



# 88(2)

Please complete in typescript, or  
in bold black capitals.

CHFP025

(Revised 2005)  
Return of Allotment of Shares

Company Number

03633621

Company name in full

Investec plc

## Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

3 1 0 7 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

22,000,000

Nominal value of each share

£0.0002

Amount (if any) paid or due on each  
share (including any share premium)

£3.90

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

100

% (if any) that each share  
is to be paid up in cash

0

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

22,000,000 preference shares of no par value in  
Investec Finance (Jersey) Limited.

SATURDAY



A36

\*AJZ8PC12\*

01/08/2009

269

COMPANIES HOUSE

Laserform Information

When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

### Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Merrill Lynch International Address Merrill Lynch Financial Centre 2 King Edward Street, London UK Postcode EC1A 1HQ		Class of shares allotted Ordinary	Number allotted 22000000
Name(s)  Address   UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    
Name(s)  Address   UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    
Name(s)  Address   UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    
Name(s)  Address   UK Postcode    _ _ _ _ _		Class of shares allotted    	Number allotted    

Please enter the number of continuation sheets (if any) attached to this form

**Signed**

Date \_\_\_\_\_

31 July 2009

\* A director / secretary XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX  
XX

**\*\* Please delete as appropriate**

### Contact Details

**Contact details**  
You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

~~Linklaters LLP~~

~~1 Silk Street~~  
~~London~~  
~~EC2Y 8HQ~~

~~DX number 10~~

DAVID MILLER

COMPANY SECRETARY

INVESTEC PLC

2 GRESHAM STREET

LONDON

EC 2 v 7 QP

Tel ~~620-7456-2000~~

TEL: 0207 597 4541

DX exchange ~~LONDON/CHANCERY~~