In accordance with Section 644 & 649 of the Companies Act 2006.

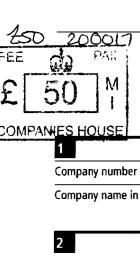
SH19



Statement of capital for reduction supported by solvency statement or court order



A fee is payable with this form. Please see 'How to pay' on the last page.



What this form is for

You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its

X What this form is NOT for You cannot use this form to

complete a statement of capital for a company re-registering from unlimited to limited.



09/06/2017

Capital supported by a court order.				COMPANIES HOUSE
Company details				
0 3 8 7 0 7 2 8			→ Filling in this form Please complete in typescript or in	
UK POWER NETWORKS (OPERATIO	· · · · · · · · · · · · · · · · · · ·			
				are mandatory unless or indicated by *
Share capital				
Complete the table(s) below to show the iss resolution.	ued share capital as	reduced by the		use a Statement of continuation page if
				necessary.
Class of shares	Number of shares	Aggregate nor	minal value	Total aggregate amount unpaid, if any (£, €, \$, e
E.g. Ordinary/Preference etc.		Number of share		Including both the nominal
				ويواك حداديهم أي معرف والأم
l Ordinary	1,000,001	1,000,001		
Totals	2,000,002	2,000,002		0.00
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				promining to a contract the first parameter
Totals				
Totals (including continuation	Total number of shares		jate ue O	Total aggregate amount unpaid •
intais uncluding contibilation (
	Company details 0 3 8 7 0 7 2 8 UK POWER NETWORKS (OPERATION Share capital Complete the table(s) below to show the issuesolution. Complete a separate table for each currend pound sterling in 'Currency table A' and Class of shares E.g. Ordinary/Preference etc. H Ordinary I Ordinary Totals	Company details 0 3 8 7 0 7 2 8 UK POWER NETWORKS (OPERATIONS) LIMITED Share capital Complete the table(s) below to show the issued share capital as resolution. Complete a separate table for each currency (if appropria add pound sterling in 'Currency table A' and Euros in 'Currency to Class of shares E.g. Ordinary/Preference etc. H Ordinary 1,000,001 Totals Totals Total number of shares	Company details 0 3 8 7 0 7 2 8 UK POWER NETWORKS (OPERATIONS) LIMITED Share capital Complete the table(s) below to show the issued share capital as reduced by the resolution. Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'. Class of shares E.g. Ordinary/Preference etc. Number of shares E.g. Ordinary 1,000,001 1,000,001 I Ordinary 1,000,001 1,000,001 Totals 2,000,002 2,000,002 Totals 2,000,002 Total aggregate nominal value of shares of shares nominal value nominal value of shares nominal v	Company details O 3 8 7 0 7 2 8

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3	Prescribed particulars of rights attached to shares			
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 .	Prescribed particulars of rights attached to shares The particulars are:		
Class of share	H Ordinary	a. particulars of any voting rights, including rights that arise only in		
Prescribed particulars	The H Ordinary shares have the rights and restrictions as set out in the amended articles of association of the Company.	certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for		
Class of share	I Ordinary	each class of share. Please use a statement of capital		
Prescribed particulars	The I Ordinary shares have the rights and restrictions as set out in the amended articles of association of the Company.	continuation page if necessary.		
Class of share				
Prescribed particulars				
4	Signature	<u> </u>		
	I am signing this form on behalf of the company.	O Societas Europaea.		
Signature	X Clarification . East X	If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. O Person authorised Under either section 270 or 274 of		
	This form may be signed by: Director ②, Secretary, Person authorised ③, CIC manager.	the Companies Act 2006.		

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Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. LONTFR Baker & McKenzie LLP Address 100 New Bridge Street Post town London County/Region Postcode Country UK DX 020 7919 1000 Checklist We may return forms completed incorrectly or with information missing. Please make sure you have remembered the following: ☐ The company name and number match the information held on the public Register.

Important information

Please note that all information on this form will appear on the public record.

£ How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

You have completed the relevant sections of the

statement of capital.

You have signed the form.You have enclosed the correct fee.