

M

COMPANIES FORM No. 395

206735/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Name of company

* 1 PM (UK) LIMITED

03681755

Date of creation of the charge

18 September 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fixed and Floating Charge

Amount secured by the mortgage or charge

1 PM (UK) Limited ("the Company") covenants that it will on demand pay or discharge to Michael Richard Johnson ("the Lender") all monies, obligations and liabilities (whether present or future, actual or contingent) which may now or at any time hereafter be or become due owing or incurred by the Company to the Lender (whether solely or jointly with any other person and whether as principal or surety)

Names and addresses of the mortgagees or persons entitled to the charge

Michael Richard Johnson of No 1 Furlong Place, Axbridge Street, Somerset

Postcode BS26 2JH

Presentor's name address and
reference (if any)

Bermans
Solicitors
DX 14365
Manchester

Ref 44/lml/JOH/15/3

Time critical reference

For official Use (06/2005)
Mortgage Section

THURSDAY



A43 *A6R5RTB7* 27/09/2007 737
COMPANIES HOUSE

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Short particulars of all the property mortgaged or charged

The Company with full title guarantee and as a continuing security charges with payment or discharge of all monies, obligations and liabilities hereby covenanted to be paid or discharged by the Company -

1 By way of Legal Mortgage all trade and other fixtures plant and machinery of the Company from time to time in any freehold, leasehold or other removable property of the Company ("the Legally Mortgaged Property") and the proceeds of sale thereof

2 By way of Floating Charge, its undertaking and all its property, assets and rights whatsoever and wheresoever present and/or future including those for the time being charged by way of fixed charge pursuant to the forgoing paragraph if and to the extent that such charges as aforesaid shall fail as fixed charges but without prejudice to such specific charges as shall continue to be effective

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Bernard

Date 25 September 2007

On behalf of ~~XXXXXXXX~~ (mortgagee) ~~XXXXXXXX~~ †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to Companies House.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03681755

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A FIXED AND FLOATING CHARGE DATED THE 18th SEPTEMBER 2007 AND CREATED BY 1PM (UK) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MICHAEL RICHARD JOHNSON ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th SEPTEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd OCTOBER 2007

DX 1111



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES