

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company

THURSDAY



A18

A28IQYMR

16/05/2013

#307

COMPANIES HOUSE

1 Company details

Company number 03802593

Company name in full PHARMACY2U LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 09/05/2013

To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY SHARES	GBP	200000	0.0001	0.0001	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4**Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY SHARES	0 10		1767975	£ 176,797 50
PREFERRED ORDINARY SHARES	0 10		4613429	£ 461,342 90
A ORDINARY SHARES	0.0001		200000	£ 20 00
				£
Totals			6581404	£ 638,160.40

5**Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6**Statement of capital (Totals)**

	Please give the total number of shares and total aggregate nominal value of issued share capital	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

ORDINARY

Prescribed particulars

1

PLEASE SEE CONTINUATION PAGE 1

Class of share

PREFERRED ORDINARY

Prescribed particulars

1

PLEASE SEE CONTINUATION PAGE 2

Class of share

A ORDINARY

Prescribed particulars

1

PLEASE SEE CONTINUATION PAGE 3

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary


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Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

PINSENT MASONS LLP

Address 1 PARK ROW

Post town LEEDS

Country/Region

Postcode

L

S

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A

B

Country

DX 26440 LEEDS 28

Telephone 0113 244 5000

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>THE HOLDERS OF PREFERRED ORDINARY SHARES AND ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY ORDINARY SHARES RANK PARI PASSU WITH THE PREFERRED ORDINARY SHARES WITH RESPECT TO DISTRIBUTION OF PROFITS ON WINDING UP, ASSETS SHALL BE APPLIED AMONGST THE HOLDERS OF ORDINARY SHARES AND PREFERRED ORDINARY SHARES PARI PASSU PROVIDED THAT THE HOLDERS OF THESE SHARES RECEIVE NOT LESS THAN THE AGGREGATE SUBSCRIPTION PRICE. IF NOT, THE ASSETS SHALL BE APPLIED AS FOLLOWS 1 PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED ORDINARY SHARES 2 PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE ORDINARY SHARES 3 DIVIDING ANY BALANCE PARI PASSU AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES EACH HOLDER OF PREFERRED ORDINARY SHARES MAY AT ANY TIME, BY DELIVERING A WRITTEN NOTICE, CONVERT INTO ORDINARY SHARES THE NUMBER OF PREFERRED ORDINARY SHARES STATED IN THE CONVERSION NOTICE IN THE EVENT OF AN IPO, ALL PREFERRED ORDINARY SHARES WILL AUTOMATICALLY CONVERT INTO ORDINARY SHARES</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERRED ORDINARY	
Prescribed particulars	<p>THE HOLDERS OF PREFERRED ORDINARY SHARES AND ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY ORDINARY SHARES RANK PARI PASSU WITH THE PREFERRED ORDINARY SHARES WITH RESPECT TO DISTRIBUTION OF PROFITS ON WINDING UP, ASSETS SHALL BE APPLIED AMONGST THE HOLDERS OF ORDINARY SHARES AND PREFERRED ORDINARY SHARES PARI PASSU PROVIDED THAT THE HOLDERS OF THESE SHARES RECEIVE NOT LESS THAN THE AGGREGATE SUBSCRIPTION PRICE. IF NOT, THE ASSETS SHALL BE APPLIED AS FOLLOWS 1 PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE PREFERRED ORDINARY SHARES 2 PAYING AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE FOR THE ORDINARY SHARES 3 DIVIDING ANY BALANCE PARI PASSU AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES EACH HOLDER OF PREFERRED ORDINARY SHARES MAY AT ANY TIME, BY DELIVERING A WRITTEN NOTICE, CONVERT INTO ORDINARY SHARES THE NUMBER OF PREFERRED ORDINARY SHARES STATED IN THE CONVERSION NOTICE IN THE EVENT OF AN IPO, ALL PREFERRED ORDINARY SHARES WILL AUTOMATICALLY CONVERT INTO ORDINARY SHARES</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	THE HOLDERS OF A ORDINARY SHARES ARE NOT ENTITLED TO VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A WINDING UP THE HOLDERS OF A ORDINARY SHARES ARE NOT ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF THE CAPITAL IF NO SPECIFIED EXIT EVENT HAS OCCURRED WHICH EXCEEDS THE HURDLE VALUE IF A SPECIFIED EXIT EVENT HAS OCCURRED WHICH EXCEEDS THE HURDLE VALUE (AS CALCULATED IN ACCORDANCE WITH THE ARTICLES) THEN THE HOLDERS OF A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN THE DISTRIBUTION OF CAPITAL IN ACCORDANCE WITH THE METHOD SET OUT IN THE ARTICLES. THE HOLDERS OF A ORDINARY SHARES SHALL NOT PARTICIPATE IN THE DISTRIBUTION OF PROFITS SAVE WHERE THE DISTRIBUTION FOLLOWS AN EXIT WHICH EXCEEDS THE HURDLE VALUE (AS CALCULATED IN ACCORDANCE WITH THE ARTICLES) IN WHICH CASE THEY WILL RANK PARRI PASSU WITH THE HOLDERS OF ORDINARY SHARES ALREADY IN ISSUE	