

Company No. 3621275

FRIDAY



ADVANCED COMPOSITES GROUP HOLDINGS LIMITED

REDUCTION OF SHARE CAPITAL

SOLVENCY STATEMENT FOR THE PURPOSES OF

SECTION 643 OF THE COMPANIES ACT 2006

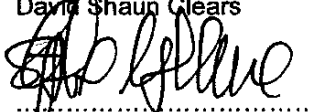
We, being all of the directors of Advanced Composites Group Holdings Limited (**Company**) having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, for the purposes of section 643 of the Companies Act 2006, that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by each of the directors on 13 December 2018.



David Shaun Cleary



Stephen Matthew Glennon