

Company No: 3497135

S R Lynn & Co
Chartered Accountants

11 Warren Yard
Wolverton Mill
Milton Keynes
MK12 5NW

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Website www.srlynn.co.uk

The Directors
Myonic Limited
Beaufort House
Tenth Floor
15 St. Botolph Street
London
EC3A 7EE

14th December 2006

Dear Sirs,

Statement under Section 394 of the Companies Act 1985

We, S R Lynn & Co, hereby give notice of resignation as Auditors of Myonic Limited and in connection with Section 394 of the Companies Act 1985 confirm that in connection with our ceasing to hold office there are no circumstances which we consider should be brought to the notice of members or creditors of the Company.

Yours faithfully,

SR Lynn & Co

S R Lynn & Co

Presented -
**REED SMITH
RICHARDS BUTLER LLP
BEAUFORT HOUSE
15 ST. BOTOLPH STREET
LONDON EC3A 7EE
SOLICITORS**

Ref: Smg



Stephen R Lynn BCom FCA