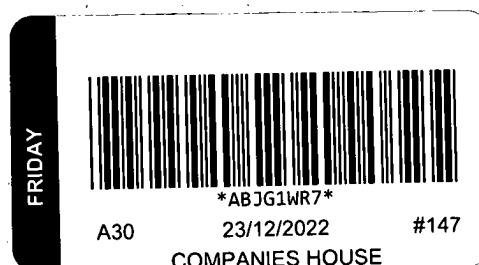


PricewaterhouseCoopers International Limited

(A private company limited by guarantee)

Company number 03590073
Registered in England
Registered office address:
1 Embankment Place, London, WC2N 6RH

**Financial Statements
for the Year Ended 30 June 2022 (unaudited)**



PricewaterhouseCoopers International Limited

Balance Sheet

	30 June 2022	30 June 2021
	US\$'000s	US\$'000s
CURRENT ASSETS - Other Receivables	30,100	Nil
CURRENT LIABILITIES - Other Payables	(30,100)	Nil
NET ASSETS	Nil	Nil
CAPITAL & RESERVES	Nil	Nil

Audit exemption - During the year ended 30 June 2022, PricewaterhouseCoopers International Limited, ('PwC IL' or the 'Company') was entitled to exemption from audit under Sections 475 and 477 of the Companies Act 2006. No notice from members requiring an audit has been deposited pursuant to Section 476 of the said Act in relation to the Company's financial statements for the year.

The directors acknowledge their responsibility for:

- Ensuring that the Company keeps accounting records in accordance with Section 386 of the Companies Act 2006.
- Preparing financial statements in accordance with the requirements of the Companies Act 2006 relating to accounts, so far as applicable to the Company.

Employees - PwCIL has no employees.

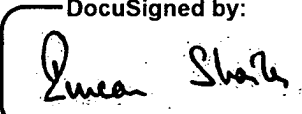
Financial commitments - Costs associated with PwC IL's operations are paid for and reimbursed by the member firms.

Contingent liabilities - PwC IL has been named as defendant in legal proceedings arising out of professional services claims (or groups of claims) related to services provided by certain member firms of the PricewaterhouseCoopers network. PwC IL is vigorously defending these claims and has professional indemnity insurance that covers the cost of defence and with insurance limits that the company believe are in excess of potential loss exposures such that any profit and loss exposure to PwC IL is negligible.

Guarantees - PwC IL has not entered into any guarantees.

Approval and signing of accounts - The financial statements have been prepared in accordance with the special provisions within Part 15 of the Companies Act 2006 and SI 2008/409 relating to companies subject to the micro entities regime.

APPROVED BY THE BOARD OF DIRECTORS ON 17 November 2022.

DocuSigned by:

 EDB34E1B01D64A9...
 Duncan Skailes
 Director

PricewaterhouseCoopers International Limited ***Profit and Loss Account***

For the year to 30 June 2022 and 2021, after reimbursement, the Company received no income and bore no costs. Consequently, it made neither profit nor loss.

PricewaterhouseCoopers International Limited

Notes to the financial statements

Sale of PricewaterhouseCoopers Global Mobility Business

During the year, the global mobility businesses of member firms of the PricewaterhouseCoopers network, were sold by the member firms to Clayton Dubilier & Rice, ('CD&R'). PwC IL, in its general coordinating role for the PricewaterhouseCoopers network of firms, entered into an agreement to assist the member firms in completing the sale of their global mobility business. In connection with this agreement, US\$ 30m of the disposal proceeds paid by CD&R for the 'Working Capital True Up', has been deposited in PwC IL's escrow bank account.

Due to restriction in escrow bank accounts, this item is not considered to be PwC IL's cash. PricewaterhouseCoopers network is beneficially entitled to the £30m and PwC IL, in its coordinating role for the sale of the global mobility business has recorded this asset in Other receivables as at 30 June 2022.

Once certain conditions are met, joint instructions from the CD&R and PwC IL will require the US\$30m to be distributed to member firms as part of the purchase price. As such, US\$30m is recorded in Other Payables, representing the liability PwC IL has to distribute the funds to the member firms.

Costs associated with PwC IL's operations accrued at year end.

Other payables as at 30 June 2022, include US\$100k which the Company owed to certain PwC member firms for expenses incurred on behalf of PwC IL. Consistent with the Company's other costs, PwC IL is able to allocate its operational costs across the PricewaterhouseCoopers network, therefore US\$100k is included in Other Receivables for reimbursement receivable from member firms.

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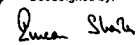
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Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	12/21/2022 1:16:31 PM
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Payment Events	Status	Timestamps