

MG02

Statement of satisfaction in full or in part of mortgage or charge



☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT**
You cannot use this for
a statement of satisfac
or in part of a fixed ch
company registered in
do this, please use for

SATURDAY



A04

AIE72J12

10/04/2010

88

COMPANIES HOUSE

156

1 Company details

Company number 03782700

Company name in full Eggborough Power Limited (the "Assignor")

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 30/09/2004

Description 1 Security assignment dated 30 September 2004

Date of registration 2 01/02/2004

1 You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

2 The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Eggborough Power (Holdings) Limited

Address c/o British Energy, GSO Business Park

East Kilbride

Postcode G74 5PG

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

MG02

Statement of satisfaction in full or in part of mortgage or charge

4

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

A security assignment dated 30 September 2004 between the Assignor and Eggborough Power (Holdings) Limited (the "**Assignee**") (the "**Second Security Assignment**")

The amounts owing under this security assignment are all of the Assignor's right, title and interest, present and future in, under and to the Asset Option Agreement and the Intercreditor Agreement (the "**Contracts**") and each and every sum paid or payable from time to time to the Assignor under or pursuant to any of the Contracts, and the Asset Option Account, together with all present and future claims and causes of action in respect thereof

For further details, please see the continuation sheet

5

Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full

☐ In part

① Please tick one box only

6

Signature

Please sign the form here

Signature

X

MARTIN LAWRENCE

X

This form must be signed by a person with an interest in the registration of the charge

Signature

MG02

Statement of satisfaction in full or in part of mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Marianne Khoo

Company name Clifford Chance LLP

Address 10 Upper Bank Street

Canary Wharf

Post town

County/Region London

Postcode E 1 4 5 J J

Country United Kingdom

DX 149120 Canary Wharf 3

Telephone 020 7006 1000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☒ [X] The company name and number match the information held on the public Register
- ☒ [X] You have completed the charge details in Section 2
- ☒ [X] You have completed the name and address of the chargee, or trustee for the debenture holders
- ☒ [X] You have completed the short particulars of the property mortgaged or charged
- ☒ [X] You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG02 - continuation page

Statement of satisfaction in full or in part of mortgage or charge

4	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p><u>Definitions</u></p> <p>"Accounts Agreement" means the accounts agreement dated on or about the date of the Second Security Assignment</p> <p>"Amendment and Restatement Agreement" means the agreement dated entered or to be entered into between, amongst others, the Parties and under which the Amendment and Restatement Agreement was amended and restated on the Restatement Date</p> <p>"Ancillary Services" has the meaning given to it in the Asset Option Agreement.</p> <p>"Asset Option Account" has the same meaning as given to it in the Accounts Agreement, and means the account opened by the Account Bank entitled "Asset Option Account" with the account number as set out in Part 2 of Schedule 1 of the Accounts Agreement</p> <p>"Asset Option Agreement" has the same meaning as given to it in the Credit Agreement, and means the asset option agreement between Eggborough Power Limited and Barclays Bank PLC dated on or about the date of the Amendment and Restatement Agreement under which Eggborough Power Limited grants an option to Barclays Bank PLC to acquire the Business and Station Assets (each as defined in that agreement)</p> <p>"Banks" means the financial institutions listed at Schedule 1 of the Credit Agreement</p> <p>"Business" means the business of generation, transmission and sale of electricity and the provision of Ancillary Services as carried on by Eggborough Power Limited but excluding all Excluded Assets</p> <p>"Credit Agreement" means the credit agreement originally dated 13 July 2000, as amended and restated on 8 September 2000, 24 October 2000, 12 December 2000, 5 February 2001 and on or about the date of the Second Intercompany Loan Agreement between, <i>inter alios</i>, Eggborough Power Limited and Barclays Bank PLC as agent and security trustee</p> <p>"Excluded Assets" has the meaning given to it in the Asset Option Agreement</p> <p>"Intercreditor Agreement" has the same meaning as given to it in the Credit Agreement, and means the intercreditor agreement originally dated 8th September 2000 as amended and restated on or about the Restatement Date between Eggborough Power Limited, British Energy Power and Energy Trading Limited, Eggborough Power (Holdings) Limited, the Banks and Barclays Bank PLC as agent and security trustee</p> <p>"Option Completion Date" has the meaning given to it in the Asset Option Agreement</p> <p>"Restatement Date" has the meaning given to it in the Amendment and Restatement Agreement</p> <p>"Second Intercompany Loan Agreement" means the £150,000,000 intercompany loan dated on or about the date of the Amendment and Restatement Agreement</p>	

MG02 - continuation page

Statement of satisfaction in full or in part of mortgage or charge

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

between Eggborough Power (Holdings) Limited and Eggborough Power Limited

"Station Assets" means all property and assets owned by Eggborough Power Limited at the Option Completion Date (wherever located) but excluded all