

**Return of Allotment of Shares**Company Name: **BRITISH AMERICAN TOBACCO P.L.C.**Company Number: **03407696**Received for filing in Electronic Format on the: **18/01/2018**

X6XVSLIH

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>09/01/2018</b> | <b>10/01/2018</b> |

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>283</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.25</b>  |
|                         |                 | Amount paid:                | <b>28.07</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>84</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.25</b> |
|                         |                 | Amount paid:                | <b>26</b>   |
|                         |                 | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>925</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.25</b>  |
|                         |                 | Amount paid:                | <b>27.87</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>163</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.25</b>  |
|                         |                 | Amount paid:                | <b>30.26</b> |
|                         |                 | Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

|                             |              |
|-----------------------------|--------------|
| Number allotted             | <b>335</b>   |
| Nominal value of each share | <b>0.25</b>  |
| Amount paid:                | <b>31.32</b> |
| Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

**Class of Shares: ORDINARY**

Currency: **GBP**

|                             |              |
|-----------------------------|--------------|
| Number allotted             | <b>132</b>   |
| Nominal value of each share | <b>0.25</b>  |
| Amount paid:                | <b>40.56</b> |
| Amount unpaid:              | <b>0</b>     |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                  |                 |                          |                   |
|------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | <b>ORDINARY</b> | Number allotted          | <b>2456280787</b> |
| Currency:        | <b>GBP</b>      | Aggregate nominal value: | <b>614070197</b>  |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2456280787</b> |
|           |            | Total aggregate nominal value: | <b>614070197</b>  |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.