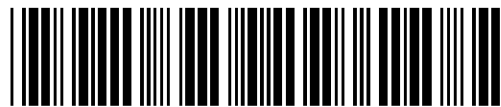


**Return of Allotment of Shares**Company Name: **PREZZO PLC**Company Number: **03919682**Received for filing in Electronic Format on the: **14/05/2014**

X37UTM03

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/04/2014	30/04/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 200000****Nominal value of each share 0.05****Amount paid: 59500****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	234744967
Currency:	GBP	Aggregate nominal value:	11737248.35
		Amount paid per share	0.1593
		Amount unpaid per share	0

Prescribed particulars

(A) EACH SHARE IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES (B) EACH SHARE HAS EQUAL RIGHTS TO PARTICIPATE IN ANY DIVIDEND PAYMENTS OR ANY SIMILAR DISTRIBUTION (C) EACH SHARE HAS EQUAL RIGHTS WITH RESPECT TO CAPITAL (D) ORDINARY SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	234744967
		Total aggregate nominal value:	11737248.35

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.