

Section 94

The Insolvency Act 1986
**Return of Final Meeting in a
 Members' Voluntary Winding Up
 Pursuant to Section 94 of the
 Insolvency Act 1986**

S.94

To the Registrar of Companies

For official use

Company Number

03553096

Name of Company

(a) Insert full name of company

(a) Shell Capital Limited

(b) Insert full name(s) and address(es)

H We, (b)

Elizabeth Ann Bingham & Kerry Lynne Trigg of

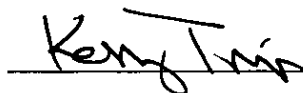
Ernst & Young LLP
 1 More London Place
 London
 SE1 2AF

(c) Delete as applicable
 (d) Insert date

(e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

give notice that a general meeting of the company was duly (c) summoned for (d) 13 August 2010 pursuant to Section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) (e) laid before it showing how the winding up of the company has been conducted and the property of the company has been disposed of and (c) no quorum was present at the meeting

Signed



Date

16 August 2010

Presenter's name,
 address and reference
 (if any)

Richard Barker
 Ernst & Young LLP
 1 More London Place
 London
 SE1 2AF
 Ref MLP 7E/RDS/AS/RB/EAB

WEDNESDAY



ALJMANNJ

A42

18/08/2010

452

COMPANIES HOUSE

Section 94

Liquidator's statement of account members' voluntary winding up

Statement showing how winding up has been conducted and the property of the company has been disposed of

Name of company Shell Capital Limited

From 18 Feb 2010 (commencement of winding up) to 13 August 2010 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
Receipts	£	£		£
Cash at Bank			Costs of Solicitor to Liquidator	
Cash in Hand			Other Law Costs	
Marketable Securities			Liquidator's remuneration	£
Sundry Debtors			Where (% on £ realized)	
Stock in Trade			applicable (% on £ distributed)	
Work in Progress			By whom fixed	
Freehold Property			Auctioneer's and Valuer's charges	
Leasehold Property			Costs of possession and	
Plant and Machinery			maintenance of estate	
Furniture, Fittings, Utensils etc			Costs of notices in Gazette and	
Patents, Trademarks etc			Local Paper	
Investments other than marketable securities			Incidental outlay	
Surplus from securities			Total Costs and Charges	£
Unpaid calls at commencement of winding up			(i) Debenture holders	£
Amount received from calls on contributories made in the winding up			Payment of £ per £ debenture	
Receipts per trading account			Payment of £ per per £ debenture	
Other property viz			Payment of £ per £ debenture	£
Interest			(ii) Creditors	
Inter-company receivable	4,029,923 00		*Preferential	
	£ 4,029,923 00		*Unsecured	
Less	£		Dividends of p in £ on £	
Payments to redeem securities			(The estimate of amount expected to rank for dividend was £)	
Costs of Execution			(iii) Returns to Contributories	£
Payments per Trading Account			per £	
			† share	
Net realisations	£ 4,029,923 00		per £	
			† share	
			per £	
			† share	
			per £	
			† share	
			BALANCE	
				£
				NIL

Section 94

- (1) Assets, including N/A shown in the statement of assets and liabilities and estimated to be of the value of £NIL have proved to be unrealisable

- (2) State amount paid into the Insolvency Services Account in respect of

- | | |
|--|------|
| (a) unclaimed dividends payable to creditors in the winding up | £NIL |
| (b) other unclaimed dividends in the winding up | £NIL |
| (c) monies held by the company in trust in respect of dividends or other sums due before commencement of the winding up to any person as a member of the company | £NIL |

- (3) Add here any special remarks the Liquidator thinks desirable

The inter-company receivable of £4,029,923 00 was distributed in specie to the sole member of the Company on 7 July 2010 representing a return of £0 1831 per ordinary share

Dated 16 August 2010

Signed (by the Liquidator) Kerry Trigg

Name and address of Liquidator (IN BLOCK LETTERS) _____

KERRY LYNNE TRIGG

ERNST & YOUNG LLP, 1 MORE LONDON PLACE, LONDON, SE1 2AF

Notes

- * State number Preferential creditors need not be separately shown if all creditors have been paid in full
- † State nominal value and class of share

Nomination of Chairman of Company Meeting

Shell Capital Limited – 03553096
Lakeland LPG Limited – 02019535
City Petroleum Company Limited – 00282066
Shell Caribbean Services Limited – 03100438
The Shell Company (Malta) Limited – 03553096
Shell U.K. Exploration & Production Limited – 00383882

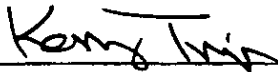
(All In Members' Voluntary Liquidation) ("the Companies")

I, K L Trigg
of Ernst & Young LLP
1 More London Place
London
SE1 2AF

Joint Liquidator of the Company, hereby nominate

R P Barker
of Ernst & Young LLP
1 More London Place
London
SE1 2AF

to chair the general meeting of the Companies to be held on 13 August 2010 and any adjournment thereof


K L Trigg

Joint Liquidator

Date _____