

SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this form to give
notice of shares taken on formation of the
company for an allotment of shares by an unlimited
company.

FRIDAY



A09 *A7IC7BHL*
09/11/2018 #318
COMPANIES HOUSE

1 Company details

Company number 0 3 8 5 1 8 1 1

Company name in full BABY COW PRODUCTIONS LIMITED

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 1 d 7 m 0 m 9 y 2 y 0 y 1 y 8
To Date d d m m y y y y

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

² Currency

If currency details are not
completed we will assume currency
is in pound sterling.

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Pound Sterling	B Ordinary Shares	600	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share Ordinary Shares

Prescribed particulars
① See continuation sheet.**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share A Ordinary Shares

Prescribed particulars
① See continuation sheet.

Class of share B Ordinary Shares

Prescribed particulars
① See continuation sheet.**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Pound Sterling	Ordinary Shares	2256	22.56	
Pound Sterling	B Ordinary Shares	600	6.00	
Pounds Sterling	A Ordinary Shares	6768	67.68	
Totals		9624	96.24	0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		9624	96.24	0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares
Prescribed particulars	<p>All defined terms shall have the meaning given in the articles of association of the company.</p> <p>Voting – On a show of hands every holder of A Shares, B Shares and Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative or by proxy unless the proxy in either case or the representative is himself a holder of A Shares, B Shares or Ordinary Shares shall have one vote, and on a poll every holder of A Shares, B Shares and Ordinary Shares who is present in person or by proxy or (being a corporation) is present by a representative or by proxy shall have one vote for every share of which he is the holder.</p> <p>Dividends – The Ordinary Shares and A Shares shall have dividend rights and dividends shall be distributed equally between the holders of Ordinary Shares and A Shares. The B Shares shall not entitle the holders of such shares to receive any dividends.</p> <p>Capital – on a distribution (including on a winding up) – (a) in respect of the Generated Value that is £8,000,000 or less shall be distributed to the holders of A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively. No part of such Generated Value shall be distributed to the holders of B Shares. (b) in respect of the Generated Value that is in excess of £8,000,000 and up to and including £14,000,000 ("First Hurdle Generated Value"), 12.5 per cent of the First Hurdle Generated Value shall be distributed to the holders of the B Shares in proportion to the number of B Shares held by them respectively, and the balance of the First Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively; (c) in respect of Generated Value that is in excess of £14,000,000 and up to and including £22,000,000 ("Second Hurdle Generated Value"), 30.625 per cent of the Second Hurdle Generated Value shall be distributed to the holders of the B Shares in proportion to the number of B Shares held by them respectively, and the balance of the Second Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively; (d) in respect of Generated Value that is in excess of £22,000,000 and up to and including £30,000,000 ("Third Hurdle Generated Value") 10 per cent of the Third Hurdle Generated Value shall be distributed to the holders of the B Shares in proportion to the number of B Shares held by them respectively, and the balance of the Third Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively; and (e) in respect of Generated Value that is in excess of £30,000,000 ("Fourth Hurdle Generated Value"), all of the Fourth Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively, and no part of the Fourth Hurdle Generated Value shall be distributed to the holders of B Shares.</p> <p>Redeemable – The A Shares, Ordinary Shares and B Shares are non-redeemable.</p>

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>All defined terms shall have the meaning given in the articles of association of the company.</p> <p>Voting – On a show of hands every holder of A Shares, B Shares and Ordinary Shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a representative or by proxy unless the proxy in either case or the representative is himself a holder of A Shares, B Shares or Ordinary Shares shall have one vote, and on a poll every holder of A Shares, B Shares and Ordinary Shares who is present in person or by proxy or (being a corporation) is present by a representative or by proxy shall have one vote for every share of which he is the holder.</p> <p>Dividends – The Ordinary Shares and A Shares shall have dividend rights and dividends shall be distributed equally between the holders of Ordinary Shares and A Shares. The B Shares shall not entitle the holders of such shares to receive any dividends.</p> <p>Capital – on a distribution (including on a winding up) – (a) in respect of the Generated Value that is £8,000,000 or less shall be distributed to the holders of A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively. No part of such Generated Value shall be distributed to the holders of B Shares. (b) in respect of the Generated Value that is in excess of £8,000,000 and up to and including £14,000,000 ("First Hurdle Generated Value"), 12.5 per cent of the First Hurdle Generated Value shall be distributed to the holders of the B Shares in proportion to the number of B Shares held by them respectively, and the balance of the First Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively; (c) in respect of Generated Value that is in excess of £14,000,000 and up to and including £22,000,000 ("Second Hurdle Generated Value"), 30.625 per cent of the Second Hurdle Generated Value shall be distributed to the holders of the B Shares in proportion to the number of B Shares held by them respectively, and the balance of the Second Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively; (d) in respect of Generated Value that is in excess of £22,000,000 and up to and including £30,000,000 ("Third Hurdle Generated Value") 10 per cent of the Third Hurdle Generated Value shall be distributed to the holders of the B Shares in proportion to the number of B Shares held by them respectively, and the balance of the Third Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively; and (e) in respect of Generated Value that is in excess of £30,000,000 ("Fourth Hurdle Generated Value"), all of the Fourth Hurdle Generated Value shall be distributed to the holders of the A Shares and Ordinary Shares in proportion to the number of A Shares and Ordinary Shares held by them respectively, and no part of the Fourth Hurdle Generated Value shall be distributed to the holders of B Shares.</p> <p>Redeemable – The A Shares, Ordinary Shares and B Shares are non-redeemable.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Company Secretariat (4A)

1 Television Centre

101 Wood Lane

Post town

London

County/Region

Postcode

W

1

2

7

F

A

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Please give details of the shares allotted, including bonus shares.

② Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
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Statement of capital

Complete a separate table for each currency.

06/16 Version 6.0

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