the French *Code de commerce*; or
- (b) require the foreclosure (*attribution judiciaire*) of all or part of the Financial Securities, in accordance with the provisions of article 2347 of the French *Code civil*; or
- (c) require the transfer of the Financial Securities, in accordance with the provisions of article 2348 of the French *Code civil*, whereupon (i) the Eleventh Ranking Secured Parties will automatically and immediately become the owners of the



Financial Securities, (ii) the value of the Financial Securities on the date of the transfer will be estimated by an expert appointed either by mutual agreement of the Pledgor and the Security Agent (both acting in good faith) or by court decision, and (iii) if the value of the Financial Securities so transferred to the Eleventh Ranking Secured Parties exceeds the amount of the Secured Indebtedness, the difference will be paid to the Pledgor in accordance with the last paragraph of article 2348 of the French *Code civil*.

- 6.2. The Eleventh Ranking Secured Parties shall be entitled to exercise any of the rights referred to in Clause 6.1 above without being required to enforce other rights that the Eleventh Ranking Secured Parties may hold against the Pledgor or any other person or under any other security interest.
- 6.3. The enforcement proceeds of the security created hereunder shall be applied in accordance with the provisions of the Intercreditor Deed.
- 6.4. Without prejudice to the provisions of this Clause 6 (*Enforcement*), any decision to enforce the First Ranking Pledge and/or the Second Ranking Pledge and/or the Third Ranking Pledge and/or the Fourth Ranking Pledge and/or the Fifth Ranking Pledge and/or the Sixth Ranking Pledge and/or the Seventh Ranking Pledge and/or the Eighth Ranking Pledge and/or the Ninth Ranking Pledge and/or the Tenth Ranking Pledge and/or the Eleventh Ranking Pledge shall be taken in accordance with Clause 16 (*Enforcement of Security*) of the Intercreditor Deed.

## **7. TERM**

Once the Security Agent is satisfied, acting reasonably, that all the Secured Indebtedness has been paid in full and neither the Security Agent nor any other Eleventh Ranking Secured Party has any contingent liability under the Secured Documents to advance further monies to, or incur liability on behalf of, the Pledgor, the Security Agent and each other Eleventh Ranking Secured Party shall, at the request and cost of the Pledgor, take any action which may be necessary to release the Pledged Account from the security constituted by this Agreement and procure the reassignment of any assets assigned to the Security Agent pursuant to this Agreement.

## **8. ASSIGNMENT AND TRANSFER**

- 8.1. This Agreement shall be binding upon and inure to the benefit of each party hereto and any successor, transferee and assignee.
- 8.2. In case of assignment or transfer of all or part of the rights and obligations of any Eleventh Ranking Secured Party under the Secured Indebtedness in accordance with the applicable provisions of the Secured Documents, or in case of subrogation of any person in the said rights, the assignee, the beneficiary of the transfer, or the person so subrogated, as applicable, shall automatically benefit from the rights resulting from this Agreement which remain attached to the rights and obligations resulting from the Secured Documents and any reference to the Eleventh Ranking Secured Parties includes any person so subrogated in the said rights or assignee or beneficiary of a transfer of all or part of the rights and obligations of such Eleventh Ranking Secured Party under the Secured Documents, which is expressly acknowledged and agreed by the Pledgor.

- 8.3. In case of replacement of the Security Agent pursuant to the applicable provisions of the Secured Documents, the successor agent will be deemed the Security Agent for the purposes of this Agreement and the Eleventh Ranking Pledge.

9. **EXPENSES**

The Pledgor shall bear any expense which the Security Agent or any other Eleventh Ranking Secured Party may incur in connection with the preparation and execution of this Agreement, as well as any expenses in connection with the preservation or enforcement of the Eleventh Ranking Secured Parties' rights under this Agreement and the Eleventh Ranking Pledge, all in accordance with the terms of the Secured Documents.

10. **NOTICES**

Any communication to be made under or in connection with this Agreement shall be made in accordance with clause 25 (*Notices*) of the Intercreditor Deed.

11. **PARTIAL INVALIDITY**

If, at any time, any provision of this Agreement is or becomes illegal, invalid or unenforceable in any respect under any law of any jurisdiction, neither the legality, validity or enforceability of the remaining provisions nor the legality, validity or enforceability of such provision under the law of any other jurisdiction will in any way be affected or impaired.

12. **REMEDIES AND WAIVERS**

No failure to exercise, nor any delay in exercising, on the part of any Eleventh Ranking Secured Party, any right or remedy under this Agreement shall operate as a waiver, nor shall any single or partial exercise of any right or remedy prevent any further or other exercise of that right or remedy or the exercise of any other right or remedy. The rights and remedies provided in this Agreement are cumulative and not exclusive of any rights or remedies provided by law.

13. **MISCELLANEOUS**

- 13.1. This Agreement and the Eleventh Ranking Pledge created hereby are in addition and without prejudice to any other guarantees or security interests existing or to be created or granted either by the Pledgor or any other person pursuant to the terms of the Secured Documents.
- 13.2. This Agreement and the Eleventh Ranking Pledge created hereby are irrevocable and will remain in force notwithstanding any amendment, restatement, renewal or extension of the term of the Secured Documents, or any waiver thereunder.

14. **NO HARDSHIP**

Each party to this Agreement hereby acknowledges that the provisions of article 1195 of the French *Code civil* shall not apply to it with respect to its obligations under this Agreement or under the Statement of Eleventh Ranking Pledge and that it shall not be entitled to make any claim under article 1195 of the French *Code civil*.

15. **GOVERNING LAW**

This Agreement is governed by French law.

16. **DISPUTES**

Any dispute that may arise out of or in connection with this Agreement shall be submitted to the exclusive jurisdiction of the *Tribunal de Commerce* de Paris.

Executed on 8 November 2022.

In thirteen (13) original copies.

**THE PLEDGOR:**

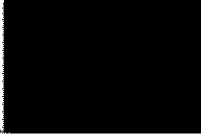


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**INEOS INVESTMENTS INTERNATIONAL LIMITED**

By: NATHAN MOORE

**THE SECURITY AGENT** acting (i) for itself and (ii) in the name and on behalf of the other Eleventh Ranking Secured Parties, as Security Agent pursuant to the Intercreditor Deed, as Security Trustee under the Original Senior Secured Indenture November 2017, the Original Senior Secured Indenture April 2019 and the Original Senior Secured Indenture October 2020 and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein):



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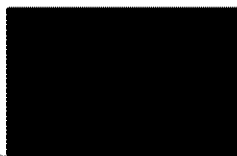
**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE FIRST RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other First Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE SECOND RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Second Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE THIRD RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Third Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**



**IN THE PRESENCE OF THE FOURTH RANKING SECURED PARTIES:**

represented by the SECURITY AGENT acting (i) for itself and (ii) in the name and on behalf of the other Fourth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE FIFTH RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Fifth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed:



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE SIXTH RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Sixth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed and as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein);



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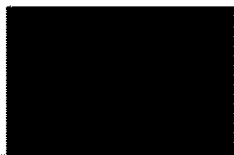
**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE SEVENTH RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Seventh Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed, as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein) and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein):



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE EIGHTH RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Eighth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed and as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein), the Original Senior Secured Indenture April 2019 (as such term is defined therein) and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein):



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE NINTH RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Ninth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed and as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein), the Original Senior Secured Indenture April 2019 (as such term is defined therein), the Original Senior Secured Indenture October 2020 (as such term is defined therein) and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein):



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**BARCLAYS BANK PLC**

By:

**Lee Smith**  
**Vice President**

**IN THE PRESENCE OF THE TENTH RANKING SECURED PARTIES:**

represented by the SECURITY AGENT, acting (i) for itself and (ii) in the name and on behalf of the other Tenth Ranking Secured Parties as Security Agent pursuant to the Intercreditor Deed and as Security Trustee under the Original Senior Secured Indenture November 2017 (as such term is defined therein), the Original Senior Secured Indenture April 2019 (as such term is defined therein), the Original Senior Secured Indenture October 2020 (as such term is defined therein) and as Security Agent under the Schuldschein Loan Agreement (as such term is defined therein);



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**BARCLAYS BANK PLC**

By:

Lee Smith  
Vice President

**THE SECURITY AGENT**, acting as third party holder (*tiers convenu*) in accordance with articles 2.5 and 2.6 of the Agreement:



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**BARCLAYS BANK PLC**

By:

Lee Smith  
Vice President



## SCHEDULE 1 – FORM OF STATEMENT OF ELEVENTH RANKING PLEDGE

### DÉCLARATION DE NANTISSEMENT DE COMPTE DE TITRES FINANCIERS DE ONZIEME RANG

La présente déclaration est soumise aux dispositions de  
l'article L. 211-20 du Code monétaire et financier

#### CONSTITUANT DU NANTISSEMENT DE ONZIEME RANG :

**INEOS INVESTMENTS INTERNATIONAL LIMITED**, société de droit anglais ayant son siège social Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, Royaume-Uni, immatriculée sous le numéro 3938607,

(ci-après le "**Constituant**").

#### BÉNÉFICIAIRES DE ONZIEME RANG DU NANTISSEMENT :

1. **BARCLAYS BANK PLC**, société de droit anglais ayant son siège social 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume-Uni, agissant tant en son nom et pour son propre compte qu'au nom et pour le compte des autres Bénéficiaires de Onzieme Rang (tel que ce terme est défini ci-après) en sa qualité (i) notamment, d'agent des sûretés (*Security Agent*) aux termes du contrat de crédit (*Senior Facilities Agreement*) en date du 27 avril 2012 (tel qu'amendé de temps à autre, notamment par un avenant en date du 8 mai 2013, un avenant en date du 21 février 2014, un avenant en date du 24 novembre 2014, un avenant en date du 31 mars 2015, un avenant en date du 5 juin 2015, un avenant en date du 28 février 2017, un avenant en date du 3 novembre 2017, un avenant en date du 29 octobre 2020, un avenant en date du 8 novembre 2021 et un avenant en date du 8 novembre 2022, le "**Contrat de Crédits Senior**"), (ii) d'agent des sûretés (*Security Agent*) aux termes du contrat de crédit (*Schuldschein Loan Agreement*) en date du 22 mars 2019 (le "**Contrat de Crédit Schuldschein**") et (iii) d'agent des sûretés senior (*Senior Security Agent*) aux termes de la convention intercréanciers (*Intercreditor Deed*, tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang (telle que définie ci-dessous)) (telle qu'amendée de temps à autre, la "**Convention Intercréanciers**"),

(ci-après en cette qualité, avec tout successeur désigné conformément aux stipulations du Contrat de Crédits Senior et de la Convention Intercréanciers, l'"**Agent**" ou l'"**Agent des Sûretés**") ;

2. les banques, établissements financiers et autres institutions financières agissant en qualité de Prêteurs ("**Lenders**", tel que ce terme est défini dans le Contrat de Crédits Senior) aux termes du Contrat de Crédits Senior ;
3. les banques, établissements financiers et autres institutions financières agissant en qualité de Contreparties (*Hedging Counterparties*) au Contrats de Couverture ("**Hedging Agreements**", tel que ce terme est défini dans la Convention Intercréanciers) aux termes de la Convention Intercréanciers ; et

4. les banques, établissements financiers et autres institutions financières agissant en qualité de Banques de Gestion de Trésorerie (*Cash Management Bank*) aux termes de la Convention Intercréanciers) ;

(les entités listées aux paragraphes 2 à 4 ci-dessus étant ci-après désignées les "**Parties Financières Senior**" ("*Senior Finance Parties*", tel que ce terme est défini dans la Convention Intercréanciers)),

5. **BARCLAYS BANK PLC**, société de droit anglais, ayant son siège social 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume-Uni en sa qualité (i) d'Agent Fiduciaire des Sûretés ("*Security Trustee*", aux termes et tel que défini dans les Documents Relatifs aux Obligations Senior Novembre 2017 Initiales ("*Original Senior Secured Notes November 2017 Documents*"), tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), (ii) d'Agent Fiduciaire des Sûretés ("*Security Trustee*", aux termes et tel que défini dans les Documents Relatifs aux Obligations Senior Avril 2019 Initiales ("*Original Senior Secured Notes April 2019 Documents*"), tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), (iii) d'Agent Fiduciaire des Sûretés ("*Security Trustee*", aux termes et tel que défini dans les Documents Relatifs aux Obligations Senior Octobre 2020 Initiales ("*Original Senior Secured Notes October 2020 Documents*"), tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) ;
6. toute banque, établissement financier ou autre institution financière agissant en qualité (i) d'Agent Fiduciaire au titre des Obligations Senior Initiales Novembre 2017 ("*Original Senior Secured Notes November 2017 Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), et/ou (ii) d'Agent Fiduciaire au titre des Obligations Senior Initiales Avril 2019 ("*Original Senior Secured Notes April 2019 Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), et/ou (iii) d'Agent Fiduciaire au titre des Obligations Senior Initiales Octobre 2020 ("*Original Senior Secured Notes October 2020 Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), et/ou (iv) de Créancier au titre des Obligations Senior Initiales Novembre 2017 ("*Original Senior Secured Notes November 2017*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), et/ou (v) de Créancier au titre des Obligations Senior Initiales Avril 2019 ("*Original Senior Secured Notes April 2019 Creditor*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), et/ou (vi) de Créancier au titre des Obligations Senior Initiales Octobre 2020 ("*Original Senior Secured Notes October 2020*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) ; aux termes des Documents Relatifs aux Obligations Senior ("*Senior Secured Notes Documents*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) ;
7. toute banque, établissement financier ou autre institution financière agissant en qualité d'Agent Fiduciaire au titre des Obligations Senior Additionnelles ("*Additional Senior Secured Notes Trustee*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) aux termes des Documents Relatifs aux Obligations Senior Additionnelles ("*Additional Senior Secured Notes Documents*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) ;

8. les banques, établissements financiers et autres institutions financières agissant en qualité de Créanciers au titre des Obligations Senior Additionnelles ("*Additional Senior Secured Notes Creditors*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang),

(les entités listées aux paragraphes 5, 6, 7 et 8 ci-dessus étant ci-après désignées les "Créanciers au titre des Obligations Senior" ("*Senior Secured Notes Creditors*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang)),

9. les banques, établissements financiers et autres institutions financières agissant en qualité de Seconds Créanciers Garantis ("*Second Secured Creditors*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) ;
10. les banques, établissements financiers et autres institutions financières agissant en qualité de Parties Financières Senior Additionnelles, ("*Additional Senior Finance Parties*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), en ce compris les prêteurs au titre du Contrat de Crédit *Schuldschein* ;
11. les banques, établissements financiers et autres institutions financières agissant en qualité d'Administrateurs ("*Receivers*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) ; et
12. les banques, établissements financiers et autres institutions financières agissant en qualité de Délégués ("*Delegates*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang),

(l'Agent, l'Agent des Sûretés, les Parties Financières Senior, les Créanciers au titre des Obligations Senior, les Seconds Créanciers Nantis, les Parties Financières Senior Additionnelles, les Administrateurs et les Délégués, ainsi que leurs cessionnaires, successeurs, subrogés et ayants-droit respectifs étant ci-après désignés ensemble les "**Bénéficiaires de Onzième Rang**", les Bénéficiaires de Onzième Rang à la date des présentes étant les entités dont la liste figure à l'Annexe A (*Liste des Bénéficiaires de Onzième Rang à la Date de Signature*)),

#### **CRÉANCES GARANTIES :**

- Nature : toutes dettes et autres obligations, dues ou pouvant être dues aux Bénéficiaires de Onzième Rang (y compris à l'Agent des Sûretés (en sa qualité d'Agent Fiduciaire des Sûretés (*Security Trustee*, tel que ce terme est défini dans le Contrat d'Emission des Obligations Senior Novembre 2017 (*Original Senior Secured Indenture November 2017*, tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang)), (i) au titre de la Section 14.09 (*Parallel Debt*) du Contrat d'Emission des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Indenture November 2017*, tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), ou (ii) aux termes de toute stipulation similaire au titre du Contrat d'Emission des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Indenture April 2019*, tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), ou (iii) aux termes de toute stipulation similaire au titre du Contrat d'Emission des

Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Indenture October 2020*, tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang), ou (iv) aux termes de toute stipulation similaire au titre du Contrat de Crédits Senior, ou (v) de toute autre stipulation similaire au titre de tout Contrat de Crédits Senior Additionnels (en ce compris au titre du Contrat de Crédit Schuldschein), ou (vi) de toute autre disposition similaire aux termes de tout Contrat d'Emission d'Obligations Senior Additionnelles (*Additional Senior Secured Indenture*, tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang)), dans chacun des cas par le Constituant et/ou toute Société du Groupe ("*Group Company*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) ou tout autre constituant d'une Sûreté de l'Opération ("*Transaction Security*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) au titre de tout Document Garanti ("*Secured Documents*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) (en ce compris au titre de la Schuldschein Garantie, et y compris, sans limitation, de tout avenant, supplément, ou réitération de tout Document Garanti quelle que soit son importance ou au titre de toute nouvelle ou augmentation d'avance, de tirage, de toute prorogation, de tout engagement ou ligne de crédit supplémentaire ou de toute émission d'obligations additionnelles (dans chaque cas, dans la mesure permise par les Documents Garantis)), que ces obligations ou autres dettes soient présentes ou futures, échues ou non échues, exigibles ou non exigibles, liquides ou non liquides, encourues individuellement ou solidairement avec toute autre personne, à titre principal ou à titre de garant, ainsi que tous les intérêts y afférents (aussi bien avant qu'après jugement), en ce compris les dettes au titre de toutes obligations, effets de commerce ou autres titres de paiement acceptés par tout Bénéficiaire de Onzième Rang pour, ou à la demande d'une Société du Groupe ("*Group Company*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) et toutes pertes subies par tout Bénéficiaire de Onzième Rang au titre des Documents Garantis ("*Secured Documents*", tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) (y compris, sans limitation, de tout avenant, supplément, ou réitération de tout Document Garanti quelle que soit son importance ou au titre de toute nouvelle ou augmentation d'avance, de tirage, de toute prorogation, de tout engagement ou ligne de crédit supplémentaire ou de toute émission d'obligations additionnelles (dans chaque cas, dans la mesure permise par les Documents Garantis)), accompagné de tous intérêts, intérêts de retard, commissions, primes, pénalités, indemnités frais, charges, taxes et tout autre montant dû au titre de ce qui précède ;

- Montant des créances garanties :

- (a) au titre des facilités (*Facilities*) au titre du Contrat de Crédits Senior (*Senior Facilities Agreement*), d'un montant total en principal de 400.000.000€ et 750.000.000US\$, à majorer de tous intérêts, intérêts de retard, commissions, primes, pénalités, frais, charges, taxes et tous autres accessoires ;

- (b) au titre des facilités (*Schuldschein Facilities*) au titre du Contrat de Crédit *Schuldschein* (*Schuldschein Loan Agreement*) : € 141.000.000 en principal, à majorer de tous intérêts, intérêts de retard, commissions, primes, pénalités, frais, charges, taxes et tous autres accessoires ; et
- (c) au titre des Documents Relatifs aux Obligations Senior (*Senior Secured Notes Documents*) :
1. € 550.000.000 au titre des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017*),
  2. € 770.000.000 au titre des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019*), et
  3. € 325.000.000 au titre des Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Notes October 2020*),
- en principal à majorer de tous intérêts, intérêts de retard, commissions, primes, pénalités, frais, charges, taxes et tous autres accessoires ;
- (ci-après les "**Créances Garanties**").

#### IDENTIFICATION DU COMPTE SPÉCIAL NANTI :

- (a) Compte de titres financiers n°1 bis ouvert dans les livres d'INEOS Technologies France SAS, une société par actions simplifiée au capital de € 1.887.004, ayant son siège social Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) et immatriculée sous le numéro 489 938 084 R.C.S. Aix-en-Provence (le "**Teneur de Compte**") au nom du Constituant,

(ci-après le "**Compte de Titres Financiers**") ;

- (b) Compte spécial [REDACTED] ouvert dans les livres de Caisse d'Épargne CEPAC, Place Estrangin Pastré, 13254 Marseille Cedex 06 (France) (le "**Teneur de Compte Espèces Spécial**") au nom du Constituant,

(ci-après le "**Compte Espèces Spécial**") ;

le Compte Espèces Spécial étant réputé faire partie intégrante du Compte de Titres Financiers à la date des présentes,

(le Compte de Titres Financiers et le Compte Espèces Spécial, ensemble le "**Compte Nanti**").

#### TITRES FINANCIERS INSCRITS INITIALEMENT AU COMPTE NANTI :

- Nature : actions nominatives
- Emetteur : INEOS Technologies France SAS, une société par actions simplifiée au capital de € 1.887.004, ayant son siège social Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) et immatriculée sous le numéro 489 938 084 R.C.S. Aix-en-Provence

- Nombre : deux cent soixante-neuf mille cinq cent soixante-douze (269.572) actions

#### **CONDITIONS DU NANTISSEMENT DE ONZIEME RANG :**

Le Constituant constitue en nantissement de onzième rang le Compte Nanti au bénéfice des Bénéficiaires de Onzième Rang en garantie de ses obligations au titre des Créances Garanties selon les conditions et modalités de la convention de nantissement de compte de titres financiers de onzième rang (*Eleventh Ranking Financial Securities Account Pledge Agreement*) en date du 8 novembre 2021 (la "**Convention de Nantissement de Onzième Rang**") conclue par le Constituant et l'Agent des Sûretés agissant au nom et pour le compte des autres Bénéficiaires de Onzième Rang. Tous les termes et expressions définis dans la présente déclaration de nantissement (la "**Déclaration de Nantissement de Onzième Rang**") auront le sens qui leur est attribué à la Convention de Nantissement de Onzième Rang, le cas échéant par renvoi.

Les droits et obligations respectifs (i) des Bénéficiaires de Premier Rang ("*First Ranking Secured Parties*") au titre du Nantissement de Premier Rang ("*First Ranking Pledge*"), (ii) des Bénéficiaires de Second Rang ("*Second Ranking Secured Parties*") au titre du Nantissement de Second Rang ("*Second Ranking Pledge*"), (iii) des Bénéficiaires de Troisième Rang ("*Third Ranking Secured Parties*") au titre du Nantissement de Troisième Rang ("*Third Ranking Pledge*"), (iv) des Bénéficiaires de Quatrième Rang ("*Fourth Ranking Secured Parties*") au titre du Nantissement de Quatrième Rang ("*Fourth Ranking Pledge*"), (v) des Bénéficiaires de Cinquième Rang ("*Fifth Ranking Secured Parties*") au titre du Nantissement de Cinquième Rang ("*Fifth Ranking Pledge*"), (vi) des Bénéficiaires de Sixième Rang ("*Sixth Ranking Secured Parties*") au titre du Nantissement de Sixième Rang ("*Sixth Ranking Pledge*"), (vii) des Bénéficiaires de Septième Rang ("*Seventh Ranking Secured Parties*") au titre du Nantissement de Septième Rang ("*Seventh Ranking Pledge*"), (viii) des Bénéficiaires de Huitième Rang ("*Eighth Ranking Secured Parties*") au titre du Nantissement de Huitième Rang ("*Eighth Ranking Pledge*"), (ix) des Bénéficiaires de Neuvième Rang ("*Ninth Ranking Secured Parties*") au titre du Nantissement de Neuvième Rang ("*Ninth Ranking Pledge*"), (x) des Bénéficiaires de Dixième Rang ("*Tenth Ranking Secured Parties*") au titre du Nantissement de Dixième Rang ("*Tenth Ranking Pledge*") et (xi) des Bénéficiaires de Onzième Rang ("*Eleventh Ranking Secured Parties*") au titre du Nantissement de Onzième Rang ("*Eleventh Ranking Pledge*") à l'égard du Compte Nanti et du Constituant sont soumis par ailleurs aux stipulations de l'Accord Intercréanciers ("*Intercreditor Deed*").

L'Agent des Sûretés, agissant en son nom et pour le compte des Bénéficiaires de Premier Rang ("*First Ranking Secured Parties*"), est nommé comme tiers convenu entre les Bénéficiaires de Premier Rang, les Bénéficiaires de Second Rang, les Bénéficiaires du Troisième Rang, les Bénéficiaires de Quatrième Rang, les Bénéficiaires de Cinquième Rang, les Bénéficiaires de Sixième Rang, les Bénéficiaires de Septième Rang, les Bénéficiaires de Huitième Rang, les Bénéficiaires de Neuvième Rang, les Bénéficiaires de Dixième Rang, les Bénéficiaires de Onzième Rang et le Constituant, conformément aux termes de l'article 2337, alinéa 2, du Code civil.

Fait le 8 novembre 2022, en quatre (4) exemplaires originaux.

**LE CONSTITUANT :**

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**INEOS INVESTMENTS INTERNATIONAL LIMITED**

Par :

## ANNEXE A

### LISTE DES BÉNÉFICIAIRES DE ONZIEME RANG À LA DATE DE SIGNATURE

**I. Les Parties Financières Senior (*Senior Finance Parties*, tel que ce terme est défini dans la Convention Intercréanciers) :**

**A. L'Agent Administratif (*Administrative Agent*, tel que ce terme est défini dans le Contrat de Crédits Senior) :**

NAME	Address/Registered office
Barclays Bank PLC	745 Seventh Avenue New York NY 10019

**B. L'Agent des Sûretés (*Security Agent*, tel que ce terme est défini dans le Contrat de Crédits Senior) :**

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place, Canary Wharf E14 5HP London United Kingdom

**C. L'Agent des Sûretés (*Security Agent*, tel que ce terme est défini dans le Contrat de Crédit Schuldschein (*Schuldschein Loan Agreement*)) :**

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place, Canary Wharf E14 5HP London United Kingdom



Execution version

**D. Les Prêteurs (*Lenders*, tel que ce terme est défini dans le Contrat de Crédits Senior) et/ou les *Additional Senior Finance Parties* et/ou les *Second Secured Creditors* (tel que ces termes sont définis dans la Convention Intercréanciers) :**

Nom/Name	Adresse/Address
<b>Prêteur au titre du Contrat de Crédit Schuldschein (<i>Lender under the Schuldschein Loan Agreement</i>)</b>	
BANK OF CHINA LIMITED	ZWEIGNIEDERLASSUNG FRANKFURT AM MAIN FRANKFURT BRANCH, BOCKENHEIMER LANDSTRASSE 24, D-60323 FRANKFURT AM MAIN, GERMANY
GARANTIBANK INTERNATIONAL N.V.	KEIZAERSGRACHT 569-575, NL-1017 AMSTERDAM, THE NETHERLANDS
ICBC (LONDON) PLC.	36 KING STREET, UK-EC2V 8BB LONDON, UNITED KINGDOM
ANADOLUBANK NEDERLAND N.V.	DE BOELELAAN 7, NL-1083 HJ AMSTERDAM, THE NETHERLANDS
KDB BANK EUROPE LTD.	BAJCSY-ZSILINSZKY UT 42-46, H-1054 BUDAPEST, HUNGARY
BPER BANK LUXEMBOURG SA	30, BOULEVARD ROYAL, L-2012 LUXEMBOURG, LUXEMBOURG
<b>Prêteurs au titre du Contrat de Crédits Senior (<i>Lenders under the Senior Facilities Agreement</i>)</b>	
<b>2027 EUR 375M</b>	
ALBACORE EURO CLO II DAC	55 ST. JAMES'S STREET, LONDON, SW1A 1LA, GB
JUBILEE CLO 2020-XXIV DESIGNATED ACTIVITY COMPANY	160 QUEEN VICTORIA STREET, LONDON, EC4V 4LA, GB
JUBILEE CLO 2017-XVIII DESIGNATED ACTIVITY COMPANY	160 QUEEN VICTORIA STREET, LONDON, EC4V 4LA, GB
JUBILEE CLO 2018-XX DESIGNATED ACTIVITY COMPANY	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
JUBILEE CLO 2018-XXI DESIGNATED ACTIVITY COMPANY	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
JUBILEE CLO 2014-XII DESIGNATED ACTIVITY COMPANY	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US

Nom/Name	Adresse/Address
JUBILEE CLO 2016-XVII DESIGNATED ACTIVITY COMPANY	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
AMUNDI REAL ASSETS COMPANY ELLE 2020 HOLDING	60 STATE STREET, BOSTON, MA, 02109-1800, US
PIONEER INVESTMENTS DIVERSIFIED LOANS FUND	60 STATE STREET, BOSTON, MA, 02109-1820, US
AMUNDI REAL ASSETS COMPANY-AMUNDI LEVERAGED LOANS EUROPE 2018 HOLDING	60 STATE STREET, BOSTON, MA, 02109-1820, US
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE 3 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE 4 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE CAMMEO 2 DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE 5 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ZINNIA FINANCE DESIGNATED ACTIVITYCOMPANY	14TH FLOOR 9 WEST 57TH STREET, NEW YORK, NY, 10019-2701, US
ALME LOAN FUNDING V DAC	14TH FLOOR 9 WEST 57TH STREET, NEW YORK, NY, 10019-2701, US
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	1200 SMITH ST, STE 1600, HOUSTON, 77002-4403, US
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALME LOAN FUNDING IV DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019-0000, US
GOTHAER PRIVATE DEBT	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
AGCF EUROPEAN LOAN FUND (G) SARL	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
ARES EUROPEAN CLO XI DAC	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB

Nom/Name	Adresse/Address
ARES EUROPEAN CLO XIV DESIGNATED ACTIVITY COMPANY	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
BLUEMOUNTAIN EUR 2021-1 CLO DESIGNATED ACTIVITY COMPANY	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
AXA INVESTMENT MANAGEMENT LOAN LIMITED	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
ADAGIO VI CLO DESIGNATED ACTIVITY COMPANY	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA INVESTMENT MANAGEMENT EUROPEANLOAN FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
ADAGIO CLO VIII DESIGNATED ACTIVITY COMPANY	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
ADAGIO CLO VII DESIGNATED ACTIVITYCOMPANY	TOUR MAJUNGA LA DEFENSE 9 6 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
ADAGIO V CLO DESIGNATED ACTIVITY COMPANY	7 NEWGATE STREET, LONDON, EC1A 7NX, GB
SOGECAP DIVERSIFIED LOANS FUNDS	7 NEWGATE STREET, LONDON, EC1A 7NX, GB
BANK OF AMERICA EUROPE DESIGNATED ACTIVITY COMPANY	BANK OF AMERICA CORPORATECENTER 100 NORTH TRYON STREET, CHARLOTTE, NC 28031-0, US
BARCLAYS BANK PLC-LONDON BRANCH-CHURCHILL PLACE	1 CHURCHILL PLACE CANARY WHARF, LONDON, E14 5HP, GB
BARINGS EURO CLO 2018-2 D.A.C	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS EURO CLO 2014-1 DAC	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS EURO CLO 2019-1 DAC	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS EURO CLO 2019-2 DAC	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS EURO CLO 2020-1 DAC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
BARINGS EURO CLO 2018-1 D.A.C	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US

Nom/Name	Adresse/Address
BARINGS EURO CLO 2018-3 DAC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
MARINO PARK CLO DAC	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
BLACKSTONE/GSO CORPORATE FUNDING DAC	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
PALMERSTON PARK CLO DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
SEAPOINT PARK CLO DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
CROSTHWAITE PARK CLO DESIGNATED ACTIVITY COMPANY	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET, DUBLIN, 2, IE
PHOENIX PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
CLARINDA PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
MILLTOWN PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
SUTTON PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
BLACKSTONE/GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	9TH & 10TH FLOOR O'CONNELL BRIDGE HOUSE, DUBLIN, 2, IE
BLUEBAY HIGH INCOME LOAN INVESTMENTS (LUXEMBOURG) SA	77 GROSVENOR STREET, LONDON, W1K 3JR, GB
BLUEMOUNTAIN EUR CLO 2016-1 DESIGNATED ACTIVITY COMPANY	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN FUJI EUR CLO V DAC	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN FUJI EUR CLO III DESIGNATED ACTIVITY COMPANY	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017-0000, US
BNP PARIBAS	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BNP PARIBAS FLEXI III EUROPEAN SENIOR CORPORATE LOANS	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
BNP PARIBAS FLEXI III GLOBAL SENIOR CORPORATE LOANS FUND	NO ADDRESS REQUIRED FOR THIS ENTITY, LONDON, 0, GB

Nom/Name	Adresse/Address
BNP PARIBAS GLOBAL SENIOR CORPORATE LOANS	NO ADDRESS REQUIRED FOR THIS ENTITY, LONDON, O, GB
BNPP AM EURO CLO 2017 DAC	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BNPP AM EURO CLO 2018 DAC	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BNPP AM EURO CLO 2019 DAC	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BNPP IP EURO CLO 2015-1 DAC	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BOSPHORUS CLO VI DAC	4TH FLOOR 3 GEORGE'S DOCK IFSC, DUBLIN, DO1 X5X0, IE
CAIRN CLO X DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO XI DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO IV DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2014-3 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-1 DESIGNATED ACTIVITY COMPANY	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-2 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-3 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2016-1 DESIGNATED ACTIVITY COMPANY	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2014-1 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US

Nom/Name	Adresse/Address
CARLYLE EURO CLO 2017-1 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE EURO CLO 2017-3 DESIGNATEDACTIVITY COMPANY	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
CARLYLE EURO CLO 2018-1 DAC	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
CARLYLE EURO CLO 2018-2 DAC	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
CARLYLE EURO CLO 2019-2 DESIGNATEDACTIVITY COMPANY	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
CARLYLE EURO CLO 2020-1 DESIGNATEDACTIVITY COMPANY	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
CARLYLE EURO CLO 2020-2 DAC	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
CARLYLE EURO CLO 2013-1 DAC	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
TORO EUROPEAN CLO 7 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
JSS SPECIAL INVESTMENTS FCP (SIF) -JSS SENIOR LOAN EUROPE	250 PARK AVENUE 5TH FLOOR, NEW YORK, 10177-0000, US
CIFC EUROPEAN FUNDING CLO I DAC	250 PARK AVENUE 5TH FLOOR, NEW YORK, 10177, US
CIFC EUROPEAN FUNDING CLO III DAC	250 PARK AVENUE 5TH FLOOR, NEW YORK, 10177-0000, US
CIFC EUROPEAN FUNDING CLO II DESIGNATED ACTIVITY COMPANY	250 PARK AVENUE 5TH FLOOR, NEW YORK, 10177-0000, US
CITIBANK EUROPE PLC UK BRANCH	390-388 GREENWICH STREET, NEW YORK, 10013-2396, US
BOSPHORUS CLO IV DESIGNATED ACTIVITY COMPANY	30 GRESHAM STREET, LONDON, EC2P 2XY, GB
BOSPHORUS CLO V DESIGNATED ACTIVITY COMPANY	30 GRESHAM STREET, LONDON, EC2P 2XY, GB
CREDIT SUISSE INTERNATIONAL	ONE CABOT SQUARE, LONDON, E14 4QJ, GB
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB

Nom/Name	Adresse/Address
CVC CORDATUS LOAN FUND XIV DAC	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND XVI DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
KOLUMBAN ALTERNATIVE INVESTMENTS -LOANS	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND XVII DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
FYRKAT DESIGNATED ACTIVITY COMPANY	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC EUROPEAN CREDIT OPPORTUNITIES COMPARTMENT A	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND XVIII DESIGNATED ACTIVITY COMPANY	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 11530-0000, US
CVC CORDATUS LOAN FUND XIX DAC	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 11530-0000, US
DEUTSCHE BANK AG-LONDON BRANCH	WINCHESTER HOUSE 1 GREAT WINCHESTER STREET, LONDON, EC2N 2DB, GB
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO2 DAC	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO3 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO4 DAC	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO5 DAC	300 PARK AVENUE, NEW YORK, 10022-0000, US
AURIUM CLO I DAC	IFSC 5 HARBOUR MASTER PLACE, DUBLIN, 1, IE
HAYFIN EMERALD CLO II DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE, LONDON, SW1Y 6AF, GB

Nom/Name	Adresse/Address
HAYFIN EMERALD CLO I DAC	1 EAGLE PLACE, LONDON, SW1Y 6AF, GB
HAYFIN EMERALD CLO III DESIGNATED ACTIVITY COMPANY	1 EAGLE PLACE, LONDON, SW1Y 6AF, GB
HAYFIN EMERALD CLO IV DAC	ONE EAGLE PLACE, LONDON, SW1Y 6AF, GB
HAYFIN EMERALD CLO V DAC	ONE EAGLE PLACE, LONDON, SW1Y 6AF, GB
HAYFIN EMERALD CLO VII DAC	ONE EAGLE PLACE, LONDON, SW1Y 6AF, GB
AQUEDUCT EUROPEAN CLO 3-2019 DESIGNATED ACTIVITY COMPANY	4TH FLOOR DEVONSHIRE HOUSE 1 MAYFAIR PLACE , LONDON, W1J 8AJ, GB
EUROCREDIT INVESTMENT FUND I PLC	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
BOC PENSION INVESTMENT FUND	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO FLOATING RATE INCOME FUND	5140 YONGE STREET SUITE 800, TORONTO, M2N 6X7, CA
AMADABLUM US LEVERAGED LOAN FUND A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO ZODIAC FUNDS - INVESCO EUROPEAN SENIOR LOAN SELECT FUND	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO EURO CLO I DESIGNATED ACTIVITY COMPANY	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
HARVEST CLO IX DESIGNATED ACTIVITYCOMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XII DAC	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB



Nom/Name	Adresse/Address
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XXII DAC	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XXIII DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XXIV DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XXV DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XXVI DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
JP MORGAN CHASE BANK NA-LONDON BRANCH	125 LONDON WALL, LONDON, EC2Y 5AJ, GB
ROCKFORD TOWER EUROPE CLO 2020-1 DESIGNATED ACTIVITY COMPANY	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
AVOCA CLO XII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
ABSALON CREDIT FUND DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XIV DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XVIII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XX DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE

Nom/Name	Adresse/Address
HYFI EURO EMERALD FUND IRELAND DAC	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXII DESIGNATED ACTIVITYCOMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXIV DESIGNATED ACTIVITYCOMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
KKR-GENERALI LEVERAGED LOAN DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
BOWERY FUNDING ULC	38TH FLOOR ONE BRYANT PARK, NEW YORK, 10036-6715, US
INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH ACTING FOR SDF 2	38TH FLOOR ONE BRYANT PARK, NEW YORK, 10036-6715, US
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
MORGAN STANLEY BANK INTERNATIONAL LIMITED	25 CABOT SQUARE, LONDON, E14 4QW, GB
NEUBERGER BERMAN HIGH QUALITY GLOBAL SENIOR FLOATING RATE INCOME FUND	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
MERCER QIF FUND PLC MERCER INVESTMENT FUND 1	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS VIII DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
ARBOUR CLO VIII DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
ARBOUR CLO VII DESIGNATED ACTIVITYCOMPANY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
ARBOUR CLO IX DESIGNATED ACTIVITY COMPANY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
MERCER ABSOLUTE RETURN FIXED INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PALMER SQUARE EUROPEAN LOAN FUNDING 2020-2 DESIGNATED ACTIVITY COMPANY	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US

Nom/Name	Adresse/Address
PENTA CLO 8 DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMERICAS 37TH FLOOR, NEW YORK, NY, 11530-0000, US
PROVIDUS CLO V DESIGNATED ACTIVITYCOMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PROVIDUS CLO I DESIGNATED ACTIVITYCOMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PROVIDUS CLO IV DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
DRYDEN 79 EURO CLO 2020 DESIGNATEDACTIVITY COMPANY	GRAND BUILDINGS 1-3 STRAND TRAFALGAR SQUARE, LONDON, WC2N 5HR, GB
STCH PENSIOENFONDS PGB	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10530-0000, US
SCULPTOR EUROPEAN CLO VII DAC	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
CITY NATIONAL ROCHDALE FIXED INCOME OPPORTUNITIES FUND	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
SOUND POINT EURO CLO III FUNDING DESIGNATED ACTIVITY COMPANY	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
EURO_CLO04-SOUND POINT EURO CLO IVFUNDING DAC	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT EURO CLO V FUNDING DAC	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
AURIUM CLO III DESIGNATED ACTIVITYCOMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO IV DAC	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO V DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO VII DESIGNATED ACTIVITYCOMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB

Nom/Name	Adresse/Address
TIKEHAU CLO VI DESIGNATED ACTIVITYCOMPANY	6TH FLOOR 35 KING STREET, LONDON, EC2V 8EH, GB
UBS EUROPE SE	BOCKENHEIMER LANDSTRASSE 2-4 OPERNTURM, FRANKFURT AM MAIN, 60306, DE
VOYA EURO CLO IV DESIGNATED ACTIVITY COMPANY	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA EURO CLO II DESIGNATED ACTIVITY COMPANY	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
VOYA EURO CLO III DESIGNATED ACTIVITY COMPANY	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
<b>2024 USD 1.6B</b>	
COVENANT CREDIT PARTNERS CLO III LIMITED	SUITE 1220 6100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
AIG CLO 2018-1 LTD.	SUITE 1220 6100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
AIG CLO 2019-1 LTD.	SUITE 1220 6100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
AIG CLO 2019-2 LIMITED	SUITE 1220 6100 FAIRVIEW ROAD, CHARLOTTE, NC 28210-4, US
SHACKLETON 2013-III CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2015-VIII CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2017-X CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2017-XI CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2014-V-R CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2018-XII CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2014-VI-R CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US

Nom/Name	Adresse/Address
SHACKLETON 2015- VII-R CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2019-XIV CLO LIMITED	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
SHACKLETON 2019- XV CLO LTD.	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
AMMC CLO XII LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO 19 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO 20 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO XIII LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO XIV, LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO 16 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO 18 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO 21 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
AMMC CLO 22 LIMITED	27TH FLOOR 301 EAST FOURTH STREET, CINCINNATI, OH 45202-4, US
JFIN CLO 2013 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
JFIN CLO 2012 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2015-II LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2017 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2017-II LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2016 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2018-II LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
APEX CREDIT CLO 2018 LTD.	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2019 LIMITED	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2019-II LTD	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
APEX CREDIT CLO 2020 LTD.	19TH FLOOR 520 MADISON AVENUE, NEW YORK, NY, 10022-4213, US
ATHENE ANNUITY & LIFE COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALM VII LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALM VII (R)-2 LIMITED	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
RR 12 LTD	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019-0000, US
HRSIH DEBT II LLC	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
DIVERSIFIED LOAN FUND- SYNDICATED LOAN A S.A.R.L.	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
AJ BB LOAN FUND 2018	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALM 2020 LTD.	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019-0000, US
ARES XXXIR CLO LIMITED	2000 AVENUE OF THE STARS 12TH FLOOR, LOS ANGELES, 90067, US
ARES XXXIIR CLO LTD.	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES LVI CLO LTD.	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ARES LVII CLO LIMITED	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US

Nom/Name	Adresse/Address
ARES LOAN FUNDING I, LTD.	12TH FLOOR 2000 AVENUE OF THE STARS, LOS ANGELES, CA, 90067-4700, US
ELEVATION CLO 2014-2 LIMITED	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2016-5 LIMITED	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2017-6 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2013-1 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2017-7 LIMITED	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2017-8 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2018-9 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2018-9 LIMITED	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2018-10 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
APRES STATIC CLO 1 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2020-11 LTD	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2021-12 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2021-13 LTD.	SUITE 325 100 FILLMORE STREET, DENVER, CO, 80206-4916, US
ELEVATION CLO 2013-1 LIMITED	C/O ARROWPOINT ASSET MANAGEMENT LLC SUITE 325 100 FILLMORE STREET, DENVER, DENVER, CO, 80206-4916, US
ARROWPOINT CLO 2014-2 LIMITED	C/O ARROWPOINT ASSET MANAGEMENT LLC SUITE 325 100 FILLMORE STREET, DENVER, DENVER, CO, 80206-4916, US
BLUEMOUNTAIN CLO XXVIII LTD.	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US

Nom/Name	Adresse/Address
BLUEMOUNTAIN CLO XXIX LTD.	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
AXA CHINA REGION LEVERAGED LOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
ALLEGRO CLO II - S LIMITED	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
BANK OF AMERICA N.A.-CHARLOTTE BRANCH	NATIONSBANK CORPORATE CENTER SUITE 220 100 NORTH TRYON STREET, CHARLOTTE, NC, 28255-0001, US
TCW CLO 2020-1, LTD	129 RUE SAINT JACQUES QC H2Y 1L6 , MONTREAL, CA
BARCLAYS LEVERAGED LOAN TRADING	745 SEVENTH AVENUE, NEW YORK, NY, 10019-6801, US
BARDIN HILL CLO 2021-1 LTD.	299 PARK AVENUE 24TH FLOOR, NEW YORK, 10171-0000, US
ARROWOOD INDEMNITY COMPANY AS ADMINISTRATOR FOR THE PENSION PLAN OF ARROWOOD INDEMNITY COMPANY	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BARINGS CLO LTD. 2013-I	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BLUE RIDGE CLO LTD II	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BARINGS LOAN FUND SERIES 2A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BARINGS US LOAN FUND BB 2019 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
UAW RETIREE MEDICAL BENEFITS TRUST(GENERAL MOTORS SEPARATE RETIREE ACCOUNT)	SUITE 6000N 1620 26TH STREET, SANTA MONICA, CA 90404, US
UAW RETIREE MEDICAL BENEFITS TRUST(FORD SEPARATE RETIREE ACCOUNT)	SUITE 6000N 1620 26TH STREET, SANTA MONICA, CA 90404, US



Nom/Name	Adresse/Address
UAW RETIREE MEDICAL BENEFITS TRUST(CHRYSLER SEPARATE RETIREE ACCOUNT)	SUITE 6000N 1620 26TH STREET, SANTA MONICA, CA 90404, US
BENEFIT STREET PARTNERS CLO II LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO III LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO IV LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO VIII LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO IX LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO X LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XI LIO.MITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XI LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XII LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XIV LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XV LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XVI LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO V-B LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XVII LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XIX LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XVIII LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XXIII LTD	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US

Nom/Name	Adresse/Address
BENEFIT STREET PARTNERS CLO XXI LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XX LIMITED	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO XXII LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
BENEFIT STREET PARTNERS CLO VI-B LTD.	SUITE 4920 9 WEST 57TH STREET, NEW YORK, 10019-2701, US
TREMAN PARK CLO LIMITED	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-3000, US
CHENANGO PARK CLO LIMITED	345 PARK AVENUE, NEW YORK, NY, 10154-0004, US
BASSWOOD PARK CLO LTD.	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
STEWART PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
CUMBERLAND PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
BRISTOL PARK CLO LTD	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
THAYER PARK CLO LTD.	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
DEWOLF PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
GILBERT PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
BUTTERMILK PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
SOUTHWICK PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
HARBOR PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
BLUEMOUNTAIN CLO 2018-1 LTD.	280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017, US
BLUEMOUNTAIN CLO XXX LIMITED	C/O BLUEMOUNTAIN CAPITAL MANAGEMENT LLC 280 PARK AVENUE 12TH FLOOR, NEW YORK, 10017-0000, US

Nom/Name	Adresse/Address
BLUEMOUNTAIN CLO 2013-2 LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2014-2 LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2018-2 LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2013-1 LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2015-2 LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2015-3 LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2015-4 LTD.	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2016-3 LTD.	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO 2016-2 LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN FUJI US CLO I LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN FUJI US CLO II LTD.	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO XXV LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BLUEMOUNTAIN CLO XXIII LIMITED	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BNP PARIBAS -NEW YORK BRANCH	787 7TH AVENUE, NEWYORK, 10019, FR
SARANAC CLO V LIMITED	SUITE 1500 130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
SARANAC CLO VII LIMITED	SUITE 1500 130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
SARANAC CLO III LIMITED	SUITE 1500 130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
SARANAC CLO VI LIMITED	SUITE 1500 130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US
SARANAC CLO VIII LIMITED	SUITE 1500 130 WEST 42ND STREET, NEW YORK, NY, 10036-7902, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
CATHEDRAL LAKE CLO 2013 LIMITED	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
CATHEDRAL LAKE II LIMITED	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
CATHEDRAL LAKE III, LTD.	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
CATHEDRAL LAKE V LIMITED	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
CATHEDRAL LAKE VII LTD.	2100 MCKINNEY AVENUE SUITE 1800, DALLAS, TX 75201, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012-3 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2012-4 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-1 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2013-3 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-1 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-5 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015-3 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015-4 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US

Nom/Name	Adresse/Address
CARLYLE GLOBAL MARKET STRATEGIES CLO 2015-5 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., DC 20004-2, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-1 LTD.	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2016-3 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., DC 20004-2, US
CARLYLE US CLO 2016-4 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., DC 20004-2, US
CARLYLE US CLO 2017-1 LTD.	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., DC 20004-2, US
CARLYLE US CLO 2017-4 LTD.	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE US CLO 2017-5 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE US CLO 2018-2 LTD.	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-3-R LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE GLOBAL MARKET STRATEGIES CLO 2014-4-R LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE US CLO 2018-4 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US

Nom/Name	Adresse/Address
CARLYLE US CLO 2019-1 LIMITED	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., 20004-2505, US
CARLYLE US CLO 2021-3S, LTD	1001 PENNSYLVANIA AVENUE, N.W SUITE 220 SOUTH, WASHINGTON D.C., DC 20004-2, US
CFIP CLO 2013-1 LIMITED	71 S WACKER DR STE 3495, CHICAGO, 60606-4610, US
CFIP CLO 2014-1 LIMITED	71 S WACKER DR STE 3495, CHICAGO, 60606-4610, US
CFIP CLO 2017-1 LIMITED	71 S WACKER DR STE 3495, CHICAGO, 60606-4610, US
CFIP CLO 2018-1 LTD.	71 S WACKER DR STE 3495, CHICAGO, 60606-4610, US
CITIBANK NA	701 EAST 60TH STREET NORTH, SIOUX FALLS, SD, 57104-0432, US
COLUMBIA STRATEGIC INCOME FUND A SERIES OF COLUMBIA FUNDS SERIES TRUST I	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
COLUMBIA VARIABLE PORTFOLIO-STRATEGIC INCOME FUND	225 FRANKLIN STREET, BOSTON, MA 02110-3, US
CENT CLO 21 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
AMERIPRISE CERTIFICATE COMPANY	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
COLUMBIA CENT CLO 27 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110 3, US
COLUMBIA CENT CLO 29 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110-3, US
COLUMBIA CENT CLO 31 LIMITED	225 FRANKLIN STREET, BOSTON, MA 02110-3, US
COLUMBIA CENT CLO 28 LIMITED	5425 WISCONSIN AVENUE SUITE 303, CHEVY CHASE, 20815, US
MADISON PARK FUNDING XIV LIMITED	1 MADISON AVENUE, NEW YORK, NY, 10010-3698, US

Nom/Name	Adresse/Address
CLOCKTOWER US SENIOR LOAN FUND A SERIES TRUST OF MYL GLOBAL INVESTORSTRUST	1 CABOT SQUARE, LONDON, E14 4QJ, GB
ALPEN SENIOR LOAN FUND	1 CABOT SQUARE, LONDON, E14 4QJ, GB
MADISON PARK FUNDING XLII LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CREDIT SUISSE FLOATING RATE HIGH INCOME FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CREDIT SUISSE SENIOR LOAN INVESTMENT UNIT TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
HYFI LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
BLUE SHIELD OF CALIFORNIA	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
ROSE HILL SENIOR LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK FUNDING XXX LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
ZERMATT BB LOAN FUND 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK FUNDING XLI LTD.	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK FUNDING XLIV LIMITED	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MKS CLO 2017-1 LTD	49 WEST PUTNAM AVENUE, GREENWICH, CT 06830-0, US
MKS CLO 2017-2 LTD	49 WEST PUTNAM AVENUE, GREENWICH, CT 06830-0, US
ATLAS SENIOR LOAN FUND IX LTD	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
TRUSTMARK INSURANCE COMPANY	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND VII LIMITED	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US

Nom/Name	Adresse/Address
ATLAS SENIOR LOAN FUND III LIMITED	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR SECURED LOAN FUND VIII LIMITED	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND X LTD.	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND XI LTD.	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND XII LIMITED	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND XIV LIMITED	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
CBDC SENIOR LOAN SUB LLC	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND XIII LTD.	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND XV LTD.	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND XVI LTD.	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, 90025, US
ATLAS SENIOR LOAN FUND XVII LTD.	11100 SANTA MONICA BOULEVARD SUITE 2000, LOS ANGELES, CA 90025, US
APIDOS CLO XI	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XV	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XX	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXI	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXIII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US



Nom/Name	Adresse/Address
APIDOS CLO XXV	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC FOR THE ACCOUNT OF SC ALTERNATIVE STRATEGY 9 SP	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXIV	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXVI	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXVII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXVIII	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XXIX	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
APIDOS CLO XVIII-R	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
GALLATIN CLO VIII 2017-1 LIMITED	53 CALLE PALMERAS 6TH FLOOR, SAN JUAN, 901, PR
GALLATIN CLO IX 2018-1 LTD.	53 CALLE PALMERAS 6TH FLOOR, SAN JUAN, 901, PR
DEUTSCHE BANK AG-NEW YORK BRANCH	60 WALL STREET, NEW YORK, 10005-2836, US
DENALI CAPITAL CLO XII, LTD.	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
CRESTLINE DENALI CLO XIV, LTD.	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
DENALI CAPITAL CLO XI LIMITED	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
CRESTLINE DENALI CLO XV LIMITED	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US

Nom/Name	Adresse/Address
CRESTLINE DENALI CLO XVII LIMITED	THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET, NEW CASTLE, WILMINGTON, DE, 19801-0000, US
PARALLEL 2015-1 LIMITED	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
PARALLEL 2017-1 LIMITED	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
PARALLEL 2018-1 LTD	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
PARALLEL 2018-2 LTD.	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
PARALLEL 2019-1 LIMITED	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
PARALLEL 2020-1 LIMITED	SUITE 860 505 NORTH BRAND BOULEVARD, GLENDALE, CA 91203-2, US
PARALLEL 2021-1 LTD.	505 NORTH BRAND BOULEVARD SUITE 860, GLENDALE, CA 91203-0, US
HEALTH NET COMMUNITY SOLUTIONS INC	345 PARK AVENUE, NEW YORK, 10154-0004, US
HEALTH NET OF CALIFORNIA INC	345 PARK AVENUE, NEW YORK, 10154-0004, US
FLAGSHIP CLO VIII LIMITED	345 PARK AVENUE, NEW YORK, 10154-0004, US
ZURICH AMERICAN LIFE INSURANCE COMPANY FBO VL SERIES ACCOUNT-1 MULTI ASSET FIXED INCOME DIVISION	345 PARK AVENUE, NEW YORK, 10154-0004, US
EATON VANCE LOAN FUND SERIES III A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE SHORT DURATION DIVERSIFIED INCOME FUND	255 STATE STREET, BOSTON, MA, 2109, US
BRIGHTHOUSE FUNDS TRUST 1 BRIGHTHOUSE/EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
SENIOR DEBT PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US

Nom/Name	Adresse/Address
EATON VANCE BANK LOAN FUND SERIES II A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE US LOAN FUND 2016 A SERIES TRUST OF GLOBAL CAYMAN INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE LOAN FUND SERIES IV A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE FLOATING-RATE 2022 TARGET TERM TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE US SENIOR BL FUND 2018	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
WIND RIVER 2014-3K CLO LTD	100 FEDERAL STREET 31ST FLOOR, BOSTON, MA 02110-0, US
WIND RIVER 2019-1 CLO LIMITED	100 FEDERAL STREET 31ST FLOOR, BOSTON, MA 02110-0, US
OCEAN TRAILS CLO V	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
OCEAN TRAILS CLO VI	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
OBERON USA INVESTMENTS SARL	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
OCEAN TRAILS CLO VII	633 W 5TH ST SUITE 6700, LOS ANGELES, 90071, US
OCEAN TRAILS CLO IX	633 W 5TH ST SUITE 6700, LOS ANGELES, CA 90071-0, US
OCEAN TRAILS CLO 8	633 W 5TH ST SUITE 6700, LOS ANGELES, CA 90071-0, US
FORT WASHINGTON CLO 2019-1 LTD.	SUITE 1200 303 BROADWAY STREET, CINCINNATI, OH, 45202, US
GALAXY XXIV CLO LIMITED	C/O PINEBRIDGE GALAXY LLC 399 PARK 4TH FLOOR, NEW YORK, 10022-0000, US
GOLUB CAPITAL PARTNERS CLO 19(B)-R2, LTD.	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US

Nom/Name	Adresse/Address
GOLUB CAPITAL PARTNERS CLO 22(B)-RLTD	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
GOLUB CAPITAL PARTNERS CLO 23(B)-RLIMITED	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
GOLUB CAPITAL PARTNERS CLO 26(B)-RLTD	18TH FLOOR 666 5TH AVENUE, NEW YORK, NY, 10103-1444, US
GOLUB CAPITAL PARTNERS CLO 35(B) LTD.	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 37(B) LTD.	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
CITI LOAN FUNDING GCPH TRS LLC	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 39 (B)	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 40(B) LIMITED	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 41(B)-R, LTD.	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 43(B) LTD.	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 48(B) LTD	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 52(B), LTD.	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 53(B), LTD.	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
GOLUB CAPITAL PARTNERS CLO 50(B) LIMITED	SUITE 800 150 SOUTH WACKER DRIVE, CHICAGO, IL, 60606-4103, US
HEALTH NET OF CALIFORNIA INCORPORATED	300 PARK AVENUE, NEW YORK, 10022, US
GT LOAN FINANCING I LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN OPPORTUNITIES IX LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN OPPORTUNITIES XI LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN OPPORTUNITIES X	300 PARK AVENUE, NEW YORK, 10022, US

Nom/Name	Adresse/Address
GOLDENTREE LOAN OPPORTUNITIES XII LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT US CLO 1 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT US CLO 2 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT US CLO 3 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT US CLO 4 LTD.	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT US CLO 5 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT US CLO 6 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT US CLO 7 LIMITED	300 PARK AVENUE, NEW YORK, 10022, US
TRYON PARK CLO LIMITED	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
PARK AVENUE INSTITUTIONAL ADVISERS CLO LIMITED 2017-1	10 HUDSON YARDS, NEW YORK, 10001, US
HALCYON LOAN ADVISORS FUNDING 2015-1 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS FUNDING 2015-2 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS FUNDING 2015-3 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS FUNDING 2017-1 LTD.	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS FUNDING 2017-2 LTD.	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS FUNDING 2018-2 LTD.	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS FUNDING 2018-1 LIMITED	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
SWISS CAPITAL ALTERNATIVE STRATEGIES FUNDS SPC RE SC ALTERNATIVE STRATEGY 12 SP	8TH FLOOR 477 MADISON AVENUE, NEW YORK, NY, 10022-5868, US

Nom/Name	Adresse/Address
HALCYON LOAN ADVISORS FUNDING 2014-2 LIMITED	C/O HALCYON OFFSHORE ASSET MANAGEME 8TH FLOOR 477 MADISON AVENUE, NEW YORK, NY, 10022-5802, US
HALCYON LOAN ADVISORS FUNDING 2014-3 LIMITED	C/O HALCYON OFFSHORE ASSET MANAGEME 8TH FLOOR 477 MADISON AVENUE, NEW YORK, NY, 10022-5802, US
ICG US CLO 2017-1 LIMITED	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG US CLO 2014-1 LIMITED	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG US CLO 2014-2	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG US CLO 2015-1 LIMITED	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG US CLO 2017-1 LIMITED	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG US CLO 2020-1, LTD	600 LEXINGTON AVENUE 19TH & 24TH FLOOR, NEW YORK, 10022, US
ICG US CLO 2015-2R LTD.	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ICG US CLO 2021-1 LTD.	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ICG US CLO 2021-2 LTD.	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ANNISA CLO, LTD	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO SSL FUND LLC	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO BANK LOAN FUND SERIES 2 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
AMADABLUM US LEVERAGED LONA FUND BL-AMADABLUM	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US

Nom/Name	Adresse/Address
UPLAND CLO LIMITED	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO LOAN FUND SERIES 3 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
BETONY CLO 2 LIMITED	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO SENIOR FLOATING RATE PLUS FUND	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
HARBOURVIEW CLO VII-R LTD.	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO SENIOR FLOATING RATE FUND	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO ZODIAC FUNDS - INVESCO US SENIOR LOAN ESG FUND	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
DIVERSIFIED CREDIT PORTFOLIO LIMITED	27TH FLOOR 1166 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-2708, US
BARDOT CLO LIMITED	1166 AVENUE OF THE AMERICAS 26TH FLOOR, NEW YORK, 10036, US
AMADABLUM US LEVERAGED LOAN FUND A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
DIVERSIFIED CREDIT PORTFOLIO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
SENTRY INSURANCE A MUTUAL COMPANY	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
RECETTE CLO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US

Nom/Name	Adresse/Address
KAPITALFORENINGEN INVESTIN PRO US LEVERAGED LOANS I	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
RISERVA CLO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO US LEVERAGED LOAN FUND 2016-9 A SERIES TRUST OF GLOBAL MULTI PORTFOLIO INVESTMENT TRUST	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
MILOS CLO LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
ALINEA CLO LTD.	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
CARBONE CLO LTD	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
VERDE CLO LTD	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO SAKURA US SENIOR SECURED FUND	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
BARDOT CLO LTD.	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO CLO 2021-1 LIMITED	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036-0000, US
INVESCO CREDIT PARTNERS OPPORTUNITIES FUND 2020 LP ACCT# 426175	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036-0000, US
LUCALI CLO LTD.	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036-0000, US
JAMESTOWN CLO V LIMITED	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
JAMESTOWN CLO II LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
JAMESTOWN CLO X LIMITED	280 PARK AVENUE 36TH FLOOR, NEW YORK, 10017, US
JEFFERIES LEVERAGED CREDIT PRODUCTS LLC	520 MADISON AVENUE 10TH FLOOR, NEW YORK, 10022, US
JMP CREDIT ADVISORS CLO IV LIMITED	SUITE 350 3440 PRESTON RIDGE ROAD, ALPHARETTA, GA, 30005-3817, US



Nom/Name	Adresse/Address
KAYNE LIQUID CREDIT FUND LP	1800 AVENUE OF THE STARS 3RD FLOOR, LOS ANGELES, 90067, US
KAYNE CLO I LTD.	1800 AVENUE OF THE STARS 3RD FLOOR, LOS ANGELES, 90067, US
KAYNE CLO II LIMITED	1800 AVENUE OF THE STARS 3RD FLOOR, LOS ANGELES, 90067, US
KAYNE CLO III LIMITED	1800 AVENUE OF THE STARS 3RD FLOOR, LOS ANGELES, 90067, US
KAYNE CLO 4 LTD.	1800 AVENUE OF THE STARS 3RD FLOOR, LOS ANGELES, 90067, US
KAYNE CLO 5 LIMITED	1800 AVENUE OF THE STARS 3RD FLOOR, LOS ANGELES, 90067, US
KAYNE CLO 6 LIMITED	1800 AVENUE OF THE STARS 3RD FLOOR, LOS ANGELES, 90067, US
ROCKFORD TOWER CLO 2017-1 LIMITED	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
ROCKFORD TOWER CLO 2017-3 LIMITED	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
ROCKFORD TOWER CLO 2018-1 LTD	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
ROCKFORD TOWER CLO 2018-2 LIMITED	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
ROCKFORD TOWER CLO 2021-2 LTD.	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
KKR CLO 15 LTD	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 9 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 10 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 11 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 17 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 22 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 23 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
KKR CLO 24 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 25 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 26 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 30 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 32 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 33 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1503, US
KKR CLO 19 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
KKR CLO 21 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
KKR CLO 20 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
KKR CLO 27 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
KKR CLO 28 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-0, US
KKR CLO 14 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
KKR CLO 16 LTD	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
KKR FINANCIAL CLO 2013-1 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
KKR CLO 12 LTD.	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
KKR CLO 18 LIMITED	50TH FLOOR 555 CALIFORNIA STREET, SAN FRANCISCO, CA, 94104-1701, US
KVK CLO 2013-1, LTD.	SUITE 1330 200 WEST MONROE, CHICAGO, IL, 60606-5015, US
KVK CLO 2016-1 LIMITED	SUITE 1330 200 WEST MONROE, CHICAGO, IL, 60606-5015, US
KVK CLO 2018-1 LTD.	SUITE 1330 200 WEST MONROE, CHICAGO, IL, 60606-5015, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
LCM XIII LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XIV LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XV LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XVI LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XVII LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XVIII LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XVI LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XIX LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XX LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XXI LP	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XXII LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XXIV LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XXIII LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM XXV LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM 26 LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM LOAN INCOME FUND I LIMITED	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM 27 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM 28 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM 30 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US

Nom/Name	Adresse/Address
LCM 29 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM 29 LTD.	399 PARK AVE 22ND FL, NEW YORK, 10022-4873, US
LCM 33 LTD.	399 PARK AVENUE 22ND FLOOR, NEW YORK, 10022-4873, US
LCM 34 LTD.	399 PARK AVENUE 22ND FLOOR, NEW YORK, 10022-4873, US
SENIOR FLOATING RATE FUND LLC	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
LOOMIS SAYLES SENIOR FLOATING RATELOAN FUND	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
NATIXIS LOOMIS SAYLES SENIOR LOAN FUND	ONE FINANCIAL CENTER, BOSTON, MA 02111-2, US
MACKENZIE GLOBAL CREDIT OPPORTUNITIES FUND	180 QUEEN STREET WEST, TORONTO, M5V 3K1, CA
MARBLE POINT CLO X LIMITED	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
MARBLE POINT CLO XIV LTD.	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
MARBLE POINT CLO XII LTD.	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
MARBLE POINT CLO XVI LIMITED	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
MARBLE POINT CLO XVII LTD	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
MARBLE POINT CLO XVIII LTD.	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
MARBLE POINT CLO XX LTD.	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
MARBLE POINT CLO XIX LTD.	600 STEAMBOAT RD SUITE 202, GREENWICH, CT 06830-0, US
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
METLIFE INSURANCE COMPANY USA SA STRUCTURED ANNUITY SA	200 PARK AVENUE, NEW YORK, 10166, US
BRIGHTHOUSE LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US

Nom/Name	Adresse/Address
BRIGHTHOUSE LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
BRIGHTHOUSE LIFE INSURANCE COMPANY- SA STRUCTURED ANNUITY (SA)	200 PARK AVENUE, NEW YORK, 10166, US
VENTURE XIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XIV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XVII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XVIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XIX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXI CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXIV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXV CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXVI CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXIX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXVII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE XXVIII CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE 28A CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US

Nom/Name	Adresse/Address
VENTURE XXX CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE 31 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE 34 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE 35 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 10017, US
VENTURE 40 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 11021-0000, US
VENTURE 42 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 11021-0000, US
VENTURE 43 CLO LIMITED	12 EAST 49TH STREET 29TH FLOOR, NEW YORK, 11021-0000, US
MODERN BANK NA	250 WEST 55TH STREET, NEW YORK, 10019, US
MORGAN STANLEY SENIOR FUNDING INC	1585 BROADWAY, NEW YORK, NY, 10036-0000, US
MORGAN STANLEY BANK NA	ONE UTAH CENTER 201 SOUTH MAIN STREET 5TH FLOOR, SALT LAKE CITY, 84111, US
MORGAN STANLEY EATON VANCE CLO 2021-1 LTD.	522 FIFTH AVENUE, NEW YORK, 10036, US
MP CLO VII LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
MP CLO III LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
MP CLO IV LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
MP CLO VIII LIMITED	20 HORSENECK LANE, GREENWICH, 6830, US
FCCI INSURANCE COMPANY	FLOOR 18 450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
NASSAU 2017-1 LIMITED	3 TOKENEKE ROAD, DARIEN, 6820, US
NASSAU 2017-II LTD.	3 TOKENEKE ROAD, DARIEN, 6820, US

Nom/Name	Adresse/Address
NASSAU 2018-I LTD.	3 TOKENEKE ROAD, DARIEN, CT 81620-0, US
NASSAU 2018-II LTD.	3 TOKENEKE ROAD, DARIEN, CT 81620-0, US
NASSAU 2019-I LIMITED	3 TOKENEKE ROAD, DARIEN, CT 81620-0, US
NASSAU 2019-II LTD.	3 TOKENEKE ROAD, DARIEN, CT 06820-0, US
NEUBERGER BERMAN CLO XIV LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN CLO XV LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN CLO XX LTD.	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN CLO XXI LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN CLO XXII LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN LOAN ADVISERS CLO24 LTD.	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104, US
NEUBERGER BERMAN CLO XVII LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN CLO XVIII LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN CLO XXIII LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN LOAN ADVISERS CLO26 LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN CLO XVI-S LIMITED	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NAVY PIER NON IG CREDIT FUND A SERIES TRUST OF INCOME INVESTMENT TRUST	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN LOAN ADVISERS CLO41 LTD.	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN LOAN ADVISERS CLO27 LIMITED	190 SOUTH LASALLE STREET SUITE 2400, CHICAGO, IL 60603-0, US

Nom/Name	Adresse/Address
MAINSTAY VP FLOATING RATE PORTFOLIO A SERIES OF MAINSTAY VP FUNDS TRUST	51 MADISON AVENUE, NEW YORK, 10010, US
FLATIRON CLO 17 LTD	51 MADISON AVENUE, NEW YORK, 10010, US
MAINSTAY FLOATING RATE FUND A SERIES OF MAINSTAY FUNDS TRUST	51 MADISON AVE, NEW YORK, 10010-1603, US
TCI-FLATIRON CLO 2017-1 LTD	51 MADISON AVE, NEW YORK, 10010-1603, US
FLATIRON CLO 20 LTD.	51 MADISON AVE, NEW YORK, 10010-1603, US
VIRTUS NEWFLEET LOW DURATION CORE PLUS BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS TACTICAL ALLOCATION FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS NEWFLEET CORE PLUS BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS NEWFLEET SENIOR FLOATING RATE FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS NEWFLEET MULTI-SECTOR INTERMEDIATE BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS NEWFLEET MULTI-SECTOR SHORTTERM BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VVIT: VIRTUS NEWFLEET MULTI-SECTORINTERMEDIATE BOND SERIES	100 PEARL STREET HATFORD, CONNECTICUT, 6103, US
NEWFLEET CLO 2016-1 LIMITED	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VVIT-VIRTUS STRATEGIC ALLOCATION SERIES	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS TOTAL RETURN FUND INC	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
VIRTUS NEWFLEET MULTI-SECTOR BOND ETF	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
GREAT-WEST MULTI-SECTOR BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
DUNHAM CORPORATE/GOVERNMENT BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US



Nom/Name	Adresse/Address
NEWFLEET MULTI-SECTOR INCOME ETF	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
DUNHAM FLOATING RATE BOND FUND	100 PEARL STREET HATFORD, CONNECTICUT, CT 06103-4, US
OAKTREE CLO 2015-1 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OAKTREE CLO 2019-1 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OAKTREE CLO 2019-4 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OAKTREE CLO 2021-1 LIMITED	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OZLM VII LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019, US
OZLM VIII LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019, US
OZLM IX LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019, US
OCTAGON INVESTMENT PARTNERS XIV LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCTAGON INVESTMENT PARTNERS 20-R, LTD	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCTAGON INVESTMENT PARTNERS XXII LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCTAGON INVESTMENT PARTNERS 24 LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCTAGON INVESTMENT PARTNERS 35 LIMITED	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCTAGON INVESTMENT PARTNERS 33 LTD.	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCTAGON INVESTMENT PARTNERS 38 LTD	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCTAGON INVESTMENT PARTNERS 41 LTD.	15TH FLOOR 250 PARK AVENUE, NEW YORK, 10177-2430, US
OCP CLO 2020-8R, LTD.	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2013-4 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
OCP CLO 2014-5 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2014-6 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2014-7 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2015-9 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2015-10 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2016-11	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2016-12 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2017-13 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2017-14 LTD.	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2018-15 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2019-16 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2020-18 LTD.	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2020-19 LIMITED	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2020-20 LTD.	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
OCP CLO 2021-21 LTD.	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ 07632-3, US
HARBOURVIEW CLO VII-R LTD.	TWO WORLD FINANCIAL CENTER 225 LIBERTY STREET 11TH FLOOR, NEW YORK, 10281-1008, US
REGENCE BLUESHIELD-(40014)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
REGENCE BLUECROSS BLUESHIELD OF OREGON-(40011)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US

Nom/Name	Adresse/Address
REGENCE BLUESHIELD OF IDAHO-(40013)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
REGENCE BLUECROSS BLUESHIELD OF UTAH-(40015)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
FIRST AMERICAN TITLE INSURANCE COMPANY-(3048)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO CAYMAN TRUST PIMCO CAYMAN BANK LOAN FUND II	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO CAYMAN BB LOAN FUND JPY HEDGE 2018 - A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PALMER SQUARE CLO 2018-3 LTD	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2014-1 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2015-1 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2015-2 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2018-1 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2018-3	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2018-2 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2018-4 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
PALMER SQUARE CLO 2019-1 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2018-5 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2019-1 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2019-2 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2020-1 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2019-3 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2019-4 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2020-1 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
CITI LOAN FUNDING PST 3C LLC	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PS-BARC WAREHOUSE 2, LTD	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2020-4 LIMITED	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
PALMER SQUARE LOAN FUNDING 2021-1 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2021-1 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE LOAN FUNDING 2021-2 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PALMER SQUARE CLO 2021-2 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS, 66205-3601, US
PARK AVENUE INSTITUTIONAL ADVISERSCLO LTD 2016-1	7 HANOVER SQ, NEW YORK, 10004-2616, US
PARK AVENUE INSTITUTIONAL ADVISERSCLO LIMITED 2018-1	7 HANOVER SQ, NEW YORK, 10004-2616, US
PARK AVENUE INSTITUTIONAL ADVISERSCLO LIMITED 2019-1	7 HANOVER SQ, NEW YORK, 10004-2616, US
PARK AVENUE INSTITUTIONAL ADVISERSCLO LIMITED 2019-2	7 HANOVER SQ, NEW YORK, 10004-2616, US
PARK AVENUE INSTITUTIONAL ADVISERSCLO LTD 2021-2	C/O MAPLESFS LIMITED PO BOX 1093 BOUNDARY HALL CRICKET SQUARE, GRAND CAYMAN, KY1-1102, KY
LEVERAGED LOAN (JPY HEDGED) FUND ASERIES TRUST OF CAYMAN WORLD INVEST TRUST	655 BROAD STREET, NEWARK, 7102, US
NEWARK BSL CLO 1 LTD	655 BROAD STREET, NEWARK, 7102, US
NEWARK BSL CLO 2 LTD	655 BROAD STREET, NEWARK, NJ 08402-0, US
GALAXY XXI CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
GALAXY XXII CLO LTD.	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
GALAXY XXIII CLO LIMITED	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US

Nom/Name	Adresse/Address
GALAXY XXVIII CLO LTD.	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022, US
PPM CLO 2018-1 LIMITED	SUITE 1200 225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
PPM CLO 2 LTD	SUITE 1200 225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
PPM CLO 3 LTD	SUITE 1200 225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
PPM CLO 4 LIMITED	SUITE 1200 225 WEST WACKER DRIVE, CHICAGO, IL, 60606, US
DRYDEN 53 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
DRYDEN 57 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
DRYDEN 58 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
DRYDEN 65 CLO LIMITED	751 BROAD STREET, NEWARK, NJ 07102, US
OZLM FUNDING II LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM FUNDING IV LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XI LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XII LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XIV LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XV LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XVI LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XVII LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XX LTD.	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XIX LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US

Nom/Name	Adresse/Address
OZLM XXI LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XXII LIMITED	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XXIII LTD.	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
GUARDIA 1 LTD.	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLM XVIII LIMITED	9 WEST 57TH STREET 39TH FLOOR, NEW YORK, 10019-0000, US
CITY NATIONAL ROCHDALE FIXED INCOME OPPORTUNITIES FUND	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
BLUE CROSS OF IDAHO HEALTH SERVICE INC	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO 2013-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO 2014-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO 2016-1 LTD	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
VIRTUS SEIX FLOATING RATE HIGH INCOME FUND	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO X LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO IX	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO 2017-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO 2017-2 LTD.	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO XIV LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO 2016-1 LIMITED	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
MOUNTAIN VIEW CLO XV LTD.	ONE MAYNARD DRIVE SUITE 3200, PARK RIDGE, 7656, US
KENTUCKY RETIREMENT SYSTEMS INSURANCE TRUST FUND	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US

Nom/Name	Adresse/Address
TEACHERS RETIREMENT SYSTEM OF THE STATE OF KENTUCKY	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
KENTUCKY TEACHERS RETIREMENT SYSTEM INSURANCE TRUST FUND	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
ELECTRONIC DATA SYSTEMS RETIREMENTPLAN	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
ASSOCIATED ELECTRIC & GAS INSURANCE SERVICES LIMITED	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
JEFFERSON MILL CLO LTD.	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017-0000, US
ROMARK CLO - I LIMITED	22ND FLOOR 461 5TH AVENUE, NEW YORK, 10017, US
SOUND POINT CLO II LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO VIII-R LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO XIV LTD	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO VII-R LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO XII LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO XV LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO XVI LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO XVIII LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO III-R LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO IV-R LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO V-R LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO VI-R LTD.	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO XXII LTD.	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US



Nom/Name	Adresse/Address
SOUND POINT CLO XXIII LIMITED	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
SOUND POINT CLO XXVIII LTD.	375 PARK AVENUE 33RD FLOOR, NEW YORK, 10152, US
STATE BANK OF INDIA (UK) LIMITED	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
STEELE CREEK CAPITAL CORPORATION	201 SOUTH COLLEGE STREET SUITE 1690, CHARLOTTE, NC 28244-0, US
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS I	GENERAL-GUISAN-QUAI 40, ZURICH, 8022, CH
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS IV	GENERAL-GUISAN-QUAI 40, ZURICH, 8022, CH
NUVEEN FLOATING RATE INCOME OPPORTUNITY	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
SYMPHONY CLO XIV LIMITED	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NUVEEN SENIOR INCOME FUND	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NUVEEN FLOATING RATE INCOME FUND	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
PRINCIPAL FUNDS INC-DIVERSIFIED REAL ASSET FUND	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NUVEEN CREDIT STRATEGIES INCOME FUND	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
SYMPHONY FLOATING RATE SENIOR LOANFUND	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
PRINCIPAL DIVERSIFIED REAL ASSET CIT	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
NUVEEN CORPORATE INCOME 2023 TARGET TERM FUND	SUITE 3100 555 CALIFORNIA STREET, SAN FRANCISCO, CA 94104-1, US
TAIWAN COOPERATIVE BANK	NO.225, SEC. 2 CHANGAN E. RD. SONGSHAN DIST, NEW TAIPEI CITY, 105, TW

Nom/Name	Adresse/Address
LOCKWOOD GROVE CLO LIMITED	222 SOUTH RIVERSIDE PLAZA, SUITE 620, CHICAGO, 60606, US
TEACHERS INSURANCE & ANNUITY ASSOCIATION OF AMERICA	730 3RD AVENUE, NEW YORK, 10017-3206, US
CREF BOND MARKET ACCOUNT	730 3RD AVENUE, NEW YORK, 10017-3206, US
TIAA STABLE VALUE	730 3RD AVENUE, NEW YORK, NY, 10017-3206, US
GOLDMAN SACHS BANK USA	200 WEST STREET, NEW YORK, 10282-0000, US
THE NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY	720 EAST WISCONSIN AVENUE, MILWAUKEE, 53202, US
TCW CLO 2017-1 LIMITED	SUITE 1800 865 S FIGUEROA STREET, LOS ANGELES, 90017, US
TCW CLO 2021-1 LIMITED	SUITE 1800 865 S FIGUEROA STREET, LOS ANGELES, CA 90017-0, US
WIND RIVER 2013-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2014-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2014-3 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
THL CREDIT WIND RIVER 2015-1 CLO LIMITED	SUITE 3200 227 WEST MONROE STREET, CHICAGO, 60606-5065, US
WIND RIVER 2015-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2016-1 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2016-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US

Nom/Name	Adresse/Address
WIND RIVER 2013-1 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2014-1 CLO LIMITED	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2017-3 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2017-4 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2018-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
WIND RIVER 2018-1 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
THL CREDIT WIND RIVER 2018-3 CLO LTD.	SUITE 3200 227 WEST MONROE STREET, CHICAGO, 60606-5065, US
WIND RIVER 2019-2 CLO LTD	227 WEST MONROE STREET 36TH FLOOR SUITE 3200, CHICAGO, IL 60606-5, US
TIAA-CREF INTERNATIONAL BOND FUND	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
NUVEEN HIGH INCOME 2023 TARGET TERM FUND	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
SYMPHONY CLO XXIV LTD.	730 THIRD AVENUE 4TH FLOOR, NEW YORK, 10017-3206, US
CATAMARAN CLO 2014-2 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
CATAMARAN CLO 2013-1 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
CATAMARAN CLO 2014-1 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US

Nom/Name	Adresse/Address
CATAMARAN CLO 2016-1 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
CATAMARAN CLO 2018-1 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
TRIMARAN CAVU 2019-1 LTD.	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
TRIMARAN CAVU 2019-2 LIMITED	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017, US
TRIMARAN CAVU 2021-1 LTD	295 MADISON AVENUE 6TH FLOOR, NEW YORK, 10017-0000, US
VOYA CLO 2016-1, LTD	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA CLO 2016-2, LTD	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA CLO 2016-4 LTD	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA CLO 2013-1 LIMITED	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA CLO 2015-3 LTD.	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA CLO 2018-4 LTD.	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA DOUBLE B SENIOR LOAN FUND A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA CLO 2018-3 LIMITED	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA CLO 2014-2, LTD.	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
VOYA CLO 2017-3 LTD.	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
VOYA CLO 2017-4 LTD.	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US

Nom/Name	Adresse/Address
VOYA CLO 2018-2 LIMITED	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
VOYA CLO 2018-1 LIMITED	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
VOYA CLO 2019-1 LIMITED	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
WELLFLEET CLO 2015-1 LIMITED	8 SOUND SHORE DRIVE, GREENWICH, 6830, US
WELLFLEET CLO 2016-1, LTD.	8 SOUND SHORE DRIVE, GREENWICH, 6830, US
WELLFLEET CLO 2016-2 LIMITED	8 SOUND SHORE DRIVE, GREENWICH, 6830, US
WELLFLEET CLO 2017-2 LIMITED	8 SOUND SHORE DRIVE, GREENWICH, 6830, US
WELLS FARGO SHORT-TERM HIGH YIELD BOND FUND	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
WELLS FARGO REAL RETURN PORTFOLIO FUND	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
WELLCARE HEALTH INSURANCE COMPANY OF KENTUCKY INC.	10TH FLOOR 525 MARKET STREET, SAN FRANCISCO, CA 94105, US
WEST BEND MUTUAL INSURANCE COMPANY	1900 SOUTH 18TH AVENUE, WEST BEND, WI, 53095, US
WESTERN ALLIANCE BANK	ONE EAST WASHINGTON STREET SUITE 1400, PHOENIX, AZ85004, US
WELLS FARGO BANK NA	101 NORTH PHILLIPS AVENUE, SIOUX FALLS, SD, 57104-6738, US
TRINITAS CLO XII	300 CRESCENT COURT, SUITE 200, DALLAS, TX 76102-0, US
TRINITAS CLO IV LTD.	SUITE 1700 12700 PARK CENTRAL DRIVE, DALLAS, TX, 75251-1517, US
TRINITAS CLO V, LTD.	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US
TRINITAS CLO VII LIMITED	300 CRESCENT COURT, SUITE 200, DALLAS, 75201-7821, US

<i>Nom/Name</i>	<i>Adresse/Address</i>
TRINITAS CLO XIV	SUITE 1700 12700 PARK CENTRAL DRIVE, DALLAS, TX, 75251-1517, US
TRINITAS CLO XV LTD.	SUITE 1700 12700 PARK CENTRAL DRIVE, DALLAS, TX, 75251-1517, US
TRINITAS CLO XVI LTD.	SUITE 1700 12700 PARK CENTRAL DRIVE, DALLAS, TX, 75251-1517, US
TRINITAS CLO XVII LTD.	SUITE 1700 12700 PARK CENTRAL DRIVE, DALLAS, TX, 75251-1517, US
YORK CLO-8 LTD.	17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 11530-0000, US
YORK CLO 1 LIMITED	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
GENERATE CLO 2 LTD.	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
YORK CLO 3 LIMITED	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
GENERATE CLO 4 LTD	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
GENERATE CLO 5 LTD.	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
GENERATE CLO 6 LTD	C/O YORK CAPITAL MANAGEMENT GLOBAL 17TH FLOOR 767 FIFTH AVENUE, NEW YORK, 10153-0023, US
YORK CLO 7 LIMITED	767 FIFTH AVENUE 17TH FLOOR, NEW YORK, 10153, US
ZAIS CLO 5 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 3 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 6 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US

Nom/Name	Adresse/Address
ZAIS CLO 7 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 8 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 9 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 11 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 13 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 14 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, 7701, US
ZAIS CLO 16 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, NJ 07399-0, US
ZAIS CLO 17 LIMITED	2 BRIDGE AVENUE SUITE 322, RED BANK, NJ 07399-0, US
<b>2024 EUR 2B</b>	
ACCUNIA EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY	HERIKERBERGWEG 238 LUNA ARENA, AMSTERDAM, 1101CM, NL
ACCUNIA EUROPEAN CLO II BV	STORE REGNEGADE 5 1. DK-84, COPENHAGEN, 1110, DK
ACCUNIA EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	STORE REGNEGADE 5 1. DK-84, COPENHAGEN, 1110, DK
ACCUNIA EUROPEAN CLO IV DESIGNATEDACTIVITY COMPANY	STORE REGNEGADE 5 1. DK-84, COPENHAGEN, 1110, DK
JUBILEE CLO 2017-XVIII DESIGNATED ACTIVITY COMPANY	160 QUEEN VICTORIA STREET, LONDON, EC4V 4LA, GB
JUBILEE CLO 2013-X DESIGNATED ACTIVITY COMPANY	160 QUEEN VICTORIA STREET, LONDON, EC4V 4LA, GB
JUBILEE CLO 2017-XIX DAC	160 QUEEN VICTORIA STREET, LONDON, EC4V 4LA, GB
JUBILEE CLO 2015-XV DAC	160 QUEEN VICTORIA STREET, LONDON, EC4V 4LA, GB
JUBILEE CLO 2019-XXIII DESIGNATED ACTIVITY COMPANY	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US
JUBILEE CLO 2016-XVII DESIGNATED ACTIVITY COMPANY	7TH FLOOR 200 PARK AVENUE, NEW YORK, NY, 10166-0090, US

Nom/Name	Adresse/Address
AZB FUNDING 4 LIMITED	6-1-1 KOKIMACHI, CHIYODA-KU, 102-8660, JP
RRE 2 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE 4 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
RRE 5 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	345 PARK AVENUE, NEW YORK, 10154-0004, US
ALME LOAN FUNDING II DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
RRE 7 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALME LOAN FUNDING V DAC	14TH FLOOR 9 WEST 57TH STREET, NEW YORK, NY, 10019-2701, US
RRE 1 LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY	1200 SMITH ST, STE 1600, HOUSTON, 77002-4403, US
ALME LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019, US
ALME LOAN FUNDING IV DESIGNATED ACTIVITY COMPANY	9 WEST 57TH STREET 43RD FLOOR, NEW YORK, 10019-0000, US
APS BANK LIMITED	APS CENTRE TOWER STREET, BIRKIRKARA, BKR 4012, MT
ARES EUROPEAN CLO VII DESIGNATED ACTIVITY COMPANY	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
ARES EUROPEAN CLO VIII DESIGNATED ACTIVITY	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
ARES EUROPEAN CLO IX DESIGNATED ACTIVITY COMPANY	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
ARES EUROPEAN CLO XI DAC	5TH FLOOR 6 ST ANDREW STREET, LONDON, EC4A 3AE, GB
THE AUSTRIAN ANADI BANK AG	DOMGASSE 5, KLAGENFURT, 9020, AT
AXA IM EUROPEAN LOAN FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
FCP SOGECAP DIVERSIFIED LOANS FUNDS	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA INVESTMENT MANAGEMENT LOAN LIMITED	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US



Nom/Name	Adresse/Address
FCP COLUMBUS DIVERSIFIED LEVERAGEDLOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
FCP COLUMBUS GLOBAL DEBT FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
MATIGNON LOANS IARD FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA UK LEVERAGED LOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA IRELAND LEVERAGED LOANS FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
AXA UK GPS LEVERAGED LOAN FUND	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
ADAGIO CLO VIII DESIGNATED ACTIVITY COMPANY	100 WEST PUTNAM AVENUE 4TH FLOOR, GREENWICH, CT 06830, US
MATIGNON LOANS FUND	TOUR MAJUNGA LA DEFENSE 9 6 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
MATIGNON LEVERAGED LOANS LIMITED	TOUR MAJUNGA LA DEFENSE 9 6 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
MATIGNON DERIVATIVES LOANS UNLIMITED COMPANY	TOUR MAJUNGA LA DEFENSE 9 6 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
SMTB EUROPEAN LOAN FUND LIMITED	TOUR MAJUNGA LA DEFENSE 9 6 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
ADAGIO CLO VII DESIGNATED ACTIVITYCOMPANY	TOUR MAJUNGA LA DEFENSE 9 6 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
ADAGIO IX EUR CLO DESIGNATED ACTIVITY COMPANY	TOUR MAJUNGA LA DEFENSE 9 6 PLACE DE LA PYRAMIDE, PUTEAUX, 92800, FR
ADAGIO IV CLO DAC	7 NEWGATE STREET, LONDON, EC1A 7NX, GB

Nom/Name	Adresse/Address
NEWHAVEN CLO DAC	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
RYE HARBOUR CLO DAC	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
NEWHAVEN II CLO DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
BAIN CAPITAL EURO CLO 2017-1 DESIGNATED ACTIVITY COMPANY	JOHN HANCOCK TOWER 200 CLARENDON STREET, BOSTON, MA 02116-0, US
BNKO FINANTIA SA	RUA GENERAL FIRMINO MIGUAL N. 5-1, LISBON, 1600-100, PT
BANCO PICHINCHA ESPANA SA	POB 614 Y 823 CIUDAD GRUPO SANTANDE, MADRID, 28860, ES
BANCO SANTANDER SA	POB 614 Y 823 CIUDAD GRUPO SANTANDE, MADRID, 28860, ES
BANK CIC -SCHWEIZ- AG	POB 216 PLACE DU MARCHE 13, BASEL, 4001, CH
BANK OF AMERICA EUROPE DESIGNATED ACTIVITY COMPANY	BANK OF AMERICA CORPORATE CENTER 100 NORTH TRYON STREET, CHARLOTTE, NC 28031-0, US
BANK OF AMERICA EUROPE DESIGNATED ACTIVITY COMPANY	2 PARK PLACE HATCH STREET, DUBLIN 2, O, IE
BARCLAYS BANK PLC-LONDON BRANCH-CHURCHILL PLACE	1 CHURCHILL PLACE CANARY WHARF, LONDON, E14 5HP, GB
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2014 DESIGNATED ACTIVITY COMPANY	299 PARK AVENUE 24TH FLOOR, NEW YORK, 10171-0000, US
SEGOVIA EUROPEAN CLO 6-2019 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
BARINGS EURO CLO 2018-2 D.A.C	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS EURO CLO 2014-1 DAC	20 OLD BAILEY, LONDON, EC4M 7BF, GB

Nom/Name	Adresse/Address
BARINGS EURO CLO 2019-1 DAC	20 OLD BAILEY, LONDON, EC4M 7BF, GB
BARINGS EURO CLO 2019-2 DAC	20 OLD BAILEY, LONDON, EC4M 7BF, GB
UNIVERSAL-INVESTMENT GMBH W/BAYVK R2-FONDS SEGMENT BAYVK R2 BARINGS	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
SERENGETI LOAN FUND A SERIES TRUST OF THE MULTI STRATEGY UMBRELLA FUND CAYMAN	300 S. TRYON STREET SUITE 2500, CHARLOTTE, 28202, US
BARINGS EURO CLO 2020-1 DAC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
JOCASSEE PARTNERS FUNDING I LLC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
BARINGS EURO CLO 2018-1 D.A.C	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
BARINGS EURO CLO 2018-3 DAC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
BARINGS EURO CLO 2014-2 DAC	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
BARINGS EURO CLO 2015-1 D.A.C	300 S. TRYON STREET SUITE 2500, CHARLOTTE, NC 28202-4, US
BLACK DIAMOND CLO 2015-1 DESIGNATED ACTIVITY COMPANY	68 PALL MALL, LONDON, SW1Y 5ES, GB
BLACKROCK EUROPEAN CLO III DESIGNATED ACTIVITY COMPANY	70 SIR JOHN ROGERSONS QUAY, DUBLIN, 2, IE
BLACKROCK EUROPEAN CLO IX DESIGNATED ACTIVITY COMPANY	12 THROGMORTON AVENUE, LONDON, EC2N 2DL, GB
DEER PARK CLO DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
GSO ESDF II (LUXEMBOURG) HOLDCO SARL	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
GSO ESDF II (LUXEMBOURG) LEVERED HOLDCO I SARL	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
GSO ESDF II (LUXEMBOURG) LEVERED HOLDCO II SARL	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US

Nom/Name	Adresse/Address
MARINO PARK CLO DAC	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
BLACKSTONE/GSO CORPORATE FUNDING DAC	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
PALMERSTON PARK CLO DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
SEAPPOINT PARK CLO DESIGNATED ACTIVITY COMPANY	31ST FLOOR 345 PARK AVENUE, NEW YORK, NY, 10154-0000, US
CROSTHWAITE PARK CLO DESIGNATED ACTIVITY COMPANY	SUITE 400 251 LITTLE FALLS DRIVE, WILMINGTON, DE 19808-1, US
WILLOW PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET, DUBLIN, 2, IE
MARLAY PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET, DUBLIN, 2, IE
VESEY PARK CLO DAC	30 HERBERT STREET, DUBLIN, 2, IE
AVONDALE PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET, DUBLIN, 2, IE
RICHMOND PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
PHOENIX PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
CASTLE PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
DARTRY PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
ELM PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
HOLLAND PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
SORRENTO PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
TYMON PARK CLO DESIGNATED ACTIVITYCOMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
GRIFFITH PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
CLARINDA PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE

Nom/Name	Adresse/Address
CLONTARF PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
MILLTOWN PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
SUTTON PARK CLO DESIGNATED ACTIVITY COMPANY	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
DUNEDIN PARK CLO DAC	30 HERBERT STREET 2ND FLOOR, DUBLIN, 0, IE
BLACKSTONE/GSO LOAN FUNDING DESIGNATED ACTIVITY COMPANY	9TH & 10TH FLOOR O'CONNELL BRIDGE HOUSE, DUBLIN, 2, IE
BBAM EUROPEAN CLO I DESIGNATED ACTIVITY COMPANY	77 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3JR, GB
BLUEBAY HIGH INCOME LOAN INVESTMENTS (LUXEMBOURG) SA	77 GROSVENOR STREET, LONDON, W1K 3JR, GB
BLUEMOUNTAIN FUJI EUR CLO II DESIGNATED ACTIVITY COMPANY	1633 BROADWAY 25TH FLOOR, NEW YORK, 10019, US
BNP PARIBAS	16 BOULEVARD DES ITALIENS PARIS, PARIS, 75009, FR
BNPP FLEXI III SSEC BANK LOAN MOGLIANO	HERENGRACHT 595, AMSTERDAM, 1017 CE, NL
GENERALI GLOBAL PRIVATE CORPORATE CREDIT FUND	1 BOULEVARD HAUSSMANN, PARIS, 75009, FR
BNP PARIBAS FPS FPE	5 ALDERMANBURY SQUARE, LONDON, EC2V 7BP, GB
BNP PARIBAS GLOBAL SENIOR CORPORATE LOANS	NO ADDRESS REQUIRED FOR THIS ENTITY, LONDON, 0, GB
BOSPHORUS CAPITAL DESIGNATED ACTIVITY COMPANY	4TH FLOOR 3 GEORGE'S DOCK IFSC, DUBLIN, DO1 X5X0, IE
ARMADA EURO CLO I DAC	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
ARMADA EURO CLO II DAC	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
ARMADA EURO CLO III DESIGNATED ACTIVITY COMPANY	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
ARMADA EURO CLO IV DAC	399 PARK AVENUE 16TH FLOOR, NEW YORK, 10022-4415, US
CAIRN CLO VI BV	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB

Nom/Name	Adresse/Address
CAIRN CLO VII DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO VIII B.V	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO IX BV	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO XII DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO VI DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO III DESIGNATED ACTIVITY COMPANY	27 KNIGHTSBRIDGE, LONDON, SW1X 7LY, GB
CAIRN CLO III BV	HERIKERBERGWEG 238 LUNA ARENA, AMSTERDAM ZUIDOOST, 1101 CM, NL
CAJA DE INGENIEROS	VIA LAIETANA, 39, BARCELONA, 8003, ES
CARLYLE GLOBAL MARKET STRATEGIES EURO CLO 2015-2 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220, SOUTH WASHINGTON D.C., 20004-2505, US
CARLYLE EURO CLO 2017-1 DAC	1001 PENNSYLVANIA AVENUE, N.W SUITE 220, SOUTH WASHINGTON D.C., 20004-2505, US
CARLYLE EURO CLO 2017-2 DESIGNATEDACTIVITY COMPANY	1 ST JAMES'S MARKET, LONDON, SW1Y 4AH, GB
TORO EUROPEAN CLO 2 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 4 DAC	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 3 DESIGNATED ACTIVITY COMPANY	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 5 DAC	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
TORO EUROPEAN CLO 6 DAC	5TH FLOOR 80 VICTORIA STREET, LONDON, SW1 E5JL, GB
CITIBANK EUROPE PLC UK BRANCH	390-388 GREENWICH STREET, NEW YORK, 10013-2396, US

Nom/Name	Adresse/Address
BOSPHORUS CLO IV DESIGNATED ACTIVITY COMPANY	30 GRESHAM STREET, LONDON, EC2P 2XY, GB
GROSVENOR PLACE CLO 2015-1 BV	4TH FLOOR 1 STRAND, LONDON, WC2N 5HR, GB
MADISON PARK EURO FUNDING VI B.V	1 CABOT SQUARE, LONDON, E14 4QJ, GB,
MADISON PARK EURO FUNDING X DAC	1 CABOT SQUARE, LONDON, E14 4QJ, GB,
MADISON PARK EURO FUNDING VIII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
BENTHAM SYNDICATED LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING IX DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CABOT SQUARE EUROPEAN SENIOR LOAN FUND D.A.C	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CREDIT SUISSE NOVA (LUX) GLOBAL SENIOR LOAN FUND	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XI DAC	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XIV DAC	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING XV DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING V DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING VII DESIGNATED ACTIVITY COMPANY	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
MADISON PARK EURO FUNDING VI D A C	ONE MADISON AVENUE, NEW YORK, NY, 10010-3603, US
CVC CORDATUS LOAN FUND III DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND VII DAC	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND XI DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB

Nom/Name	Adresse/Address
CVC CORDATUS LOAN FUND XII DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND X DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND XV DESIGNATED ACTIVITY COMPANY	111 STRAND, LONDON, WC2R 0AG, GB
CVC CORDATUS LOAN FUND IV DCA	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND V DESIGNATED ACTIVITY COMPANY	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND VI DESIGNATED ACTIVITY COMPANY	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND VIII DAC	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CORDATUS LOAN FUND IX DAC	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
CVC CP EURO LOAN FUND 2018-2 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	712 FIFTH AVENUE 42ND FLOOR, NEW YORK, 10019, US
DEUTSCHE BANK AG-LONDON BRANCH	WINCHESTER HOUSE 1 GREAT WINCHESTER STREET, LONDON, EC2N 2DB, GB
ABSALON CREDIT FUND DESIGNATED ACTIVITY COMPANY	BLOCK 5, IRISH LIFE CENTRE ABBEY STREET LOWER DUBLIN 1, DUBLIN 1, D01 P767, IE
EATON VANCE FLOATING RATE PORTFOLIO	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE LIMITED DURATION INCOME FUND	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE SENIOR FLOATING-RATE TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
EATON VANCE FLOATING-RATE INCOME TRUST	TWO INTERNATIONAL PLACE STE 1400, BOSTON, MA 02110-4, US
ERSTE GROUP BANK AG-LONDON BRANCH	110 BISHOPSGATE, LONDON, EC2N 4AY, GB
FAIR OAKS LOAN FUNDING I DESIGNATED ACTIVITY COMPANY	1 ALBEMARLE STREET, LONDON, W1S 4HA, GB



Nom/Name	Adresse/Address
FAIR OAKS LOAN FUNDING III DESIGNATED ACTIVITY COMPANY	1 ALBEMARLE STREET, LONDON, W1S 4HA, GB
LONDON FORFAITING COMPANY LIMITED	11 IRONMONGER LANE, LONDON, EC2V 8EY, GB
GLG EURO CLO II DAC	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
MAN GLG EURO CLO III DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
MAN GLG EURO CLO IV DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
MANAGEMENT GLG EURO CLO VI DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB
LAURELIN 2016-1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO1 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO2 DAC	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO3 DESIGNATED ACTIVITY COMPANY	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO4 DAC	300 PARK AVENUE, NEW YORK, 10022, US
GOLDENTREE LOAN MANAGEMENT EUR CLO5 DAC	300 PARK AVENUE, NEW YORK, 10022-0000, US
GOLDMAN SACHS INTERNATIONAL BANK	PETERBOROUGH COURT 133 FLEET STREET, LONDON, EC4A 2BB, GB
AURIUM CLO I DAC	IFSC 5 HARBOUR MASTER PLACE, DUBLIN, 1, IE
SEGOVIA EUROPEAN CLO 2-2016 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DAC	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-2 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US

Nom/Name	Adresse/Address
SEGOVIA EUROPEAN CLO 5-2018 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HALCYON LOAN ADVISORS EUROPEAN FUNDING 2017-1 DESIGNATED ACTIVITY COMPANY	477 MADISON AVENUE 8TH FLOOR, NEW YORK, 10022-0000, US
HAYFIN EMERALD CLO VI DESIGNATED ACTIVITY COMPANY	ONE EAGLE PLACE, LONDON, SW1Y 6AF,GB
FED HERMES MULTI STGY CR	150 CHEAPSIDE 6 TH FLOOR, LONDON, EC2V 6ET, GB
HERMES ABSOLUTE RETURN CREDIT FUND	150 CHEAPSIDE 6 TH FLOOR, LONDON, EC2V 6ET, GB
OMNIS PORTFOLIO INVESTMENTS ICVC -OMNIS ABSOLUTE RETURN BOND FUND	150 CHEAPSIDE 6 TH FLOOR, LONDON, EC2V 6ET, GB
AQUEDUCT EUROPEAN CLO 2-2017 DESIGNATED ACTIVITY COMPANY	25 ST JAMES STREET, LONDON, SW1A 1HA, GB
AQUEDUCT EUROPEAN CLO 1-2017 DESIGNATED ACTIVITY COMPANY	25 ST JAMES STREET, LONDON, SW1A 1HA, GB
AQUEDUCT EUROPEAN CLO 3-2019 DESIGNATED ACTIVITY COMPANY	4TH FLOOR DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON, W1J 8AJ, GB
AQUEDUCT EUROPEAN CLO 4-2019 DESIGNATED ACTIVITY COMPANY	4TH FLOOR DEVONSHIRE HOUSE 1 MAYFAIR PLACE, LONDON, W1J 8AJ, GB
AQUEDUCT EUROPEAN CLO 5-2020 DESIGNATED ACTIVITY COMPANY	40 WEST 57TH STREET 33RD FLOOR, NEW YORK, 10019, US
HSBC BANK PLC	8-14 CANADA SQUARE, LONDON, E14 5HQ, GB
ICICI BANK UK PLC GERMAN BRANCH	4TH & 8TH FLOOR ICICI BANK TOWERS BANDRA-KURLA COMPLEX, MUMBAI, 400051, IN
ST PAULS CLO V DAC	600 LEXINGTON AVENUE 19TH & 24TH FLOOR, NEW YORK, 10022, US
ST PAULS CLO II DAC	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ST PAULS CLO IV DAC	600 LEXINGTON AVENUE 24TH FLOOR, NEW YORK, 10022, US
ST PAULS CLO VI DAC	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU GB

Nom/Name	Adresse/Address
ST PAULS CLO IX DESIGNATED ACTIVITY COMPANY	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ST PAULS CLO XII DAC	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ST. PAULS CLO VIII DESIGNATED ACTIVITY COMPANY	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ST PAULS CLO VII DAC	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
ST PAUL'S CLO II DESIGNATED ACTIVITY COMPANY	JUXON HOUSE 100 ST PAUL'S CHURCHYARD, LONDON, EC4M 8BU, GB
INVESCO BANK LOAN FUND SERIES 2 A SERIES TRUST OF MULTI-MANAGER GLOBAL INVESTMENT	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO LOAN FUND SERIES 3 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTMENT TRUST	SUITE 1800 1555 PEACHTREE STREET NORTH EAST, ATLANTA, GA, 30309-2460, US
INVESCO EURO CLO I DESIGNATED ACTIVITY COMPANY	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO EURO CLO II DESIGNATED ACTIVITY COMPANY	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036, US
INVESCO EURO CLO V DAC	1166 AVENUE OF THE AMERICAS, NEW YORK, 10036-0000, US
HARVEST CLO IX DESIGNATED ACTIVITYCOMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XI DESIGNATED ACTIVITYCOMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO XIV DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO VII DAC	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB

<i>Nom/Name</i>	<i>Adresse/Address</i>
HARVEST CLO XVI DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON, LONDON, W1K 3HW, GB
HARVEST CLO VIII DAC	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON LONDON, W1K 3HW, GB
HARVEST CLO XII DAC	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON LONDON, W1K 3HW, GB
HARVEST CLO XV DAC	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON LONDON, W1K 3HW, GB
HARVEST CLO XVII DAC	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON LONDON, W1K 3HW, GB
HARVEST CLO XIX DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON LONDON, W1K 3HW, GB
HARVEST CLO XXI DESIGNATED ACTIVITY COMPANY	INVESTCORP HOUSE 48 GROSVENOR STREET GREATER LONDON LONDON, W1K 3HW, GB
NINETY ONE UK LIMITED	WOOLGATE EXCHANGE 25 BASINGHALL STREET, LONDON, EC2V 5HA, GB
JPMORGAN CHASE BANK NA	1111 POLARIS PARKWAY, COLUMBUS, OH 43240, US
ROCKFORD TOWER EUROPE CLO 2018-1 DAC	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
ROCKFORD TOWER EUROPE CLO 2019-1 DESIGNATED ACTIVITY COMPANY	30TH FLOOR 65 EAST 55TH STREET, NEW YORK, NY, 10022-3358, US
AVOCA CAPITAL CLO X DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XI DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN DUBLIN, 2, IE

Nom/Name	Adresse/Address
BAYVK R2 FONDS	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XIII DESIGNATED ACTIVITYCOMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XIV DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XV DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XVI DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XVII DESIGNATED ACTIVITYCOMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XVIII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
KKR JP LOAN FUND EU 2018 A SERIES TRUST OF MULTI MANAGER GLOBAL INVESTORS TRUST	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XIX DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XX DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
HYFI EURO EMERALD FUND IRELAND DAC	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXI DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXII DESIGNATED ACTIVITYCOMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXIV DESIGNATED ACTIVITYCOMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
AVOCA CLO XXIII DESIGNATED ACTIVITY COMPANY	75 ST STEPHENS GREEN, DUBLIN, 2, IE
M&G FOCUSED EUROPEAN LOAN FUND LTD	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M&G INDEPENDENT EUROPEAN LOAN FUNDLIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB

<i>Nom/Name</i>	<i>Adresse/Address</i>
M&G VERSATILE EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M&G MANAGED EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
THE PRUDENTIAL ASSURANCE COMPANY LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M & G ZETA EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
THE GAMMA EUROPEAN LOAN FUND	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M & G KAPPA EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
THE NIMBLE EUROPEAN LOAN FUND LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB,
M & G ILLIQUID CREDIT OPPORTUNITIES FUND VII LIMITED	GOVERNORS HOUSE 5 LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB,
M&G ACTIVE EUROPEAN LOAN FUND	C/O M&G INVESTMENT MANAGEMENT LIMIT LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M&G EUROPEAN LOAN FUND LTD	C/O M&G INVESTMENT MANAGEMENT LIMIT LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
M&G SLK EUROPEAN LOAN FUND LTD	78 SIR JOHN ROGERSON'S QUAY, DUBLIN, 2, IE
MACKAY SHIELDS EURO CLO-2 DESIGNATED ACTIVITY COMPANY	43RD FLOOR 1345 AVENUE OF THE AMERICAS, NEW YORK, 10105-3102, US
MAN GLG EURO CLO I DESIGNATED ACTIVITY COMPANY	RIVERBANK HOUSE 2 SWAN LANE, LONDON, EC4R 3AD, GB

Nom/Name	Adresse/Address
GRAND HARBOUR CLO 2019-1 DAC	THE CENTRE TIGNE POINT, SLIEMA, TPO 0001, MT
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
METROPOLITAN LIFE INSURANCE COMPANY	200 PARK AVENUE, NEW YORK, 10166, US
MORGAN STANLEY BANK INTERNATIONAL LIMITED	25 CABOT SQUARE, LONDON, E14 4QW, GB
MORGAN STANLEY GLOBAL FIXED INCOME OPPORTUNITIES FUND	522 FIFTH AVENUE, NEW YORK, 10036, US
MI SENIOR LOAN SEGREGATED PORTFOLIO	522 FIFTH AVENUE, NEW YORK, 10036, US
EAST-WEST UNITED BANK SA	10 BOULEVARD JOSEPH II, LUXEMBOURG, L-1840, LU
MUZINICH HIGH GRADE LOANS FINANCE LIMITED	FLOOR 18 450 PARK AVENUE, NEW YORK, NY, 10022-2692, US
MUZINICH LOANS INCOME 2023 FINANCE LIMITED	8 HANOVER STREET, LONDON, W1S 1YQ, GB
CONTEGO CLO II BV	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO III BV	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO V DESIGNATED ACTIVITY COMPANY	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO VI DESIGNATED ACTIVITY COMPANY	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
CONTEGO CLO VII DESIGNATED ACTIVITY COMPANY	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
FID LOANS 1 (IRELAND) LIMITED	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
NEW PLACE INVESTMENTS SARL-COMPARTMENT OBERON BCF	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
NORTHEAST LOANS SARL	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
OBERON CREDIT INVESTMENT III S.A.R.L.	NEW COURT ST SWITHIN'S LANE, LONDON, EC4N 8AL, GB
PURPLE FINANCE CLO 1 DAC	43 AV PIERRE MENDES France, PARIS, 75013, FR

Nom/Name	Adresse/Address
QUAESTIO ALTERNATIVE FUNDS S.C.A., SICAV-FIS	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NEUBERGER BERMAN LOAN ADVISERS EURO CLO 1 DAC	1290 AVENUE OF THE AMERICAS, NEW YORK, 10104-6178, US
NORTH WESTERLY VI B.V.	CARNEGIEPLEIN 4, S'GRAVENHAGE (THE HAGUE), 2517 KJ, NL
NINETY ONE GLOBAL ALTERNATIVE FUND1- MULTI-ASSET CREDIT DEFENSIVE FUND	WOOLGATE EXCHANGE 25 BASINGHALL STREET, LONDON, EC2V 5HA, GB
NOMURA INTERNATIONAL PLC	1 ANGEL LANE, LONDON, EC4R 3AB, GB
NORTH WESTERLY V LEVERAGED LOAN STRATEGIES CLO DES	CARNEGIEPLEIN 4, S'GRAVENHAGE (THE HAGUE), 2517 KJ, NL
NORTH WESTERLY VII ESG CLO DAC	CARNEGIEPLEIN 4, S'GRAVENHAGE (THE HAGUE), 2517 KJ, NL
OAK HILL EUROPEAN CREDIT PARTNERS V DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS IV DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS III DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS VI DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
OAK HILL EUROPEAN CREDIT PARTNERS VII DESIGNATED ACTIVITY COMPANY	27TH FLOOR 1114 AVENUE OF THE AMERICAS, NEW YORK, NY, 10036-7703, US
ARBOUR CLO II DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
ARBOUR CLO III DESIGNATED ACTIVITYCOMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
ARBOUR CLO IV DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB



Nom/Name	Adresse/Address
ARBOUR CLO VI DESIGNATED ACTIVITY COMPANY	10 BRESSENDEN PLACE, LONDON, SW1E 5DH, GB
INTERNATIONALE KAG MBH FOR ACCOUNT OF INKA L	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
ARBOUR CLO V DESIGNATED ACTIVITY COMPANY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
ARBOUR CLO VII DESIGNATED ACTIVITY COMPANY	333 S GRAND AVE FL 28, LOS ANGELES, CA 90071-1, US
OCP EURO CLO 2017-2 DESIGNATED ACTIVITY COMPANY	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ, 07632-3, US
OCP EURO CLO 2020-4 DESIGNATED ACTIVITY COMPANY	SUITE 100 910 SYLVAN AVENUE, ENGLEWOOD CLIFFS, NJ, 07632-3, US
KAPITALFORENINGEN INDUSTRIENS PENSION PORTFOLIO, INVESTMENT GRADE OBLIGATIONER I	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS DIVERSIFIED INCOME FUND-(744)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO LOW DURATION INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO CORPORATE & INCOME OPPORTUNITY FUND-(2492)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PACIFIC INVESTMENT MANAGEMENT COMPANY A/C PIMCO CORPORATE & INCOME STRATEGY FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO INCOME FUND (MULTI SECTOR)-(768)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO GIS DIVERSIFIED INCOME FUND-(4689)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
IBM 401(K) PLUS PLAN TRUST-(2262)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
BAKERY & CONFECTIONERY UNION & INDUSTRY INTERNATIONAL PENSION FUND-(6052)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO GLOBAL INVESTMENT GRADE CREDIT FUND-(3683)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC DIVERSIFIED IN-(14689)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US

Nom/Name	Adresse/Address
PIMCO MONTHLY INCOME FUND (CANADA)-(1747)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
LLOYDS BANK PENSION SCHEME NO 2-(7668)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
LLOYDS BANK PENSION SCHEME NO 1-(7667)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
BBC PENSION SCHEME	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
RIO TINTO 2009 PENSION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
ACCIDENT COMPENSATION CORPORATION-(2176)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
EURO INCOME BOND FUND-(3621)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO GIS EURO CREDIT FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
EMPLOYEES' RETIREMENT SYSTEM OF THE STATE OF HAWAII	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
UNITED CHURCH OF CANADA PENSION FUND-(1734)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
DESJARDINS GLOBAL TACTICAL BOND FUNDS	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
FONDAZIONE ROMA SIF-FONDAZIONE ROMA GLOBAL BOND SATELLITE II (10994)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
BRIDGE BUILDER CORE PLUS BOND FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PACIFIC INVESTMENT MANAGEMENT COMPANY LLC A/C JNL/PIMCO INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
NATWEST PENSION TRUSTEE LIMITED ASTRUSTEE OF THE NATWEST GROUP PENSION FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO LOW DURATION MONTHLY INCOME FUND (CANADA)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US

Nom/Name	Adresse/Address
PIMCO SELECT FUNDS PLC- UK INCOME BOND FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
STATE UNIVERSITIES RETIREMENT SYSTEM-(1072)	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
NORTHERN IRELAND LOCAL GOVERNMENT OFFICERS SUPERANNUATION COMMITTEE	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO FUNDS GLOBAL INVESTORS SERIES PLC PIMCO EUROPEAN HIGH YIELD BOND FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PLUMBING & MECHANICAL SERVICES (UK) INDUSTRY PENSION SCHEME	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PIMCO CAYMAN TRUST PIMCO CAYMAN GLOBAL HIGH INCOME FUND	650 NEWPORT CENTER DRIVE, NEWPORT BEACH, CA 92660-7, US
PALMER SQUARE EUROPEAN LOAN FUNDING 2020-1 DESIGNATED ACTIVITY COMPANY	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS 66205-3601, US
PALMER SQUARE EUROPEAN LOAN FUNDING 2020-2 DESIGNATED ACTIVITY COMPANY	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS 66205-3601, US
PALMER SQUARE CLO 2021-1 LTD.	SUITE 300 2000 SHAWNEE MISSION PARKWAY, MISSION WOODS, KS 66205-3601, US
PALMER SQUARE EUROPEAN CLO 2021-1 DAC	1900 SHAWNEE MISSION PARKWAY SUITE 315 MISSION WOODS, KS 66211-0, US
PENTA CLO 3 DESIGNATED ACTIVITY COMPANY	37TH FLOOR 1114 AVENUE OF THE AMEIRCAS, NEW YORK, NY, 10036-7703, US
PENTA CLO 8 DESIGNATED ACTIVITY COMPANY	1114 AVENUE OF THE AMEIRCAS 37TH FLOOR, NEW YORK, NY, 11530-0000, US
PROVIDUS CLO I DESIGNATED ACTIVITYCOMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PROVIDUS CLO II DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB

Nom/Name	Adresse/Address
PROVIDUS CLO III DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
PROVIDUS CLO IV DESIGNATED ACTIVITY COMPANY	80 PALL MALL, LONDON, SW1Y 5ES, GB
DRYDEN 29 EURO CLO 2013 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 51 EURO CLO 2017 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 59 EURO CLO 2017 BV	655 BROAD STREET, NEWARK, 7102, US
DRYDEN 32 EURO CLO 2014 DAC	655 BROAD STREET, NEWARK, NJ 08402-0, US
DRYDEN 62 EURO CLO 2017 DAC	655 BROAD STREET, NEWARK, NJ 08402-0, US
DRYDEN 66 EURO CLO 2018 DAC	655 BROAD STREET, NEWARK, NJ 08402-0, US
DRYDEN 56 EURO CLO 2017 DAC	655 BROAD STREET, NEWARK, NJ 08402-0, US
EURO GALAXY VI CLO DESIGNATED ACTIVITY COMPANY	6TH FLOOR EXCHEQUER COURT 33 ST MARY AXE, LONDON, EC3A 8AA, GB
EURO-GALAXY VII CLO DESIGNATED ACTIVITY COMPANY	6TH FLOOR EXCHEQUER COURT 33 ST MARY AXE, LONDON, EC3A 8AA, GB
EURO-GALAXY III CLO DAC	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022-0000, US
EURO-GALAXY IV CLO DAC	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022-0000, US
EURO-GALAXY V CLO DAC	399 PARK AVENUE 4TH FLOOR, NEW YORK, 10022-0000, US
SCULPTOR EUROPEAN CLO II DESIGNATED ACTIVITY COMPANY	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLME IV DESIGNATED ACTIVITY COMPANY	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
SCULPTOR EUROPEAN CLO I DAC	39TH FLOOR 9 WEST 57TH STREET, NEW YORK, 10019, US
OZLME III DESIGNATED ACTIVITY COMPANY	7 CLIFFORD STREET 1ST FLOOR, LONDON, 0, GB
OZLME V DESIGNATED ACTIVITY COMPANY	7 CLIFFORD STREET 1ST FLOOR, LONDON, 0, GB

Nom/Name	Adresse/Address
SCULPTOR EUROPEAN CLO VI DESIGNATED ACTIVITY COMPANY	7 CLIFFORD STREET 1ST FLOOR, LONDON, O, GB
SENIOR DEBT PORTFOLIO	2 INTERNATIONAL PLACE, BOSTON, MA, 02110-4108, US
M&G BROAD EUROPEAN LOAN FUND LTD	C/O M&G INVESTMENT MANAGEMENT LIMIT LAURENCE POUNTNEY HILL, LONDON, EC4R 0HH, GB
AURIUM CLO II DESIGNATED ACTIVITY COMPANY	C/O TOWER RESEARCH CAPITAL LLC 11TH FLOOR 377 BROADWAY, NEW YORK, 10013, US
AURIUM CLO III DESIGNATED ACTIVITYCOMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO IV DAC	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO V DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO VI DESIGNATED ACTIVITY COMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
AURIUM CLO VII DESIGNATED ACTIVITYCOMPANY	3RD FLOOR 86 BROOK STREET, LONDON, W1K 5AY, GB
STATE BANK OF INDIA (LONDON)	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
STATE BANK OF INDIA (UK) LIMITED	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
STATE BANK OF INDIA, ANTWERP BRANCH	C/O STATE BANK BHAVAN CORPORATE CENTRE MADAME CAMA ROAD, MUMBAI, 400021, IN
STATE STREET BANK INTERNATIONAL GMBH	20 CHURCHILL PLACE CANARY WHARF, LONDON, E14 5HJ, GB
SPECIALIST INVESTMENT FUNDS (1) PUBLIC LIMITED COMPANY-M&G CONSERVATIVE EUROPEAN LOAN FUND	78 SIR JOHN ROGERSON'S QUAY, DUBLIN, 2, IE
STICHTING DEPOSITARY APG FIXED INCOME CREDITS POOL	OUDE LINDESTRAT 70, HEERLEN, 6411 EJ, NL

Nom/Name	Adresse/Address
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS II	GENERAL-GUISAN-QUAI 40, ZURICH, 8022, CH
SWISS LIFE LOAN FUND (LUX) S.A., SICAV-SIF - SENIOR SECURED LOANS III	GENERAL-GUISAN-QUAI 40, ZURICH, 8022, CH
SWISS LIFE LOAN FUND (LUX) - SENIOR SECURED LOANS V	GENERAL-GUISAN-QUAI 40, ZURICH, 8022, CH
BANK OF EAST ASIA LIMITED-LONDON BRANCH	75 SHAFTESBURY AVENUE, LONDON, W1D 5BB, GB
TIKEHAU CLO II BV	6TH FLOOR 35 KING STREET, LONDON, EC2V 8EH, GB
TIKEHAU CLO III BV	6TH FLOOR 35 KING STREET, LONDON, EC2V 8EH, GB
TIKEHAU CLO IV BV	6TH FLOOR 35 KING STREET, LONDON, EC2V 8EH, GB
TIKEHAU CLO BV	32 RUE DE MONCEAU, PARIS, 75008, FR
HARVEST CLO VII DAC	53 MERRION SQUARE, DUBLIN, 2, IE
UNITED TAIWAN BANK SA	1F SQUARE DE MEEUS 1 1000, BRUSSELS, 1150, BE
VOYA EURO CLO I DESIGNATED ACTIVITY COMPANY	230 PARK AVENUE, NEW YORK, NY, 10169, US
VOYA EURO CLO III DESIGNATED ACTIVITY COMPANY	SUITE 300 NORTH WEST 5780 POWERS FERRY ROAD, ATLANTA, GA 30327, US
WELLS FARGO BANK NA	101 NORTH PHILLIPS AVENUE, SIOUX FALLS, SD, 57104-6738, US

**E. Les Contreparties (*Hedging Counterparties*) aux Contrats de Couverture (*Hedging Agreements*, tel que défini dans la Convention Intercréanciers) :**

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place, Canary Wharf E14 5HP London United Kingdom
Morgan Stanley & Co. International PLC.	Cabot Square, Canary Wharf London E14 4QA England

**F. Les Banques de Gestions de Trésorerie (*Cash Management Banks*, tel que défini dans la Convention Intercréanciers)**

NAME	Address/Registered office
None	N/A

**II. Les Créanciers au titre des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017 Creditors*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**

**A. L'Agent Fiduciaire des Sûretés (*Security Trustee*) au titre des Documents Relatifs aux Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017 Documents*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place, Canary Wharf E14 5HP London United Kingdom

**B. L'Agent Fiduciaire au titre des Obligations Senior Initiales Novembre 2017 (*Original Senior Secured Notes November 2017 Trustee*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**

NAME	Address/Registered office
The Bank of New York Mellon, London Branch	One Canada Square London E14 5AL United Kingdom

**III. Les Créanciers au titre des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019 Creditors*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**

- A. L'Agent Fiduciaire des Sûretés (*Security Trustee*) au titre des Documents Relatifs aux Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019 Documents*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**

NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place, Canary Wharf E14 5HP London United Kingdom

- B. L'Agent Fiduciaire au titre des Obligations Senior Initiales Avril 2019 (*Original Senior Secured Notes April 2019 Trustee*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**

NAME	Address/Registered office
The Bank of New York Mellon, London Branch	One Canada Square London E14 5AL United Kingdom

**IV. Les Créanciers au titre des Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Notes October 2020 Creditors*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**

- A. L'Agent Fiduciaire des Sûretés (*Security Trustee*) au titre des Documents Relatifs aux Obligations Senior Initiales Octobre 2020 (*Original Senior Secured Notes October 2020 Documents*, tel que défini dans la Convention de Nantissement de Onzième Rang) :**



NAME	Address/Registered office
Barclays Bank PLC	1 Churchill Place, Canary Wharf E14 5HP London United Kingdom

**B. L'Agent Fiduciaire au titre des Obligations Senior Initiales Octobre 2020  
(Original Senior Secured Notes October 2020 Trustee, tel que défini dans la  
Convention de Nantissement de Onzième Rang) :**

NAME	Address/Registered office
The Bank of New York Mellon, London Branch	One Canada Square London E14 5AL United Kingdom

*Translation for information purposes only*

**STATEMENT OF ELEVENTH RANKING FINANCIAL  
SECURITIES ACCOUNT PLEDGE**

This statement of pledge is governed by  
article L.211-20 of the French *Code monétaire et financier*

**PLEDGOR:**

**INEOS INVESTMENTS INTERNATIONAL LIMITED**, a company incorporated under the laws of England and Wales, having its registered office at Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, United Kingdom, registered under number 3938607,

(hereinafter, the "**Pledgor**").

**ELEVENTH RANKING SECURED PARTIES:**

1. **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, England, acting in its own name and for its own account and in the name and on behalf of the other Eleventh Ranking Secured Parties (as defined in below) as (i) notably, Security Agent under the senior facilities agreement dated 27 April 2012 (as amended from time to time, including by an amendment dated 8 May 2013, an amendment dated 21 February 2014, an amendment dated 24 November 2014, a joinder agreement dated 31 March 2015, an amendment agreement dated 5 June 2015, a joinder and amendment agreement dated 28 February 2017, a joinder and amendment agreement dated 3 November 2017, a joinder agreement dated 29 October 2020, a joinder agreement dated 8 November 2021 and a joinder agreement dated 8 November 2022, the "**Senior Facilities Agreement**"), (ii) Security Agent under the loan agreement dated 22 March 2019 (the "**Schuldschein Loan Agreement**") and (iii) as Senior Security Agent under the Intercreditor Deed (as defined in the Eleventh Ranking Pledge Agreement (as defined below));

(the "**Agent**" or the "**Security Agent**"),

2. The banks, the financial establishments and the other financial institutions acting as Lenders (as defined in the Senior Facilities Agreement) under the Senior Facilities Agreement;
3. The banks, the financial establishments and the other financial institutions acting as Hedging Counterparties to the Hedging Agreements (as defined in the Intercreditor Deed) under the Intercreditor Deed; and
4. The banks, the financial establishments and the other financial institutions acting as Cash Management Banks under the Intercreditor Deed;

(the entities listed from paragraphs 2 to 4 being hereinafter referred to as the "**Senior Finance Parties**", as defined in the Intercreditor Deed),

5. **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, United Kingdom as Security Trustee under and as defined in (i) the Original Senior Secured Notes November 2017 Documents (as defined in the Eleventh Ranking Pledge Agreement), (ii) the Original Senior Secured Notes April 2019 Documents (as defined in the Eleventh Ranking Pledge Agreement), and (iii) the Original Senior Secured Notes October 2020 Documents (as defined in the Eleventh Ranking Pledge Agreement) ;
6. any bank, the financial establishment or any other financial institution acting as (i) Original Senior Secured Notes November 2017 Trustee (as defined in the Eleventh Ranking Pledge Agreement), and/or (ii) Original Senior Secured Notes April 2019 Trustee (as defined in the Eleventh Ranking Pledge Agreement), and/or (iii) Original Senior Secured Notes October 2020 Trustee (as defined in the Eleventh Ranking Pledge Agreement), and/or (iv) Original Senior Secured Notes November 2017 Creditor (as defined in the Eleventh Ranking Pledge Agreement), and/or (v) Original Senior Secured Notes April 2019 Creditor (as defined in the Eleventh Ranking Pledge Agreement), and/or (vi) Original Senior Secured Notes October 2020 Creditor (as defined in the Eleventh Ranking Pledge Agreement); under the Senior Secured Notes Documents (as defined in the Eleventh Ranking Pledge Agreement); under the Senior Secured Notes Documents (as defined in the Eleventh Ranking Pledge Agreement);
7. any bank, the financial establishment or any other financial institution acting as Additional Senior Secured Notes Trustee (as defined in the Eleventh Ranking Pledge Agreement) under the Additional Senior Secured Notes Documents (as defined in the Eleventh Ranking Pledge Agreement);
8. the banks, the financial establishments and the other financial institutions acting as Additional Senior Secured Notes Creditors (as defined in the Eleventh Ranking Pledge Agreement),

(the entities listed in paragraphs 5, 6, 7 and 8 being hereinafter referred to as the "**Senior Secured Notes Creditors**", as defined in the Eleventh Ranking Pledge Agreement),

9. the banks, the financial establishments and the other financial institutions acting as Second Secured Creditors (as defined in the Eleventh Ranking Pledge Agreement) (hereinafter referred to as the "**Second Secured Creditors**", as defined in the Intercreditor Deed);
10. the banks, the financial establishments and the other financial institutions acting as Additional Senior Finance Parties (as defined in the Eleventh Ranking Pledge Agreement), including the lenders under the Schuldschein Loan Agreement;
11. the banks, the financial establishments and the other financial institutions acting as Receivers (as defined in the Eleventh Ranking Pledge Agreement); and
12. the banks, the financial establishments and the other financial institutions acting as Delegates (as defined in the Eleventh Ranking Pledge Agreement);

(the Agent, the Security Agent, the Senior Finance Parties, the Senior Secured Notes Creditors, the Second Secured Creditors, the Additional Senior Finance Parties, the Receivers and the

Delegates, together with their assignees, successors or transferees, the "**Eleventh Ranking Secured Parties**", the Eleventh Ranking Secured Parties being on the date hereof the entities listed in Schedule A (*List of the Eleventh Ranking Secured Parties on the Signing Date*)),

#### **SECURED INDEBTEDNESS:**

- Nature: all money or liabilities due, owing or incurred to any Eleventh Ranking Secured Party (including to the Security Agent in its capacity as Security Trustee (as such term is defined in the Original Senior Secured Indenture November 2017) pursuant to (i) Section 14.09 (*Parallel Debt*) of the Original Senior Secured Indenture November 2017, (ii) any similar provision under the Original Senior Secured Indenture April 2019, (iii) any similar provision under the Original Senior Secured Indenture October 2020, (iv) any similar provision under the Senior Facilities Agreement, (v) any similar provisions under any Additional Senior Facilities Agreement (including the Schuldschein Loan Agreement), (vi) any similar provisions under any Additional Senior Secured Indenture), in each case by the Pledgor and/or any Group Company or any other grantor of Transaction Security under any Secured Document (including under the Schuldschein Guaranty, and, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents) at present or in the future, in any manner whether actual or contingent, matured or unmatured, liquidated or unliquidated, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing thereon (both before and after judgment) and including all liabilities in connection with any notes, bills or other instruments accepted by any Eleventh Ranking Secured Party for or at the request of a Group Company, and all losses incurred by any Eleventh Ranking Secured Party in connection with any Secured Document (including, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental or in relation to any new or increased advances or utilisations, any extensions, incremental commitments or facilities or any issuances of additional notes (in each case, to the extent permitted under the Secured Documents); plus all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith.
- Amount of the secured indebtedness:
  - (a) under the Facilities under the Senior Facilities Agreement, in an aggregate principal amount of € 400,000,000 and US\$ 750,000,000, plus all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith;
  - (b) under the Schuldschein Facilities: € 141,000,000, in principal, plus all interest, late payment interest, fees, penalties, indemnities, costs,

charges, taxes and any other amounts incurred in connection therewith; and

(c) under the Senior Secured Notes Documents:

- i. € 550,000,000 under the Original Senior Secured Notes November 2017,
- ii. € 770,000,000 under the Original Senior Secured Notes April 2019, and
- iii. € 325,000,000 under the Original Senior Secured Notes October 2020,

in principal, plus all interest, late payment interest, fees, penalties, indemnities, costs, charges, taxes and any other amounts incurred in connection therewith;

(hereinafter the "**Secured Indebtedness**").

#### **IDENTIFICATION OF THE PLEDGED ACCOUNT:**

- (a) Financial securities account no. 1 bis opened in the corporate registers of INEOS Technologies France SAS, a French *société par actions simplifiée* with a share capital of € 1,887,004, having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered under number 489 938 084 R.C.S. Aix-en-Provence (the "**Account Holder**") in the name of the Pledgor,

(hereinafter the "**Financial Securities Account**");

- (b) Special account [REDACTED] opened in the books of Caisse d'Épargne CEPAC, located at Place Estrangin Pastré, 13254 Marseille Cedex 06 (France) (the "**Special Cash Account Holder**") in the name of the Pledgor,

(hereinafter the "**Special Cash Account**");

The Special Cash Account being part of the Financial Securities Account on the date hereof,

(the Financial Securities Account and the Special Cash Account, collectively the "**Pledged Account**").

#### **FINANCIAL SECURITIES INITIALLY REGISTERED IN THE PLEDGED ACCOUNT:**

- Nature: nominative shares
- Issuer: INEOS Technologies France SAS, a French *société par actions simplifiée* with a share capital of € 1,887,004, having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered under number 489 938 084 R.C.S. Aix-en-Provence

- Number: two hundred and sixty-nine thousand five hundred and seventy-two (269,572) shares

#### **TERMS OF THE ELEVENTH RANKING PLEDGE:**

The Pledgor pledged the Pledged Account in favor of the Eleventh Ranking Secured Parties as a security for the payment of its obligations under the Secured Indebtedness under the terms and conditions set forth in the eleventh ranking financial securities account pledge agreement dated 8 November 2022 (the "**Eleventh Ranking Pledge Agreement**") entered into between the Pledgor and the Security Agent acting in the name and on behalf of the other Eleventh Ranking Secured Parties. Capitalized terms used in this statement of eleventh ranking pledge of financial securities (the "**Statement of Eleventh Ranking Pledge**") shall have the meaning ascribed to them in the Eleventh Ranking Pledge Agreement unless otherwise indicated.

The respective rights and obligations of (i) the First Ranking Secured Parties pursuant to the First Ranking Pledge, (ii) the Second Ranking Secured Parties pursuant to the Second Ranking Pledge, (iii) the Third Ranking Secured Parties pursuant to the Third Ranking Pledge, (iv) the Fourth Ranking Secured Parties pursuant to the Fourth Ranking Pledge, (v) the Fifth Ranking Secured Parties pursuant to the Fifth Ranking Pledge, (vi) the Sixth Ranking Secured Parties pursuant to the Sixth Ranking Pledge, (vii) the Seventh Ranking Secured Parties pursuant to the Seventh Ranking Pledge, (viii) the Eighth Ranking Secured Parties pursuant to the Eighth Ranking Pledge, (ix) the Ninth Ranking Secured Parties pursuant to the Ninth Ranking Pledge, (x) the Tenth Ranking Secured Parties pursuant to the Tenth Ranking Pledge and (xi) the Eleventh Ranking Secured Parties pursuant to the Eleventh Ranking Pledge, with respect to the Pledged Account and the Pledgor are also subject to the provisions of the Intercreditor Deed.

The Security Agent, acting in its own name and for its own account and in the name and on behalf of the First Ranking Secured Parties, will act as third party holder (*tiers convenu*) on behalf of the First Ranking Secured Parties, the Second Ranking Secured Parties, the Third Ranking Secured Parties, the Fourth Ranking Secured Parties, the Fifth Ranking Secured Parties, the Sixth Ranking Secured Parties, the Seventh Ranking Secured Parties, the Eighth Ranking Secured Parties, the Ninth Ranking Secured Parties, the Tenth Ranking Secured Parties, the Eleventh Secured Parties and the Pledgor, in accordance with article 2337, alinéa 2, of the French *Code civil*.

Made on 8 November 2022, in four (4) original copies.

**THE PLEDGOR:**

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**INEOS INVESTMENTS INTERNATIONAL LIMITED**

By:

**SCHEDULE A**

**LIST OF THE ELEVENTH RANKING SECURED PARTIES ON THE SIGNING  
DATE**

*(see French version)*



## SCHEDULE 2 – FORM OF CONFIRMATION OF ELEVENTH RANKING PLEDGE

### ATTESTATION DE NANTISSEMENT DE COMPTE DE TITRES FINANCIERS DE ONZIEME RANG

(article L. 211-20 du Code monétaire et financier)

Après avoir pris connaissance de la déclaration de nantissement de onzième rang de compte de titres financiers (la "**Déclaration de Nantissement de Onzième Rang**"),

en date du : 8 novembre 2022

signée par : **INEOS INVESTMENTS INTERNATIONAL LIMITED**, société de droit anglais, ayant son siège social Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, Royaume-Uni, immatriculée sous le numéro 3938607,

au bénéfice des personnes désignées en qualité de Bénéficiaires de Onzième Rang dans la Déclaration de Nantissement de Onzième Rang, représentées par **BARCLAYS BANK PLC**, société ayant son siège social 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume-Uni,

(ci-après dénommée l'"**Agent des Sûretés**"),

et relative au nantissement de onzième rang du compte de titres financiers ouvert au nom du Constituant dans nos registres sociaux.

Les termes et expressions définis dans la présente attestation de nantissement de onzième rang auront le sens qui leur est attribué à la Déclaration de Nantissement de Onzième Rang, le cas échéant par renvoi.

Nous soussignés, agissant en qualité de teneur du compte nanti désigné dans la Déclaration de Nantissement de Onzième Rang,

- 1/ attestons par la présente l'inscription dans les livres de notre société du nantissement de onzième rang du compte de titres financiers dont les références figurent sur la Déclaration de Nantissement de Onzième Rang,
- 2/ donnons inventaire des titres financiers figurant au compte nanti dont la liste figure en annexe,
- 3/ prenons acte de l'interdiction faite au Constituant de disposer des titres financiers inscrits dans le compte nanti dans les conditions prévues par la convention de nantissement de onzième rang de compte de titres financiers (*Eleventh Ranking Financial Securities Account Pledge Agreement*) en date du 8 novembre 2022 (la "**Convention de Nantissement de Onzième Rang**") conclue par le Constituant et l'Agent des Sûretés (*Security Agent*) au nom et pour le compte des autres Bénéficiaires de Onzième Rang, dont une copie nous a été remise avec la Déclaration de Nantissement de Onzième Rang, et

- 4/ prenons acte des stipulations de l'article 3.5 de la Convention de Nantissement de Onzième Rang et acceptons la mission qui en résulte.

Il est rappelé à toutes fins utiles que le compte de titres financiers dont les références figurent sur la Déclaration de Nantissement de Onzième Rang est d'ores et déjà affecté (i) en nantissement de premier rang au profit de certains bénéficiaires (les "**Bénéficiaires de Premier Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de premier rang émise par le Constituant en date du 24 novembre 2014, conformément aux termes d'une convention de nantissement de compte de titres financiers de premier rang conclue en date du 24 novembre 2014 entre le Constituant, les Bénéficiaires de Premier Rang et l'Agent des Sûretés, (ii) en nantissement de second rang, au profit de certains bénéficiaires (les "**Bénéficiaires de Second Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de second rang émise par le Constituant en date du 31 mars 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de second rang conclue en date du 31 mars 2015 entre le Constituant, les Bénéficiaires de Second Rang et l'Agent des Sûretés, (iii) en nantissement de troisième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Troisième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de troisième rang émise par le Constituant en date du 5 mai 2015, conformément aux termes d'une convention de nantissement de compte de titres financiers de troisième rang conclue en date du 5 mai 2015 entre le Constituant, les Bénéficiaires de Troisième Rang et l'Agent des Sûretés, (iv) en nantissement de quatrième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Quatrième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de quatrième rang émise par le Constituant en date du 5 juin 2015, conformément aux termes d'une convention de nantissement de compte de titres financiers de quatrième rang conclue en date du 5 juin 2015 entre le Constituant, les Bénéficiaires de Quatrième Rang et l'Agent des Sûretés, (v) en nantissement de cinquième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Cinquième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de cinquième rang émise par le Constituant en date du 28 février 2017, conformément aux termes d'une convention de nantissement de compte de titres financiers de cinquième rang conclue en date du 28 février 2017 entre le Constituant, les Bénéficiaires de Cinquième Rang et l'Agent des Sûretés, (vi) en nantissement de sixième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Sixième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de sixième rang émise par le Constituant en date du 3 novembre 2017, conformément aux termes d'une convention de nantissement de compte de titres financiers de sixième rang conclue en date du 3 novembre 2017 entre le Constituant, les Bénéficiaires de Sixième Rang et l'Agent des Sûretés, (vii) en nantissement de septième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Septième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de septième rang émise par le Constituant en date du 22 mars 2019, conformément aux termes d'une convention de nantissement de compte de titres financiers de septième rang conclue en date du 22 mars 2019 entre le Constituant, les Bénéficiaires de Septième Rang et l'Agent des Sûretés, (viii) en nantissement de huitième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Huitième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de huitième rang émise par le Constituant en date du 24 avril 2019, conformément aux termes d'une convention de nantissement de compte de titres financiers de huitième rang conclue en date du 24 avril 2019 entre le Constituant, les Bénéficiaires de Huitième Rang et l'Agent des Sûretés, (ix) en nantissement de neuvième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Neuvième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de neuvième rang émise par le Constituant en date du 29 octobre 2020, conformément aux termes d'une convention de

nantissement de compte de titres financiers de neuvième rang conclue en date du 29 octobre 2020 entre le Constituant, les Bénéficiaires de Neuvième Rang et l'Agent des Sûretés et (x) en nantissement de dixième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Dixième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de dixième rang émise par le Constituant en date du 8 novembre 2021, conformément aux termes d'une convention de nantissement de compte de titres financiers de dixième rang conclue en date du 8 novembre 2021 entre le Constituant, les Bénéficiaires de Dixième Rang et l'Agent des Sûretés.

Fait le 8 novembre 2022 en deux (2) exemplaires originaux

**LE TENEUR DE COMPTE :**

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**INEOS TECHNOLOGIES FRANCE SAS**

Par :

**ANNEXE**  
**INVENTAIRE DES TITRES FINANCIERS**  
**FIGURANT INITIALEMENT AU COMPTE NANTI**

- Nature : actions nominatives
- Emetteur : INEOS Technologies France SAS, une société par actions simplifiée au capital de € 1.887.004 ayant son siège social Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) et immatriculée sous le numéro 489 938 084 R.C.S. Aix-en-Provence.
- Nombre : deux cent soixante-neuf mille cinq cent soixante-douze (269.572) actions.

*Translation for information purposes only*

**CONFIRMATION OF ELEVENTH RANKING FINANCIAL SECURITIES  
ACCOUNT PLEDGE**

(article L. 211-20 of the French *Code monétaire et financier*)

We refer to the statement of eleventh ranking financial securities account pledge (the "**Statement of Eleventh Ranking Pledge**"),

dated: 8 November 2022

executed by: **INEOS INVESTMENTS INTERNATIONAL LIMITED**, a company incorporated under the laws of England and Wales, having its registered office at Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, United Kingdom, registered under number 3938607,

granted in favor of the Eleventh Ranking Secured Parties, as identified in the Statement of Eleventh Ranking Pledge, represented by **BARCLAYS BANK PLC**, a company having its registered office at 1 Churchill Place, Canary Wharf, E14 5HP, London, United Kingdom,

(hereinafter referred to as the "**Security Agent**"),

and relating to the eleventh ranking pledge over the financial securities account opened in the name of the Pledgor in our corporate registers.

Capitalized terms used in this confirmation of eleventh ranking pledge shall have the meaning ascribed to them in the Statement of Eleventh Ranking Pledge unless otherwise indicated.

We, the undersigned, acting as account holder of the pledged account referred to in the Statement of Eleventh Ranking Pledge,

- 1/ hereby certify that the eleventh ranking financial securities account pledge referred to in the Statement of Eleventh Ranking Pledge has been registered in our corporate registers,
- 2/ certify that there is no financial securities registered in the pledged account other than those listed in schedule,
- 3/ acknowledge the prohibition of the Pledgor to dispose of the financial securities registered in the pledged account under the eleventh ranking financial securities account pledge agreement dated 8 November 2022 (the "**Eleventh Ranking Pledge Agreement**") entered into between the Pledgor and the Security Agent in the name and on behalf of the other Eleventh Ranking Secured Parties, a copy of which has been delivered to us, together with the Statement of Eleventh Ranking Pledge, and
- 4/ acknowledge the provisions of article 3.5 of the Eleventh Ranking Pledge Agreement and accept the mission resulting therefrom.

It is specified that the pledged account referred to in the Statement of Eleventh Ranking Pledge has already been pledged pursuant to (i) a first ranking pledge to some beneficiaries (the "**First**

**Ranking Beneficiaries**"), the list of such First Ranking Beneficiaries being attached to a statement of first ranking pledge issued by the Pledgor on 24 November 2014 in accordance with a first ranking financial securities account pledge agreement dated 24 November 2014 entered into between the Pledgor, the First Ranking Beneficiaries and the Security Agent, (ii) a second ranking pledge to some beneficiaries (the "**Second Ranking Beneficiaries**"), the list of such Second Ranking Beneficiaries being attached to a statement of second ranking pledge issued by the Pledgor on 31 March 2015 in accordance with a second ranking financial securities account pledge agreement dated 31 March 2015 entered into between the Pledgor, the Second Ranking Beneficiaries and the Security Agent, (iii) a third ranking pledge to some beneficiaries (the "**Third Ranking Beneficiaries**"), the list of such Third Ranking Beneficiaries being attached to a statement of third ranking pledge issued by the Pledgor on 5 May 2015 in accordance with a third ranking financial securities account pledge agreement dated 5 May 2015 entered into between the Pledgor, the Third Ranking Beneficiaries and the Security Agent, (iv) a fourth ranking pledge to some beneficiaries (the "**Fourth Ranking Beneficiaries**"), the list of such Fourth Ranking Beneficiaries being attached to a statement of fourth ranking pledge issued by the Pledgor on 5 June 2015 in accordance with a fourth ranking financial securities account pledge agreement dated 5 June 2015 entered into between the Pledgor, the Fourth Ranking Beneficiaries and the Security Agent, (v) a fifth ranking pledge to some beneficiaries (the "**Fifth Ranking Beneficiaries**"), the list of such Fifth Ranking Beneficiaries being attached to a statement of fifth ranking pledge issued by the Pledgor on 28 February 2017 in accordance with a fifth ranking financial securities account pledge agreement dated 28 February 2017 entered into between the Pledgor, the Fifth Ranking Beneficiaries and the Security Agent, (vi) a sixth ranking pledge to some beneficiaries (the "**Sixth Ranking Beneficiaries**"), the list of such Sixth Ranking Beneficiaries being attached to a statement of sixth ranking pledge issued by the Pledgor on 3 November 2017 in accordance with a sixth ranking financial securities account pledge agreement dated 3 November 2017 entered into between the Pledgor, the Sixth Ranking Beneficiaries and the Security Agent, (vii) a seventh ranking pledge to some beneficiaries (the "**Seventh Ranking Beneficiaries**"), the list of such Seventh Ranking Beneficiaries being attached to a statement of seventh ranking pledge issued by the Pledgor on 22 March 2019 in accordance with a seventh ranking financial securities account pledge agreement dated 22 March 2019 entered into between the Pledgor, the Seventh Ranking Beneficiaries and the Security Agent, (viii) an eighth ranking pledge to some beneficiaries (the "**Eighth Ranking Beneficiaries**"), the list of such Eighth Ranking Beneficiaries being attached to a statement of eighth ranking pledge issued by the Pledgor on 24 April 2019 in accordance with an eighth ranking financial securities account pledge agreement dated 24 April 2019 entered into between the Pledgor, the Eighth Ranking Beneficiaries and the Security Agent, (ix) a ninth ranking pledge to some beneficiaries (the "**Ninth Ranking Beneficiaries**"), the list of such Ninth Ranking Beneficiaries being attached to a statement of ninth ranking pledge issued by the Pledgor on 29 October 2020 in accordance with a ninth ranking financial securities account pledge agreement dated 29 October 2020 entered into between the Pledgor, the Ninth Ranking Beneficiaries and the Security Agent and (ix) a tenth ranking pledge to some beneficiaries (the "**Tenth Ranking Beneficiaries**"), the list of such Tenth Ranking Beneficiaries being attached to a statement of tenth ranking pledge issued by the Pledgor on 8 November 2021 in accordance with a tenth ranking financial securities account pledge agreement dated 8 November 2021 entered into between the Pledgor, the Tenth Ranking Beneficiaries and the Security Agent.

Made on 8 November 2022

In two (2) original copies

**THE ACCOUNT HOLDER:**

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**INEOS TECHNOLOGIES FRANCE SAS**

By:

**SCHEDULE**  
**LIST OF THE FINANCIAL SECURITIES INITIALLY REGISTERED IN THE**  
**PLEDGED ACCOUNT**

- Nature:     nominative shares
  
- Issuer:     INEOS Technologies France SAS, a French *société par actions simplifiée* with a share capital of € 1,887,004, having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered under number 489 938 084 R.C.S. Aix-en-Provence.
  
- Number:    two hundred and sixty-nine thousand five hundred and seventy-two (269,572) shares.



**SCHEDULE 3 – FORM OF CONFIRMATION OF ELEVENTH RANKING PLEDGE  
(SPECIAL CASH ACCOUNT)**

**ATTESTATION DE CONSTITUTION DE NANTISSEMENT  
DE ONZIEME RANG (COMPTE ESPECES SPECIAL)**

(article L. 211-20 du Code monétaire et financier)

Après avoir pris connaissance de la déclaration de nantissement de onzième rang de compte de titres financiers, à laquelle nous sommes tiers, en date du 8 novembre 2022 (la "**Déclaration de Nantissement de Onzième Rang**"), signée par INEOS INVESTMENTS INTERNATIONAL LIMITED en qualité de constituant (ci-après le "**Constituant**") au bénéfice des personnes désignées en qualité de bénéficiaires du nantissement de onzième rang dans la Déclaration de Nantissement de Onzième Rang (les "**Créanciers Nantis de Onzième Rang**") et portant initialement sur deux cent soixante-neuf mille cinq cent soixante-douze (269.572) actions de la société INEOS Technologies France SAS pour sûreté des Créances Garanties (tel que ce terme est défini dans la Déclaration de Nantissement de Onzième Rang).

Nous soussignés, Caisse d'Épargne CEPAC,

agissant en qualité de simple teneur du compte espèces spécial nanti faisant partie intégrante du compte de titres financiers nanti ouvert sur les livres de la société émettrice, INEOS Technologies France SAS, une société par actions simplifiée au capital de € 1.887.004 ayant son siège social Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) et immatriculée sous le numéro 489 938 084 R.C.S. Aix-en-Provence, destiné à recevoir exclusivement les fruits et produits :

1. attestons par la présente de l'affectation en nantissement de onzième rang du compte espèces spécial nanti dont les références sont : [REDACTED] et dont le solde est de 0 € à ce jour ;
2. prenons acte de l'autorisation donnée au Constituant de disposer des fruits et produits inscrits sur le compte espèces spécial nanti sauf notification à nous faite par l'Agent de la survenance d'un Cas de Défaut (*Event of Default*) entraînant le blocage du compte espèces spécial nanti dans les conditions stipulées à la convention de nantissement de compte de titres financiers de onzième rang en date du 8 novembre 2022 qui nous a été notifiée. Nous n'exercerons aucune mission de contrôle relative aux instructions de disposition, chacune devant être datée et signée, par le Constituant et/ou les Créanciers Nantis de Onzième Rang représentés par leur agent des sûretés, Barclays Capital plc, 1 Churchill Place, Canary Wharf, Londres, E14 5HP, Royaume-Uni, (l'"**Agent**"), dans des conditions satisfaisantes ;
3. Il est entendu que nous n'aurons, en aucune manière, à vérifier que les sommes versées sur ce compte correspondent aux fruits et produits effectivement dus au Constituant et plus généralement, nous n'assumons aucune responsabilité en ce qui concerne :
  - (a) la bonne exécution par le Constituant et/ou la société émettrice de leurs obligations respectives ;

- (b) la validité ou l'efficacité de la documentation juridique relative au nantissement de onzième rang ou aux obligations sous-jacentes garanties par le nantissement de onzième rang ;
  - (c) la disponibilité des fonds crédités (ou à créditer) sur le compte espèces spécial nanti ;
4. Caisse d'Épargne CEPAC sera en droit de se fier à toutes instructions reçues des Créanciers Nantis de Onzième Rang représentés par leur Agent aussi longtemps qu'elles lui sembleront apparemment conformes.
5. Toute notification de mainlevée ou de réalisation du nantissement de onzième rang à l'attention de Caisse d'Épargne CEPAC, le cas échéant dûment légalisée ou apostillée, devra être effectuée par écrit à l'adresse suivante :

Caisse d'Épargne CEPAC,  
Direction Coverage Grands Comptes (ES: 00804)  
A l'attention de Madame Stéphanie Scotto Di Vettimo  
Place Estrangin Pastré,  
13254 Marseille Cedex 06 (France)  
Tél. : 04.91.57.34.43

6. Il est rappelé à toutes fins utiles que le compte espèces spécial nanti est d'ores et déjà affecté (i) en nantissement de premier rang au profit de certains bénéficiaires (les "**Bénéficiaires de Premier Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de premier rang émise par le Constituant en date du 24 novembre 2014 conformément aux termes d'une convention de nantissement de compte de titres financiers de premier rang conclue en date du 24 novembre 2014 entre le Constituant, les Bénéficiaires de Premier Rang et l'Agent des Sûretés, (ii) en nantissement de second rang au profit de certains bénéficiaires (les "**Bénéficiaires de Second Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de second rang émise par le Constituant en date du 31 mars 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de second rang conclue en date du 31 mars 2015 entre le Constituant, les Bénéficiaires de Second Rang et l'Agent des Sûretés, (iii) en nantissement de troisième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Troisième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de troisième rang émise par le Constituant en date du 5 mai 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de troisième rang conclue en date du 5 mai 2015 entre le Constituant, les Bénéficiaires de Troisième Rang et l'Agent des Sûretés, (iv) en nantissement de quatrième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Quatrième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de quatrième rang émise par le Constituant en date du 5 juin 2015 conformément aux termes d'une convention de nantissement de compte de titres financiers de quatrième rang conclue en date du 5 juin 2015 entre le Constituant, les Bénéficiaires de Quatrième Rang et l'Agent des Sûretés, (v) en nantissement de cinquième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Cinquième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de cinquième rang émise par le Constituant en date du 28 février 2017 conformément aux termes d'une convention de nantissement de compte de titres financiers de cinquième rang conclue en date du 28 février 2017 entre le

Constituant, les Bénéficiaires de Cinquième Rang et l'Agent des Sûretés, (vi) en nantissement de sixième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Sixième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de sixième rang émise par le Constituant en date du 3 novembre 2017 conformément aux termes d'une convention de nantissement de compte de titres financiers de sixième rang conclue en date du 3 novembre 2017 entre le Constituant, les Bénéficiaires de Sixième Rang et l'Agent des Sûretés, (vii) en nantissement de septième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Septième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de septième rang émise par le Constituant en date du 22 mars 2019 conformément aux termes d'une convention de nantissement de compte de titres financiers de septième rang conclue en date du 22 mars 2019 entre le Constituant, les Bénéficiaires de Septième Rang et l'Agent des Sûretés, (viii) en nantissement de huitième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Huitième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de huitième rang émise par le Constituant en date du 24 avril 2019 conformément aux termes d'une convention de nantissement de compte de titres financiers de huitième rang conclue en date du 24 avril 2019 entre le Constituant, les Bénéficiaires de Huitième Rang et l'Agent des Sûretés, (ix) en nantissement de neuvième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Neuvième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de neuvième rang émise par le Constituant en date du 29 octobre 2020 conformément aux termes d'une convention de nantissement de compte de titres financiers de neuvième rang conclue en date du 29 octobre 2020 entre le Constituant, les Bénéficiaires de Neuvième Rang et l'Agent des Sûretés et (x) en nantissement de dixième rang au profit de certains bénéficiaires (les "**Bénéficiaires de Dixième Rang**") identifiés dans une déclaration de nantissement de compte de titres financiers de dixième rang émise par le Constituant en date du 8 novembre 2021 conformément aux termes d'une convention de nantissement de compte de titres financiers de dixième rang conclue en date du 8 novembre 2021 entre le Constituant, les Bénéficiaires de Dixième Rang et l'Agent des Sûretés.

7. La présente attestation est régie par et doit être interprétée selon le droit français.

Tout litige relatif à la validité, l'interprétation ou l'exécution de la présente attestation de nantissement de onzième rang relève de la compétence exclusive du Tribunal de commerce du ressort juridictionnel de l'agence Caisse d'Épargne CEPAC désignée ci-avant.

Fait à \_\_\_\_\_, le \_\_\_\_\_ 2022.

en deux (2) exemplaires originaux.

**LE TENEUR DE COMPTE ESPÈCES SPÉCIAL :**

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**CAISSE D'ÉPARGNE CEPAC**

Par :

*Translation for information purposes only*

**CONFIRMATION OF ELEVENTH RANKING PLEDGE  
(SPECIAL CASH ACCOUNT)**

(article L. 211-20 of the French *Code monétaire et financier*)

We refer to the statement of eleventh ranking financial securities account pledge dated 8 November 2022, to which we are not party (the "**Statement of Eleventh Ranking Pledge**"), entered into by INEOS INVESTMENTS INTERNATIONAL LIMITED as pledgor (hereinafter the "**Pledgor**"), in favor of the eleventh ranking secured parties identified in the Statement of Eleventh Ranking Pledge (the "**Eleventh Ranking Secured Parties**"), as a security for the payment of the Secured Indebtedness (as defined in the Statement of Eleventh Ranking Pledge), and initially related to two hundred and sixty-nine thousand five hundred and seventy-two (269,572) shares of INEOS Technologies France SAS.

We, the undersigned, Caisse d'Épargne CEPAC,

acting as account holder of the special cash account which is entirely part of the financial securities account opened in the corporate registers of the issuing company, INEOS Technologies France SAS, a French société par actions simplifiée with a share capital of € 1,887,004, having its registered office at Avenue de la Bienfaisance, BP 6, 13117 Martigues (France) and registered under number 489 938 084 R.C.S. Aix-en-Provence, purported to exclusively receive the cash and proceeds:

1. hereby confirm the creation of a eleventh ranking pledge over the pledged special cash account, the details of which are: [REDACTED], with a balance of 0 € on the date hereof;
2. acknowledge that the Pledgor is authorized to dispose of the cash proceeds registered in the special cash account until the Security Agent notifies us the occurrence of an Event of Default leading to the blockage of the special cash account in accordance with the provisions of the eleventh ranking financial securities account pledge agreement dated 8 November 2022, which eleventh ranking pledge agreement has been notified to us. We will not exercise any control over the disposal instructions, which shall be dated and signed by the Pledgor and/or the Eleventh Ranking Secured Parties represented by Barclays Bank PLC, 1 Churchill Place, Canary Wharf, E14 5HP, London, England, as senior secured agent (the "**Agent**"), in satisfactory terms;
3. It has been agreed that we will not have in any manner to check that the sums received in such account correspond to the cash proceeds actually due to the Pledgor, and more generally we may not be held be liable in respect of:
  - (a) the performance by the Pledgor and/or the issuing company of their respective obligations;
  - (b) the validity or the efficacy of the legal documentation related to the eleventh ranking pledge or the underlying obligations which are secured by the eleventh ranking pledge;

- (c) the availability of the sums credited (or to be credited) to the special cash account;
4. Caisse d'Épargne CEPAC shall be entitled to rely on any instruction received from the Eleventh Ranking Secured Parties as represented by the Senior Secured Agent as long as it finds them apparently conform;
5. Any notice of release or enforcement of the eleventh ranking pledge addressed to Caisse d'Épargne CEPAC, if applicable duly legalized or apostilled, shall be made in writing and sent to the following address:

Caisse d'Épargne CEPAC  
Direction Coverage Grands Comptes (ES: 00804)  
To the attention of Mrs. Stéphanie SCOTTO DI VETTIMO  
Place Estrangin Pastré,  
13254 Marseille Cedex 06 (France)  
Tel.: 04.91.57.34.43.

6. It is specified that the pledged account referred to in the Statement of Eleventh Ranking Pledge has already been pledged pursuant to (i) a first ranking pledge to some beneficiaries (the "**First Ranking Beneficiaries**"), the list of such First Ranking Beneficiaries being attached to a statement of first ranking pledge issued by the Pledgor on 24 November 2014 in accordance with a first ranking financial securities account pledge agreement dated 24 November 2014 entered into between the Pledgor, the First Ranking Beneficiaries and the Security Agent, (ii) a second ranking pledge to some beneficiaries (the "**Second Ranking Beneficiaries**"), the list of such Second Ranking Beneficiaries being attached to a statement of second ranking pledge issued by the Pledgor on 31 March 2015 in accordance with a second ranking financial securities account pledge agreement dated 31 March 2015 entered into between the Pledgor, the Second Ranking Beneficiaries and the Security Agent, and (iii) a third ranking pledge to some beneficiaries (the "**Third Ranking Beneficiaries**"), the list of such Third Ranking Beneficiaries being attached to a statement of third ranking pledge issued by the Pledgor on 5 May 2015 in accordance with a third ranking financial securities account pledge agreement dated 5 May 2015 entered into between the Pledgor, the Third Ranking Beneficiaries and the Security Agent, (iv) a fourth ranking pledge to some beneficiaries (the "**Fourth Ranking Beneficiaries**"), the list of such Fourth Ranking Beneficiaries being attached to a statement of fourth ranking pledge issued by the Pledgor on 5 June 2015 in accordance with a fourth ranking financial securities account pledge agreement dated 5 June 2015 entered into between the Pledgor, the Fourth Ranking Beneficiaries and the Security Agent, (v) a fifth ranking pledge to some beneficiaries (the "**Fifth Ranking Beneficiaries**"), the list of such Fifth Ranking Beneficiaries being attached to a statement of fifth ranking pledge issued by the Pledgor on 28 February 2017 in accordance with a fifth ranking financial securities account pledge agreement dated 28 February 2017 entered into between the Pledgor, the Fifth Ranking Beneficiaries and the Security Agent, (vi) a sixth ranking pledge to some beneficiaries (the "**Sixth Ranking Beneficiaries**"), the list of such Sixth Ranking Beneficiaries being attached to a statement of sixth ranking pledge issued by the Pledgor on 3 November 2017 in accordance with a sixth ranking financial securities account pledge agreement dated 3 November 2017 entered into between the Pledgor, the Sixth Ranking Beneficiaries and the Security Agent, (vii) a seventh ranking pledge to some

beneficiaries (the "**Seventh Ranking Beneficiaries**"), the list of such Seventh Ranking Beneficiaries being attached to a statement of seventh ranking pledge issued by the Pledgor on 22 March 2019 in accordance with a seventh ranking financial securities account pledge agreement dated 22 March 2019 entered into between the Pledgor, the Seventh Ranking Beneficiaries and the Security Agent, (viii) an eighth ranking pledge to some beneficiaries (the "**Eighth Ranking Beneficiaries**"), the list of such Eighth Ranking Beneficiaries being attached to a statement of eighth ranking pledge issued by the Pledgor on 24 April 2019 in accordance with an eighth ranking financial securities account pledge agreement dated 24 April 2019 entered into between the Pledgor, the Eighth Ranking Beneficiaries and the Security Agent, (ix) a ninth ranking pledge to some beneficiaries (the "**Ninth Ranking Beneficiaries**"), the list of such Ninth Ranking Beneficiaries being attached to a statement of ninth ranking pledge issued by the Pledgor on 29 October 2020 in accordance with a ninth ranking financial securities account pledge agreement dated 29 October 2020 entered into between the Pledgor, the Ninth Ranking Beneficiaries and the Security Agent and (x) a tenth ranking pledge to some beneficiaries (the "**Tenth Ranking Beneficiaries**"), the list of such Tenth Ranking Beneficiaries being attached to a statement of tenth ranking pledge issued by the Pledgor on 8 November 2021 in accordance with a tenth ranking financial securities account pledge agreement dated 8 November 2021 entered into between the Pledgor, the Tenth Ranking Beneficiaries and the Security Agent.

7. This confirmation of eleventh ranking pledge shall be governed and construed by French law.

Any dispute related to the validity, the construction or the performance of this confirmation of eleventh ranking pledge shall be referred to the exclusive jurisdiction of the commercial court (*tribunal de commerce*) which has jurisdiction over the above-mentioned Caisse d'Épargne CEPAC branch.

Made in \_\_\_\_\_, on \_\_\_\_\_ 2022

In two (2) original copies

**SPECIAL CASH ACCOUNT HOLDER:**

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**CAISSE D'ÉPARGNE CEPAC**

By:

**SCHEDULE 4 – FORM OF NOTICE OF DECLARED DEFAULT TO THE SPECIAL CASH ACCOUNT HOLDER**

**MODELE DE NOTIFICATION DE LA SURVENANCE D'UN CAS DE DEFAULT AU TENEUR DU COMPTE ESPECES SPECIAL**

A : Caisse d'Épargne CEPAC, agissant en qualité de teneur du Compte Espèces Spécial

- Déclaration de nantissement de onzième rang de compte de titres financiers en date du 8 novembre 2022 (la "**Déclaration de Nantissement de Onzième Rang**").
- Compte bancaire spécial [REDACTED] ouvert dans vos livres (le "**Compte Espèces Spécial**").

Messieurs,

1. Nous nous référons à la convention de nantissement de onzième rang conclue le 8 novembre 2022 entre INEOS Investments International Limited en tant que Constituant et nous-mêmes en tant qu'Agent des Créanciers Nantis de Onzième Rang (la "**Convention de Nantissement de Onzième Rang**"), ainsi qu'à la Déclaration de Nantissement de Onzième Rang.
2. Nous vous notifions la survenance d'un Cas de Défaut (*Event of Default*) (tel que ce terme est défini dans la Convention de Nantissement de Onzième Rang) au titre des obligations garanties en vertu de la Convention de Nantissement de Onzième Rang.
3. A compter de la réception par vous de la présente lettre, le Constituant n'est donc plus autorisé à effectuer de débit sur le Compte Espèces Spécial mentionné ci-dessus et toute somme figurant au crédit de ce Compte Espèces Spécial doit être bloquée jusqu'à notification contraire de notre part.

Par Barclays Bank PLC

En qualité d'Agent des Sûretés

Signature: \_\_\_\_\_



*Translation for information purposes only*

**FORM OF NOTICE OF DECLARED DEFAULT TO THE SPECIAL CASH  
ACCOUNT HOLDER**

To: Caisse d'Épargne CEPAC, acting as Special Cash Account Holder

- Statement of eleventh ranking pledge over a financial securities account dated 8 November 2022 (the "**Statement of Eleventh Ranking Pledge**").
- Special bank account no. [REDACTED] opened in your books (the "**Special Cash Account**").

Dear Sirs,

1. We refer to the eleventh ranking pledge agreement entered into on 8 November 2022 between INEOS Investments International Limited as Pledgor and us as Eleventh Ranking Secured Party (the "**Eleventh Ranking Pledge Agreement**") and to the Statement of Eleventh Ranking Pledge.
2. We hereby notify you of the occurrence of an Event of Default (as defined in the Eleventh Ranking Pledge Agreement) under the obligations secured by the Eleventh Ranking Pledge Agreement.
3. As from your receipt of this letter, the Pledgor ceases to be entitled to make any payment from the Special Cash Account mentioned above and all the amounts standing to the credit of such Special Cash Account shall be frozen until otherwise notified by us.

By Barclays Bank PLC

As Security Agent

Signature: \_\_\_\_\_