

Return of Allotment of Shares

Company Name: **BRITISH AMERICAN TOBACCO P.L.C.**

Company Number: 03407696

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Shares Allotted (including bonus shares)

| Date or period during which | From | То |
|-----------------------------|------------|------------|
| shares are allotted | 11/06/2018 | 15/06/2018 |

| Class of Shares: | ORDINARY | Number allotted | 1194 |
|------------------|----------|-----------------------------|-------|
| Currency: | GBP | Nominal value of each share | 0.25 |
| | | Amount paid: | 28.07 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| Class of Shares: | ORDINARY | Number allotted | 149 |
|----------------------|---------------------|-----------------------------|------|
| Currency: | GBP | Nominal value of each share | 0.25 |
| | | Amount paid: | 26 |
| | | Amount unpaid: | 0 |
| No shares allotted o | other than for cash | | |

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|-----------|----------|-------|------|-----|------|
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| Class of Shares: | ORDINARY | Number allotted | 385 |
|------------------|----------|-----------------------------|-------|
| Currency: | GBP | Nominal value of each share | 0.25 |
| | | Amount paid: | 27.87 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| Class of Shares: | ORDINARY | Number allotted | 1192 |
|------------------|----------|-----------------------------|-------|
| Currency: | GBP | Nominal value of each share | 0.25 |
| | | Amount paid: | 30.26 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 53

Currency: GBP Nominal value of each share 0.25

Amount paid: 31.32

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 2456360060

Currency: GBP Aggregate nominal value: 614090015

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 2456360060

Total aggregate nominal value: 614090015

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.