In accordance with Section 89 of the Insolvency Act 1986.

LIQ01
Notice of statutory declaration of solvency





COMPANIES HOUSE

1	Company details		
Company number	0 3 8 8 6 2 5 3	→ Filling in this form Please complete in typescript or in	
Company name in full	TRAINLINE HOLDINGS LIMITED	bold black capitals.	
2	Name of person delivering the notice	1	
Full forename(s)	Richard		
Surname	Barker		
3	Address of person delivering the notice	-	
Building name/number	1 More London Place		
Street			
Post town	London	•	
 County/Region			
Postcode	SE12AF		
Country			
4	Capacity in which the person is acting in relation to the compa	any	
	Joint Liquidator		
	•		

	LIQ01 Notice of statutory declaration of Solvency		
5	Attachments	•	
	l attach: Declaration of solvency. Statement of assets and liabilities.		
6	Sign and date		·
Signature	Signature X. Mycolon	×	
Signature date	0 5 0 3 72 70 72 71		

LIQ01

Notice of statutory declaration of solvency

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. Lilia Gordon Ernst & Young LLP No.1 Colmore Square Birmingham County/Region 4 6 H Q Country DX +44 (0) 12 1535 2195 Checklist We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following: ☐ The company name and number match the

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

Turther information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

information held on the public Register.

Vou have attached the required documents.

You have signed the form.

Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

03886253

(a) Insert full name of

company

Name of

company

TRAINLINE HOLDINGS LIMITED

Presented by

Ernst & Young LLP, 1 More London Place, London,

SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and postal address(es)

We Shaun Stephen McCabe

Clare Gilmartin 120 Holborn London

London
United Kingdom

120 Holborn

United Kingdom EC1N 2TD

EC1N 2TD

—Docusigned by:

Shawn McCale

AECF177EAB1D413...

Signed: ____4253C557DA7

Clare Gilmartin

(c) Insert a period of months not exceeding 12

being all of the directors of (b) TRAINLINE HOLDINGS LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(d) Insert date

This declaration is accompanied by a statement of the company's assets and liabilities as at (d) 26 February 2021 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835 and by video conference in accordance with paragraph 9 of the Temporary Practice Direction supporting the Insolvency Practice Direction (in force from 6 April 2020).

this 26th day of February 2021

Before me,

Simon Davies (Gunnercooke LLP)

Solicitor or Commissioner of Oaths by video conference in accordance with paragraph 9 of the Temporary Practice Direction supporting the Insolvency Practice Direction (in force from 6 April 2020).

Lilin.

Statement as at 26 February 2021 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for
	payment to nearest £
Assets subject to fixed charge	£
Assets subject to floating charge	
Uncharged assets: Intercompany receivable	NIL
Estimated realisable value of assets £	NIL
Liabilities:	£
Due to fixed charge holder	
Total assets available to preferential creditors	
Due to floating charge holder	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment) £ £	
Trade accounts Bills payable Accrued expenses Other liabilities	
Contingent liabilities Estimated surplus after paying debts in full with interest at the official rate £	NIL

Remarks: The costs of the liquidation will be paid by a third party.

Lilin.