

The Directors  
Trainline Holdings Limited  
120 Holborn,  
London,  
EC1N 2TD

21<sup>st</sup> November 2019

Dear Sirs,

**Agreement of the member of Trainline Holdings Limited (registered with company number 3886253) (Company) to the audit exemption under section 479A of the Companies Act 2006**

We, being the sole member of the Company, unanimously agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 28<sup>th</sup> February 2019.

Signed by Shaun McCabe for and on  
behalf of Trainline Group Investments  
Limited

Date

DocuSigned by:  
*Shaun McCabe*  
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21-Nov-2019  
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