



*Companies House*  
— for the record —

**AR01** (ef)

**Annual Return**



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**X2D79387**

*Company Name:* **PHARMACY2U LIMITED**

*Company Number:* **03802593**

*Date of this return:* **08/07/2013**

*SIC codes:* **47730**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **1 HAWTHORN PARK, COAL ROAD  
LEEDS  
UNITED KINGDOM  
LS14 1PQ**

**Officers of the company**

## *Company Secretary 1*

Type: **Person**  
Full forename(s): **MR SCOTT LEE**

Surname: **FAWCETT**

Former names:

*Service Address recorded as Company's registered office*

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## *Company Director 1*

Type: **Person**  
Full forename(s): **MR GILES ROBERT**

Surname: **BRAND**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **ENGLAND**

Date of Birth: **11/06/1974**                      Nationality: **ENGLISH**  
Occupation: **COMPANY DIRECTOR**

## *Company Director* 2

Type: **Person**  
Full forename(s): **MR SCOTT LEE**

Surname: **FAWCETT**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **ENGLAND**

Date of Birth: **14/10/1977** Nationality: **BRITISH**

Occupation: **FINANCE DIRECTOR**

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## *Company Director* 3

Type: **Person**  
Full forename(s): **MR MARK LEWIS**

Surname: **GLATMAN**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **29/08/1956** Nationality: **BRITISH**

Occupation: **DIRECTOR SOLICITOR**

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*Company Director*    **4**

Type:                                **Person**  
Full forename(s):                **BARRIE STEVENS**

Surname:                           **HAIGH**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*   **ENGLAND**

*Date of Birth:*   **11/06/1938**                                *Nationality:*   **BRITISH**  
*Occupation:*    **LANDOWNER COMPANY**  
                             **DIRECTOR**

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*Company Director*    **5**

Type:                                **Person**  
Full forename(s):                **MR JULIAN EARLE**

Surname:                           **HARRISON**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*   **UNITED KINGDOM**

*Date of Birth:*   **30/01/1970**                                *Nationality:*   **BRITISH**  
*Occupation:*    **DIRECTOR**

*Company Director*    **6**

Type:                                **Person**  
Full forename(s):                **MR ANDREW**

Surname:                           **HORNBY**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*   **ENGLAND**

*Date of Birth:*   **21/01/1967**                                *Nationality:*   **BRITISH**

*Occupation:*     **COMPANY DIRECTOR**

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*Company Director*    **7**

Type:                                **Person**  
Full forename(s):                **MR NEIL KEITH JOSEPH**

Surname:                           **LAYCOCK**

Former names:

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*   **ENGLAND**

*Date of Birth:*   **18/05/1969**                                *Nationality:*   **BRITISH**

*Occupation:*     **MANAGING DIRECTOR**

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*Company Director* 8

Type: **Person**  
Full forename(s): **MR DANIEL MARK**

Surname: **LEE**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **30/05/1970** Nationality: **BRITISH**

Occupation: **PHARMACIST**

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*Company Director* 9

Type: **Person**  
Full forename(s): **DR KEITH GRAHAM**

Surname: **MCCULLAGH**

Former names:

*Service Address recorded as Company's registered office*

Country/State Usually Resident: **ENGLAND**

Date of Birth: **30/11/1943** Nationality: **BRITISH**

Occupation: **DIRECTOR**

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>1767975</b>
		<i>Aggregate nominal value</i>	<b>176797.5</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

THE HOLDERS OF PREFERRED ORDINARY SHARES AND ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ORDINARY SHARES RANK PARI PASSU WITH THE PREFERRED ORDINARY SHARES WITH RESPECT TO DISTRIBUTION OF PROFITS. ON WINDING UP, ASSETS SHALL BE APPLIED AMONGST THE HOLDERS OF ORDINARY SHARES AND PREFERRED ORDINARY SHARES PARI PASSUE PROVIDED THAT THE HOLDERS OF THESE SHARES RECEIVE NOT LESS THAN THE AGGREGATE SUBSCRIPTION PRICE. IF NOT, THE ASSETS SHALL BE APPLIED AS FOLLOWS: 1. PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED ORDINARY SHARES 2. PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE ORDINARY SHARES 3. DIVIDING ANY BALANCE PARI PASSUE AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES EACH HOLDER OF PREFERRED ORDINARY SHARES MAY AT ANY TIME, BY DELIVERING A WRITTEN NOTICE, CONVERT INTO ORDINARY SHARES THE NUMBER OF PREFERRED ORDINARY SHARES STATED IN THE CONVERSION NOTICE. IN THE EVENT OF AN IPO, ALL PREFERRED ORDINARY SHARES WILL AUTOMATICALLY CONERT INTO ORDINARY SHARES.

<b>Class of shares</b>	<b>A ORDINARY</b>	<i>Number allotted</i>	<b>200000</b>
		<i>Aggregate nominal value</i>	<b>20</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0001</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

A ORDINARY SHARES SHALL NOT PARTICIPATE IN THE DISTRIBUTION OF PROFITS AND HOLDERS OF THE A ORDINARY SHARES ARE NOT ENTITLED TO VOTE AT GENERAL MEETINGS OF THE COMPANY. WHERE NO EXIT EVENT HAS OCCURRED THAT WHERE THE EXIT PROCEEDS EXCEED £25.0M THEN THE HOLDERS SHALL NOT PARTICIPATE IN THE DISTRIBUTION OF THE CAPITAL OF THE COMPANY SHOULD THE COMPANY BE WOUND UP. IN THE EVENT OF AN EXIT WHERE THE EXIT PROCEEDS EXCEED £25.0M THEN THE HOLDERS OF EACH A ORDINARY SHARE SHALL BE ENTITLED TO AN AMOUNT EQUAL TO 1.00 X THE VALUE ATTRIBUTED TO ONE ORDINARY SHARE IF THE VALUE OF EXIT PROCEEDS IS BETWEEN £25.0M AND £60.0M, 1.25 X THE VALUE ATTRIBUTED TO ONE ORDINARY SHARE IF THE VALUE OF EXIT PROCEEDS IS BETWEEN £60.0M AND £100.0M AND 1.5 X THE VALUE ATTRIBUTED TO ONE ORDINARY SHARE IF THE VALUE OF EXIT PROCEEDS EXCEEDS £100.0M. FOLLOWING AN EXIT WHICH WHERE THE EXIT PROCEEDS EXCEED £25.0M THEN THE HOLDERS OF THE A ORDINARY SHARES SHALL HAVE AND BE ENTITLED TO THE SAME RIGHTS AS AND SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE HOLDERS OF THE ORDINARY SHARES ALREADY IN ISSUE.

<b>Class of shares</b>	<b>PREFERRED ORDINARY</b>	<i>Number allotted</i>	<b>4613429</b>
		<i>Aggregate nominal value</i>	<b>461342.9</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

THE HOLDERS OF PREFERRED ORDINARY SHARES AND ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ORDINARY SHARES RANK PARI PASSU WITH THE PREFERRED ORDINARY SHARES WITH RESPECT TO DISTRIBUTION OF PROFITS. ON WINDING UP, ASSETS SHALL BE APPLIED AMONGST THE HOLDERS OF ORDINARY SHARES AND PREFERRED ORDINARY SHARES PARI PASSUE PROVIDED THAT THE HOLDERS OF THESE SHARES RECEIVE NOT LESS THAN THE AGGREGATE SUBSCRIPTION PRICE. IF NOT, THE ASSETS SHALL BE APPLIED AS FOLLOWS: 1. PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED ORDINARY SHARES 2. PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE ORDINARY SHARES 3. DIVIDING ANY BALANCE PARI PASSUE AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES EACH HOLDER OF PREFERRED ORDINARY SHARES MAY AT ANY TIME, BY DELIVERING A WRITTEN NOTICE, CONVERT INTO ORDINARY SHARES THE NUMBER OF PREFERRED ORDINARY SHARES STATED IN THE CONVERSION NOTICE. IN THE EVENT OF AN IPO, ALL PREFERRED ORDINARY SHARES WILL AUTOMATICALLY CONERT INTO ORDINARY SHARES.

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## Statement of Capital (Totals)

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>6581404</b>
		<i>Total aggregate nominal value</i>	<b>638160.4</b>

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## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 08/07/2013 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

*Shareholding 1* : **46250 ORDINARY shares held as at the date of this return**  
*Name:* **BRYAN O'CONNELL**

*Shareholding 2* : **94579 ORDINARY shares held as at the date of this return**  
*Name:* **BRANNAN TEMPEST**

*Shareholding 3* : **518293 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:* **EPIC INVESTMENTS LLP**

*Shareholding 4* : **5625 ORDINARY shares held as at the date of this return**



*Name:* **GILTSPUR NOMINEES LIMITED**

*Shareholding 5* : **20732 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:* **GILES BRAND**

*Shareholding 6* : **817686 ORDINARY shares held as at the date of this return**  
*Name:* **DANIEL LEE**

*Shareholding 7* : **1662 ORDINARY shares held as at the date of this return**  
*Name:* **GURMEET SINGH KALRA**

*Shareholding 8* : **5000 ORDINARY shares held as at the date of this return**  
*Name:* **DAISY CLARE ROGERS**

*Shareholding 9* : **41463 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:* **MARK HORROCKS**

*Shareholding 10* : **8312 ORDINARY shares held as at the date of this return**  
*Name:* **PETER OLIVER GERSHON**

*Shareholding 11* : **12500 ORDINARY shares held as at the date of this return**  
*Name:* **JOHN MICHAEL WOOD**

*Shareholding 12* : **8312 ORDINARY shares held as at the date of this return**  
*Name:* **ANTHONY WARREN DAVIES**

*Shareholding 13* : **100000 ORDINARY shares held as at the date of this return**  
*Name:* **JULIAN HARRISON**

*Shareholding 14* : **11776 ORDINARY shares held as at the date of this return**  
*Name:* **SHAUN MEALEY**

*Shareholding 15* : **1939 ORDINARY shares held as at the date of this return**  
*Name:* **RICHARD HARMAN HEWITT**

*Shareholding 16* : **624708 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:* **KEITH MCCULLAGH**

*Shareholding 17* : **43957 ORDINARY shares held as at the date of this return**  
*Name:* **KEITH MCCULLAGH**

*Shareholding 18* : **62195 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:* **DEWScope LIMITED**

*Shareholding 19* : **100160 ORDINARY shares held as at the date of this return**

*Name:*                    **ANDREA LEE**

*Shareholding 20*    : **3878 ORDINARY shares held as at the date of this return**  
*Name:*                    **ALAN MILLER**

*Shareholding 21*    : **718756 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:*                    **CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK SA**

*Shareholding 22*    : **437317 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:*                    **ABSTRACT SECURITIES LIMITED**

*Shareholding 23*    : **75040 ORDINARY shares held as at the date of this return**  
*Name:*                    **STEVEN DOBSON**

*Shareholding 24*    : **10625 ORDINARY shares held as at the date of this return**  
*Name:*                    **JAMES EDWARD CARTER**

*Shareholding 25*    : **283430 ORDINARY shares held as at the date of this return**  
*Name:*                    **ABSTRACT SECURITIES LIMITED**

*Shareholding 26*    : **28974 ORDINARY shares held as at the date of this return**  
*Name:*                    **JON COHEN**

*Shareholding 27*    : **1257024 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:*                    **EMIS**

*Shareholding 28*    : **11990 ORDINARY shares held as at the date of this return**  
*Name:*                    **LAURA HARRISON**

*Shareholding 29*    : **881112 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:*                    **BARRIE HAIGH**

*Shareholding 30*    : **51829 PREFERRED ORDINARY shares held as at the date of this return**  
*Name:*                    **NEXUS CENTRAL MANAGEMENT SERVICES LIMITED**

*Shareholding 31*    : **96280 ORDINARY shares held as at the date of this return**  
*Name:*                    **SHORI ENTERPRISES LIMITED**

*Shareholding 32*    : **200000 A ORDINARY shares held as at the date of this return**  
*Name:*                    **ANDREW HORNBY**

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.