

Package: 'Laserform'
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88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

3633621

Company name in full

INVESTEC PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1	6	0	7	2	0	0	2
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

Ord

Number allotted

9,493,928

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£5.9661

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

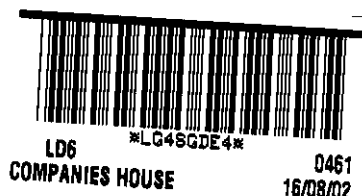
Sale and transfer of part of the issued share capital
of Investec Holdings Australia Limited as detailed in

Share Sale Agreement and Supplemental Agreement

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Investec Group Limited Address 100 Grayston Drive, Sandown, Sandton 2196 Republic of South Africa UK Postcode _ _ _ _ _	Class of shares allotted Ord 9,493,928	Number allotted
Name Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed _____ Date 14.8.02

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HACKWOOD SECRETARIES LIMITED	
ONE SILK STREET	
LONDON EC2Y 8HQ	Tel
020 7456 2000	
DX number	DX exchange