In accordance with SH19 Section 644 & 649 of the Companies Act 2006. Statement of capital for reduction supported him solvency statement or court order A fee is payable with this form. Please see 'How to pay' on the last page. What this form is for What this form is NOT for You may use this form as a statement You cannot use this form to complete a statement of capital of capital for a private limited company reducing its capital supported by a for a company re-registering from solvency statement; or for a private or unlimited to limited. public limited company reducing its capital supported by a court order. Company details Company number 3 8 | 8 6 5 3 Company name in full Trainline Holdings Limited Share capital Complete the table(s) below to show the issued share capital as reduced by the resolution Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'. Class of shares Number of shares Currency (£, €, \$, etc) E.g. Ordinary/Preference etc. Complete a separate Number of shares issued table for each currency Currency table A 4,530,185 **Pound Sterling** Ordinary £0.00004530185 Deferred 334,810,872 £0.00334810872 339,341,057 £0.00339341057 Totals

Totals

pages)

**Totals (including continuation** 

Total number

339,341,057

of shares

Currency table B

nanies House 14/02/2020 COMPANIES HOUSE For further information, please refer to our guidance at www.gov.uk/companieshouse → Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by \* Please use a Statement of Capital continuation page if necessary. Aggregate nominal value Total aggregate amount unpaid, if any (E, E, S, etc)Including both the nominal multiplied by nominal value value and any share premium Nil Total aggregate Total aggregate amount unpaid O nominal value •

Please list total aggregate values in different currencies separately.
 For example: £100 + €100 + \$10 etc.

£0.00339341057

Nil

# SH19

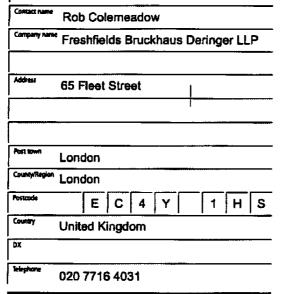
Statement of capital for reduction supported by solvency statement or court order

3	Prescribed particulars of rights attached to shares	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 2</b> .	Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a statement of capital continuation page if necessary.
Class of share	Ordinary	
Prescribed particulars	<ol> <li>All shares rank equally for voting. On a poll each member present has one vote per share held.</li> <li>Each share ranks equally for any dividend declared.</li> <li>On a return of assets on liquidation or otherwise, each share ranks equally for any distribution made and shall be entitled to up to £100,000 per share. Following payment to Deferred shareholders (as described below), the balance of assets available for distribution shall be shared equally among the holders of Ordinary shares.</li> <li>No redemption rights are attached to these shares.</li> </ol>	
Class of share	Deferred	
Prescribed particulars	<ol> <li>No voting rights are attached to these shares.</li> <li>Deferred shareholders shall not be entitled to participate in any distribution of profits.</li> <li>On a return of assets on liquidation or otherwise, the holders of Deferred shares may be paid the nominal amount of each Deferred share held only after the holders of Ordinary shares have been paid up to £100,000 per share held by them, and shall not be entitled to participate in the balance of assets available for distribution.</li> <li>No redemption rights are attached to these shares.</li> </ol>	
Class of share		
Prescribed particulars		
4	Signature	
	I am signing this form on behalf of the company.	Societas Europaea.  If this form is being field on behalf
Signature	X K	of a Societas Europaea (SE), please
	This form may be signed by: Director, Secretary, Person authorised, CIC manager.	

# **SH19**

Statement of capital for reduction supported by solvency statement or court order

# Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.



# Checklist

We may return forms completed incorrectly or with information missing.

# Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

# Important information

Please note that all information on this form will appear on the public record.

# £ How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

# Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 88G. DX 481 N.R. Belfast 1.

### Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse