

Johnson Matthey America Holdings Limited (the "Company")


Company number: 3642634

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (2006 ACT) MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 2 OCTOBER 2009

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- Taking into account the current intention to submit an application to the Registrar of Companies to strike off the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such striking-off of the Company.
- Should the striking-off of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:



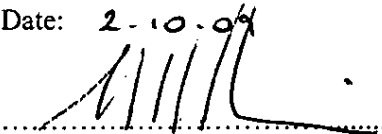
Simon Farrant
Director

Date: 2 October 2009



Robert James MacLeod
Director

Date: 2-10-09



Steven Paul Robinson
Director

Date: 2/10/09

THURSDAY



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15/10/2009

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COMPANIES HOUSE