Section 94

The Insolvency Act 1986

Return of Final Meeting in a Members' Voluntary Winding Up Pursuant to Section 94 of the Insolvency Act 1986 **S94**

To the Registrar of Companies

For Official Use

Company Number

03930317

Name of Company

Gateway VCT PLC

I / We William Duncan Unit 1, Calder Close Calder Park Wakefield West Yorkshire WF4 3BA

Sarah Louise Burge Unit 1, Calder Close Calder Park Wakefield Yorkshire WF4 3BA

give notice that a general meeting of the company was held/summoned for 01 September 2010 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly / no quorum was present at the meeting

Signed Will 2, —

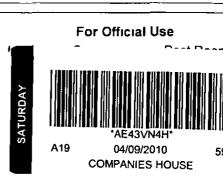
Date

02 September 2010

RSM Tenon Recovery Unit 1, Calder Close Calder Park Wakefield West Yorkshire WF4 3BA

Ref 5500292/WD/SLB/PH/SK

Software Supplied by Turnkey Computer Technology Limited Glasgow



Liquidator's statement of account Members' voluntary winding up

Gateway VCT PLC

From 4 September 2009

To 1 September 2010

S of A

ASSET REALISATIONS

Bank Interest Gross

0 51

0 51

COST OF REALISATIONS

Bank Charges

0 51

(0 51) NIL

Dividend information

Preferential debts

Nil

Unsecured debts

Nil

Returns to contributories

share transfer, in the ratio of 0 81000074 per share

Fee information

Fees fixed by Members on a time cost basis

- (1) Assets, including Nil shown in the statement of assets and liabilities and estimated to be of the value of Nil have proved unrealisable
- (2) Amount paid into the Insolvency Services account in respect of
 - (a) Unclaimed dividends payable to creditors in the winding up Nil
 - (b) Other unclaimed dividends Nil
 - (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company Nil
- (3) Other comment

None

Dated

Signed by the liquidator

Name & Address

William Duncan RSM Tenon Recovery Unit 1, Calder Close Calder Park

Wakefield West Yorkshire WF4 3BA .