

**Return of Allotment of Shares**Company Name: **Environmental Recycling Technologies Plc**Company Number: **03443456**Received for filing in Electronic Format on the: **22/02/2016**

X51BJCA9

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
15/02/2016

Class of Shares:	NEW	Number allotted	90158078
	ORDINARY	Nominal value of each share	0.0025
	0.002500	Amount paid:	0.0025
	GBP	Amount unpaid:	0.0

Currency: **GBP**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	786097600
	2P	Aggregate nominal value:	17687196
Currency:	GBP	Amount paid per share	0.0225
		Amount unpaid per share	0

Prescribed particulars

THERE ARE NO RIGHTS TO VOTE OR RECEIVE INCOME DISTRIBUTIONS. AS REGARDS CAPITAL, ON A WINDING UP THE DEFERRED SHARES SHALL ONLY BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON SUCH SHARES AFTER THE HOLDERS OF THE NEW ORDINARY SHARES HAVE RECEIVED THE SUM OF 0.25 PENCE FOR EACH NEW ORDINARY SHARE HELD, AND SHALL HAVE NO OTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY.

Class of Shares:	NEW	Number allotted	876444078
	ORDINARY	Aggregate nominal value:	2191110.195
	0.002500	Amount paid per share	0.0025
	GBP	Amount unpaid per share	0
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Class of Shares:	NEW	Number allotted	83466133
	ORDINARY	Aggregate nominal value:	208665.3325
	0.002500	Amount paid per share	0.0125
	GBP	Amount unpaid per share	0
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1746007811
		Total aggregate nominal value:	20086971.5275

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.