

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

CHWP000

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* ONE PM LIMITED

Date of creation of the charge

25 FEBRUARY 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF ASSIGNMENT IN CONJUNCTION WITH BLOCK DISCOUNTING
AGREEMENT AND MORTGAGE DATED 9 APRIL 2001 (ALREADY REGISTERED)

Amount secured by the mortgage or charge

ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE
CHARGEES UNDER THE TERMS OF THE DEED OF ASSIGNMENT AND BLOCK
DISCOUNTING AGREEMENT AND MORTGAGE DATED 9 APRIL 2001

Names and addresses of the mortgagees or persons entitled to the charge

NORFOLK & SUFFOLK FINANCE LTD

117 LONDON ROAD NORTH

LOWESTOFT SUFFOLK

Postcode NR32 1 LZ

Presenter's name address and
reference (if any) :

For official Use
Mortgage Section

Post room

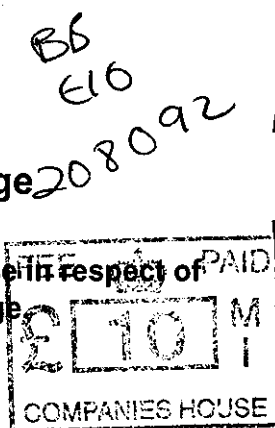


A44
COMPANIES HOUSE

0804
27/02/02

Time critical reference

DAK/CF/FIN



395

Short particulars of all the property mortgaged or charged

PER ATTACHED SCHEDULE

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars as to commission allowance or discount (note 3)

*A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)*

Signed



Date 25/2/02

On behalf of [company] [mortgagee/chargee]†

Notes

† delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

THE AGREEMENTS MARKED WITH AN ASTERISK (*) IN THE LAST COLUMN ON THE RIGHT HAND SIDE OF THE SCHEDULE ARE THE "LISTED AGREEMENTS" REFERRED TO OVERLEAF

[illegible]

Signed for and on behalf of ONE PM LIMITED

Signed for and on behalf of NORFOLK & SUFFOLK FINANCE LIMITED

A.F. with

Date 22/2/02

711
Authorised Signatory

Signed

Date:

W. A. Adams 2/27/02 Date

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03681755

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ASSIGNMENT IN CONJUNCTION WITH BLOCK DISCOUNTING AGREEMENT AND MORTGAGE DATED 9 APRIL 2001 DATED THE 25th FEBRUARY 2002 AND CREATED BY ONE PM LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NORFOLK & SUFFOLK FINANCE LTD UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th FEBRUARY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th FEBRUARY 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —