

Company No 03738681

**DIRECTORS' STATEMENT**  
**Pursuant to s644(5) Companies Act 2006**

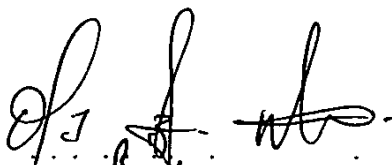
**CELESTE ACQUISITION LIMITED**  
**(the "Company")**


This is a directors' statement made by all of the directors of Celeste Acquisition Limited in accordance with s644(5) Companies Act 2006.


We, being all of the directors of the Company, each confirm that

- 1 the solvency statement dated 26 April 2012 (the "**Solvency Statement**") was made not more than 15 days before the date on which the resolution of the members of the Company for the reduction of the Company's share capital was passed, and
- 2 the Solvency Statement was provided to each member of the Company in accordance with s642(2) Companies Act 2006, at or before the time at which the proposed resolution was sent or submitted to that member.

This statement is made on 26 April 2012

  
OLA BARETTO-MORLEY  
Director

  
PHILIP DEAKIN  
Director

  
GILES HUDSON  
Director

  
EDWARD UFLAND  
Director

