

**The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number

03821164

Name of Company

Barloworld Finance Limited

I, **Malcolm Cohen**
IP Number 6825
BDO LLP
55 Baker Street
London
W1U 7EU

Appointed Liquidator of the above named company on 27 April 2011 attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

3.5.11

Presenter's name address and
reference (if any)

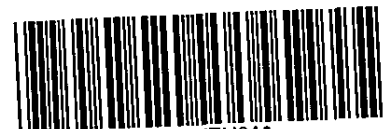
BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/S3371/E1

For official use
General Section

Post room

TUESDAY



AGGWEU0A

A47

10/05/2011

160

COMPANIES HOUSE

Section 89(3)

**The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 03821164

Name of company Barloworld Finance Limited

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses We (a) Andrew Charles Bannister of Buckleigh, Oval Way, Gerrards Cross, Buckinghamshire, SL9 8QB

Eugene Luke Smith of 33 The Oaks, West Byfleet, Surrey, KT14 6RN

(b) Delete as applicable being (b) ~~EITHER all the OR the majority~~ of the directors of (c) Barloworld Finance Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding 12

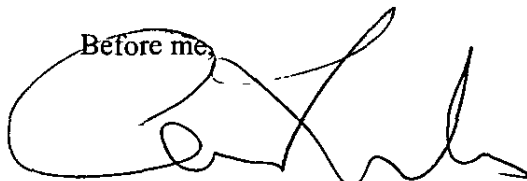
(e) Insert date We append a statement of the company's assets and liabilities as at (e) 27 April 2011, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Andrew Bannister
Eugene Luke Smith

Declared at Barloworld Holdings Plc, Statesman House
Stafferton Way, Maidenhead SL6 1AD
this 27th day of April 2011

Before me,



Claire Rhodes
Solicitor

Solicitor or Commissioner of Oaths

KIDD RAPINET SOLICITORS
33 Queen Street
Maidenhead, Berkshire
SL6 1NB
DX 6400 MAIDENHEAD

Statement as at 27 April 2011 showing assets at estimated
realisable values and liabilities expected to rank

| Assets and Liabilities | | Estimate to realise or to rank for payment to nearest £ |
|--|--|---|
| Assets: | | £ |
| | Balance at Bank | |
| | Cash in Hand | |
| | Marketable Securities | |
| | Amounts due from group undertakings | 25,000 |
| | Other Debtors | |
| | Loans and Advances | |
| | Unpaid Calls | |
| | Stock in Trade | |
| | Work in Progress | |
| | Freehold Property | |
| | Leasehold Property | |
| | Plant and Machinery | |
| | Furniture, Fittings, Utensils etc | |
| | Patents, Trade Marks etc | |
| | Investments in Subsidiaries | 35,000 |
| | Other Property, viz | |
| | Estimated Realisable Value of Assets £ | 60,000 |
| Liabilities: | | £ |
| | Secured on specific assets, viz {Details/amounts of secured assets} | |
| | Secured by a Floating Charge(s) | |
| | Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full | Nil |
| | Unsecured creditors (amounts estimated to rank for payment) | (35,000) |
| | £ | £ |
| | Trade accounts | |
| | Other creditors | |
| | Accrued expenses | |
| | Due to group companies | 35,000 |
| | Contingent liabilities | |
| Estimated Surplus after paying Debts in full £ | | 25,000 |

Remarks

Liquidation costs are to be met by an associated company

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The statement of Company Assets appended to the declaration
of Andrew Charles Barrister and Eugene Luke Smith
dated 27th April 2011