

Bulk

612465/30

363a

Please complete in typescript, or in bold black capitals.

## Annual Return

CHFP029

Company number

3633621

Company name in full

Investec plc ✓

### Date of this return

The information in this return is made up to

Day Month Year ✓  
0 1 / 0 9 / 2 0 0 9

### Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show that date here. Companies House will then send a form at the appropriate time.

Day Month Year  
0 1 / 0 9 / 2 0 1 0

### Registered Office

Show here the address at the date of this return

✓  
2 Gresham Street

Any change of registered office must be notified on form 287

Post town

London

County/Region

UK Postcode

E C 2 V 7 Q P

### Principal business activities

Show trade classification code number(s) for the principal activity or activities

✓  
7499

If the code number cannot be determined, give a brief description of principal activity



\*L11WZD61\*

LD5

11/09/2009

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COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England or Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX ED235 Edinburgh 1

For companies registered in Scotland

or LP-4 Edinburgh 2

**Register of members**

If the register of members is not kept at the registered office, state here where it is kept

Computershare Services PLC

PO Box 82, The Pavilions, Bridgwater Road ✓

Post town

BRISTOL

County/Region

UK Postcode

B S 9 9 7 N H

**Register of Debenture holders**

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

Post town

County/Region

UK Postcode

**Company type**

Public limited company

☒

Private company limited by shares

☐

Private company limited by guarantee without share capital

☐

Private company limited by shares exempt under section 30

☐

Private company limited by guarantee exempt under section 30

☐

Private unlimited company with share capital

☐

Private unlimited company without share capital

☐

Please tick the appropriate box

**Company Secretary**

Details of a new company secretary must be notified on form 288a

\* Voluntary details  
(Please photocopy  
this area to provide  
details of joint  
secretaries).

Name

\*Style/Title

Mr

Forename(s)

David

Surname

Miller

Address ††

Hale Farm Cottage ✓

Crab Hill Lane

Post town

South Nutfield

County/Region

UK Postcode

R H 1 5 N R

Country

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐

If a partnership, give the names and addresses of the partners or the name of the partnership and office address

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<b>††</b> Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.  <input checked="" type="checkbox"/>	<b>Name</b>	<b>*Style/Title</b>	Sir								
	<b>Date of birth</b>	Day	Month	Year							
		2	6	/	0	3	/	1	9	4	4
	<b>Forename(s)</b>	David John									
	<b>Surname</b>	Prosser									
	<b>Address ††</b>	206 Gilbert House ✓									
		Barbican									
	<b>Post town</b>	London									
	<b>County/Region</b>										
	<b>UK Postcode</b>	E	C	2	Y	8	B	D			
<b>Country</b>	England										
<b>Nationality</b>	British										
<b>Business occupation</b>	Retired ✓										

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

<b>††</b> Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.  <input type="checkbox"/>	<b>Name</b>	<b>*Style/Title</b>	Mr								
	<b>Date of birth</b>	Day	Month	Year							
		3	0	/	0	8	/	1	9	3	8
	<b>Forename(s)</b>	Samuel Ellis									
	<b>Surname</b>	Abrahams									
	<b>Address ††</b>	Suite 340, The Silver Leaf ✓									
		60A Hyde Close, Hyde Park									
	<b>Post town</b>	Johannesburg									
	<b>County/Region</b>	2196									
	<b>UK Postcode</b>										
<b>Country</b>	South Africa										
<b>Nationality</b>	South African ✓										
<b>Business occupation</b>	Accountant ✓										

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

**Details of new directors must be notified on form 288a**

Name	*Style/Title	Mr						
Date of birth	Day	Month	Year					
	1	0	1	0	1	9	4	8
Forename(s)	George Francis Onslow							
Surname	Alford							
Address	Breage House							
	10 Stoneyfields							
Post town	Farnham							
County/Region	Surrey							
UK Postcode	G	U	9		8	D	X	
Country	England							
Nationality	British							
Business occupation	Merchant Banker							

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐**Directors**

Please list the directors in alphabetical order

\* Voluntary details

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**Details of new directors must be notified on form 288a**

Name	*Style/Title	Mr						
Date of birth	Day	Month	Year					
	1	0	0	8	1	9	5	6
Forename(s)	Glynn Robert							
Surname	Burger							
Address	52 A Stewart Place							
Post town	Sandhurst 2196							
County/Region								
UK Postcode								
Country	South Africa							
Nationality	South African							
Business occupation	Banker							

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

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**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name \*Style/Title

Day

Month

Year

Date of birth

2 7 / 0 5 / 1 9 5 8

Forename(s)

Cheryl

Surname

Carolus

Address ††

19 Maxwell MacDonald Street

Hurlingham

Post town

Johannesburg

County/Region

2196

UK Postcode

Country

South Africa

Nationality

South African

Business occupation

Business Woman

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name \*Style/Title

Day

Month

Year

Date of birth

2 1 / 0 7 / 1 9 4 6

Forename(s)

Haruko

Surname

Fukuda

Address ††

33 Ennismore Gardens

Post town

London

County/Region

UK Postcode

S W 7 1 A E

Country

England

Nationality

British

Business occupation

Investment Banker

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

**Details of new directors must be notified on form 288a**

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

<input type="checkbox"/>	Name	*Style/Title	Mr								
	Date of birth	Day	Month	Year							
		2	8	/	1	2	/	1	9	4	0
	Forename(s)	Hugh Sidney									
	Surname	Herman									
	Address ††	Apartment 7									
		1 Victoria Road, Clifton ✓									
	Post town	Cape Town									
	County/Region	8001									
	UK Postcode										
Country	South Africa										
Nationality	South African ✓										
Business occupation	Banker ✓										

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

**Details of new directors must be notified on form 288a**

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

<input type="checkbox"/>	Name	*Style/Title	Mr								
	Date of birth	Day	Month	Year							
		0	3	/	0	9	/	1	9	4	9
	Forename(s)	Geoffrey Michael Thomas									
	Surname	Howe									
	Address ††	11 Highbury Terrace ✓									
	Post town	London									
	County/Region										
	UK Postcode	N	5				1	U	P		
Country	England										
Nationality	British										
Business occupation	Director ✓										

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

**Details of new directors must be notified on form 288a**

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

<b>Name</b>	<b>*Style/Title</b>	Mr									
		Day		Month		Year					
<b>Date of birth</b>		2	7	/	0	9	/	1	9	4	9
<b>Forename(s)</b>	Bernard										
<b>Surname</b>	Kantor										
<b>Address</b> ††	3 Winnington Close										
<input type="checkbox"/>											
<b>Post town</b>	London										
<b>County/Region</b>											
<b>UK Postcode</b>	N	2				0	U	A			
<b>Country</b>	England										
<b>Nationality</b>	Irish ✓										
<b>Business occupation</b>	Banker ✓										

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**Directors**

Please list the directors in alphabetical order

**Details of new directors must be notified on form 288a**

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

<b>Name</b>	<b>*Style/Title</b>	Mr									
		Day		Month		Year					
<b>Date of birth</b>		1	9	/	0	9	/	1	9	4	6
<b>Forename(s)</b>	Ian Robert										
<b>Surname</b>	Kantor										
<b>Address</b> ††	Van Eeghenstraat 206										
<input type="checkbox"/>	1071 GM										
<b>Post town</b>	Amsterdam										
<b>County/Region</b>											
<b>UK Postcode</b>											
<b>Country</b>	Netherlands										
<b>Nationality</b>	Dutch ✓										
<b>Business occupation</b>	Banker ✓										

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

**Details of new directors must be notified on form 288a**

<input type="checkbox"/>	Name	*Style/Title	Sir										
			Day	Month	Year			✓					
	Date of birth		0	2	/	0	2	/	1	9	4	0	
	Forename(s)	John Chippendale Lindley											
	Surname	Keswick											
	Address ††	1a Ilchester Place ✓											
	Post town	LONDON											
	County/Region												
	UK Postcode	W	1	4			8	A	A				
	Country												
Nationality	British												
Business occupation	Banker ✓												

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

**Details of new directors must be notified on form 288a**

<input type="checkbox"/>	Name	*Style/Title	Mr										
			Day	Month	Year								
	Date of birth		2	3	/	0	7	/	1	9	5	1	
	Forename(s)	Stephen											
	Surname	Koseff											
	Address ††	5 Denny-Dalton Road ✓											
	Post town	Linksfild North											
	County/Region	Johannesburg, 2192											
	UK Postcode												
	Country	South Africa											
Nationality	South African ✓												
Business occupation	Banker ✓												

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.



**Directors**

Please list the directors in alphabetical order

**Details of new directors must be notified on form 288a**

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

<input type="checkbox"/>	Name	*Style/Title	Mr								
	Date of birth	Day	Month	Year	✓						
		2	8	/	0	3	/	1	9	5	8
	Forename(s)	Peter Mangalani									
	Surname	Malungani									
	Address ††	18 The Valley Road ✓									
		Westcliff									
	Post town	Parktown									
	County/Region	Johannesburg 2193									
	UK Postcode										
Country	South Africa										
Nationality	South African ✓										
Business occupation	Businessman ✓										

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

**Details of new directors must be notified on form 288a**

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

<input type="checkbox"/>	Name	*Style/Title	Mr								
	Date of birth	Day	Month	Year	✓						
		0	1	/	0	1	/	1	9	4	7
	Forename(s)	Alan									
	Surname	Tapnack									
	Address ††	36 Mowbray Road ✓									
	Post town	Edgware									
	County/Region	Middlesex									
	UK Postcode	H A 8 8 J Q									
Country	England										
Nationality	British										
Business occupation	Accountant ✓										

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name	*Style/Title	Mr		
Date of birth	Day	Month	Year	✓
	2	9 / 0	3 / 1	9 4 5
Forename(s)	Peter Richard Suter			
Surname	Thomas			
Address ††	22 4th Avenue			
Post town	Lower Houghton			
County/Region	Johannesburg 2198			
UK Postcode				
Country	South Africa			
Nationality	South African ✓			
Business occupation	Chartered Accountant ✓			

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

☐**Directors**

Please list the directors in alphabetical order

\* Voluntary details

In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Details of new directors must be notified on form 288a

Name	*Style/Title	Mr		
Date of birth	Day	Month	Year	✓
	2	5 / 0	6 / 1	9 6 2
Forename(s)	Fani			
Surname	Titi			
Address ††	89 Upfill Road ✓			
	Hyde Park			
Post town	Johannesburg			
County/Region	2196			
UK Postcode				
Country	South Africa			
Nationality	South African ✓			
Business occupation	Investment Banker ✓			

†† Tick the box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

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Company Number

3633621

Company Name in full

Investec plc

**Issued share capital**

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value <small>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</small>
UK DAN share of £0.001	1.00	£ 0.001
UK DAS share of £0.001	1.00	£ 0.001
Totals	752,736,980.00	298,342.6586

**Schedule A**

**for private or non-traded public companies**

**List of past and present shareholders**

(Please use a continuation sheet if required)

- Do not give shareholder address information**

[illegible]

This must only be completed by companies that have traded on a regulated market and must show the details of shareholders who held at least 5% of the issued shares of any class of the company at any time during the period

## Schedule B for traded public companies List of past and present shareholders

CHFP029

Company number 3633621  
Company name in full Investec plc

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a list of all company shareholders who held at least 5% of the issued shares of any class of the company on:
  - The company's first annual return following incorporation
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholder's name and address	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>INVESTEC PLC MEMBERS</u> Address <u>SEE CD ENCLOSED FOR</u> <u>DETAILS</u> ----- ----- UK Postcode <u>L L L L L L L L</u>	£0.0002 plc ordinary shares  468,946,162 ✓		
Name <u>INVESTEC SSC(UK) LIMITED</u> Address <u>1ST FLOOR, PHOENIX HOUSE</u> <u>18 KING WILLIAM STREET</u> <u>LONDON</u> ----- ----- UK Postcode <u>EC4N 7BP</u>	£0.0002 plc special converting shares  268,709,666 ✓		
Name <u>INVESTEC SSC(UK) LIMITED</u> Address <u>1ST FLOOR, PHOENIX HOUSE</u> <u>18 KING WILLIAM STREET</u> <u>LONDON</u> ----- ----- UK Postcode <u>EC4N 7BP</u>	£0.001 plc special voting shares  1 ✓		
Name <u>INVESTEC SSC(UK) LIMITED</u> Address <u>1ST FLOOR, PHOENIX HOUSE</u> <u>18 KING WILLIAM STREET</u> <u>LONDON</u> ----- ----- UK Postcode <u>EC4N 7BP</u>	£0.001, plc UK DAN  1 ✓		

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**Schedule B**  
**for traded public companies**  
**(continuation sheet)**  
**List of past and present shareholders**

CHFP029

Company number

3633621

Shareholder's name and address	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>INVESTEC SSC (UK) LIMITED</u> Address <u>1ST FLOOR, PHOENIX HOUSE</u> <u>18 KING WILLIAM STREET</u> <u>LONDON</u> UK Postcode <u>EC4N 7BP</u>	<u>£0.001 plc</u> <u>UK DAS</u> <u>1</u> ✓		
Name <u>INVESTEC PLC PREFERENCE</u> <u>SHAREHOLDERS</u> Address <u>SEE CD ENCLOSED FOR</u> <u>DETAILS</u> UK Postcode <u>L L L L L L L L</u>	<u>£0.01</u> <u>non-redeemable,</u> <u>non-cumulative,</u> <u>non-participating</u> <u>preference</u> <u>15,081,149</u> ✓		
Name ----- Address ----- ----- ----- UK Postcode <u>L L L L L L L L</u>			
Name ----- Address ----- ----- ----- UK Postcode <u>L L L L L L L L</u>			
Name ----- Address ----- ----- ----- UK Postcode <u>L L L L L L L L</u>			

1. The first part of the report is a general introduction to the subject of the study.

2. The second part of the report is a detailed description of the methods used in the study.

3. The third part of the report is a discussion of the results of the study and their implications for the field of research.



**Issue share capital**

Enter details of all the shares in issue at the date of this return

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
Investec plc Ordinary shares	468,946,162.00	£ 93,789.2324
Investec plc Special <del>Converting</del> shares	268,709,666.00	£ 53,741.9332
Non-redeemable, non-cumulative, non-participating preference shares	15,081,149.00	£ 150,811.49
Special Voting share of £0.001	1.00	£ 0.001
Totals	CONTINUED OVERLEAF →	

**Traded public companies**

A traded public company means a company any of whose shares are shares admitted to trading on a regulated market

Please tick this box if your company was a traded public company at any time during the period of this return

**List of past and present shareholders**

(use attached schedule where appropriate)

Private or non-traded public companies are required to provide a "full list" if one was not included with either of the last two returns.

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.

Please tick the appropriate box below:

On paper In another format

A full list of shareholders for a private or non-traded public company is enclosed. **Please complete Schedule A.**

☐
☐

A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. **Please complete Schedule B.**

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A list containing shareholder changes is enclosed

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☐

→ For private or non-traded public companies, **please complete Schedule A**

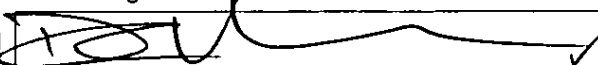
→ For traded public companies, **please complete Schedule B**

There were no shareholder changes in this period

☐
**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief

Signed



Date

02/09/2009

\* Please delete as appropriate

(~~director~~ / secretary)

When you have signed the return, send it with the fee to the Registrar of Companies. Make cheques payable to Companies House.

This return includes

1

continuation sheets

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

The Secretary

2 Gresham Street, London, England, EC2V 7QP

020 7597 4000

DX number

DX exchange

**FORM ML8 (03/07)**  
**CDROM**

**A**

**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR  
COMPANY NUMBER – 3633621**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS  
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON  
THIS ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO  
REQUEST ON CDROM APPROXIMATELY 10 DAYS FROM  
14/09/09. TO ORDER A COPY OF THE BULK LIST ON CDROM  
CALL THE NUMBERS BELOW:**

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE  
08457 573991**

**WEB CUSTOMERS PLEASE PHONE 0303 1234 500**