

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

3633621

Company name in full

INVESTEC PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 7 0 7 2 0 0 2

Class of shares

(ordinary or preference etc)

Ord

Number allotted

50,334,493

Nominal value of each share

£0.001

**Amount (if any) paid or due on each
share** (including any share premium)

£5.9661

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

**Consideration for which
the shares were allotted**

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Sale and Purchase of the whole of the issued share
capital of Investec SA and assumption of debt as

detailed in the Share Sale Agreement and Supplemental
Agreement

**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



LD6
COMPANIES HOUSE

0467
16/08/02

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Investec Group Limited	Class of shares allotted Ord	Number allotted 50,334,493
Address 100 Grayston Drive, Sandown, Sandton 2196 Republic of South Africa UK Postcode _ _ _ _ _	 	
Name 	Class of shares allotted 	Number allotted
Address UK Postcode _ _ _ _ _	 	
Name 	Class of shares allotted 	Number allotted
Address UK Postcode _ _ _ _ _	 	
Name 	Class of shares allotted 	Number allotted
Address UK Postcode _ _ _ _ _	 	

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

14.8.02

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HACIS LTD SECRETARIES LIMITED	
ONE CHURCH STREET	
LONDON EC2Y 8HQ	Tel
020 7456 2000	
DX number	DX exchange