

**Return of Allotment of Shares**Company Name: **BRITISH AMERICAN TOBACCO P.L.C.**Company Number: **03407696**Received for filing in Electronic Format on the: **06/10/2017**

X6GHFLM1

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
18/09/2017

| | | | |
|-------------------------|-----------------|-----------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 15035 |
| Currency: | GBP | Nominal value of each share | 0.25 |
| | | Amount paid: | 54.13 |
| | | Amount unpaid: | 0 |

Non-cash consideration

THE SHARES WERE ALLOTTED BY BRITISH AMERICAN TOBACCO P.L.C. ("BAT") ON 18 SEPTEMBER AS FURTHER CONSIDERATION FOR THE CANCELLATION OF SHARES OF REYNOLDS AMERICAN INC. ("RAI") PURSUANT TO A UNITED STATES COURT PROCESS WHICH APPLIES TO THE TRANSACTION. ON 24 AUGUST 2017, BAT FILED TWO SH01 FORMS IN RESPECT OF 429,030,727 SHARES ALLOTTED AND ISSUED IN CONSIDERATION FOR THE CANCELLATION OF SHARES OF RAI AND CERTAIN RESTRICTED STOCK UNITS. IN THESE SH01 FORMS, BAT NOTED THAT CERTAIN FORMER RAI SHAREHOLDERS MAY BECOME ENTITLED TO BAT ADSS (WHICH REPRESENT BAT SHARES) AS PART OF THE UNITED STATES COURT PROCESS WHICH APPLIES TO THE TRANSACTION. ALTHOUGH AN ADDITIONAL 15,035 SHARES HAVE BEEN ALLOTTED AND ISSUED AS PART OF THE UNITED STATES COURT PROCESS WHICH APPLIES TO THE TRANSACTION, THIS DOES NOT IMPACT THE INFORMATION CONTAINED IN THOSE SH01S.

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 2456174278 |
| Currency: | GBP | Aggregate nominal value: | 614043570 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 2456174278 |
| | | Total aggregate nominal value: | 614043570 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.