

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP029

Company Number

3633621

Company name in full

Investec plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

3	1	0	3	2	0	0	9
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Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Investec plc Ordinary shares	Investec plc Ordinary shares	
10,000,000.00	10,000,000.00	
£ 0.0002	£ 0.0002	
£ 2.6825	2.79	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

0	0	
0	0	

Consideration for which
the shares were allotted

(This information must be supported by

0
0



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A13 16/04/2009 324
COMPANIES HOUSE

RM 03/04/2009 234
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

THURSDAY

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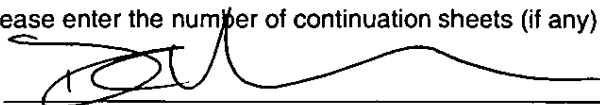
Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Investec Ltd Security Purchase and Option Scheme 2002 Trust <hr/> Address The Investec Ltd Securities, Purchase & Option Scheme 2002 Trust, Box <hr/> 785700, Sandton, Johannesburg, South Africa <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted Investec plc Ordinary shares <hr/> Number allotted 10,000,000.00 <hr/> <hr/>	
Name(s) Investec plc Jersey Number 1 Trust <hr/> Address PO Box 290 Investec House, La Plaiderie, St Peter Port, Guernsey <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted Investec plc Ordinary shares <hr/> Number allotted 10,000,000.00 <hr/> <hr/>	
Name(s) <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <hr/> Number allotted <hr/> <hr/>	
Name(s) <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <hr/> Number allotted <hr/> <hr/>	
Name(s) <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <hr/> Number allotted <hr/> <hr/>	

Please enter the number of continuation sheets (if any) attached to this form

0

Signed



Date

02/04/2009

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

The Secretary

2 Gresham Street, London, EC2V 7QP, England

Tel 020 7597 4000

DX number

DX exchange