

# M

COMPANIES FORM No. 395

# 395

CHWP000

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of Company

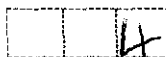
## Particulars of a mortgage or charge

**A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use



Company number

3406047

100868/10

Name of company

\* Dishman Europe Limited

Date of creation of the charge

24th March 2003 (Twenty fourth March Two Thousand and Three)

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

INR 100,000,000 (Indian Rupees One Hundred Million)

Names and addresses of the mortgagees or persons entitled to the charge

Lord Krishna Bank Limited, 201 BNG House, Dr D.N.Road,

Fort Mumbai, India

Postcode 400 001

Presentor's name address and  
reference (if any) :David Bennett, Dishman  
Europe Ltd, 48-50 Mortimer  
Street, London W1W RWFor official Use  
Mortgage SectionLD8  
COMPANIES HOUSE0428  
26/03/03

Time critical reference

Short particulars of all the property mortgaged or charged

All the receivables/payments from Solvay Pharmaceutical BV ("Solvay") to Dishman Europe Ltd (DE) for sales routed through DE to Solvay, under Agreement 1 and Agreement 2.

Agreement 1: Contract Manufacturing Agreement dated January 25, 2001 entered into between Solvay and the Borrower for supply of Starting Materials (SM)

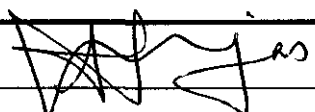
Agreement 2: Toll Manufacturing Agreement January 25, 2001 entered into between Solvay and the Borrower for supply of Eprosartan Mesylate (Eprosartan)

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legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 26/3/03

On behalf of [company][mortgagee/chargee]†

A fee of £10 is  
payable to  
Companies House  
in respect of each  
register entry for a  
mortgage or  
charge.  
(See Note 5)

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

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FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03406047

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 24th MARCH 2003 AND CREATED BY DISHMAN EUROPE LIMITED FOR SECURING INR 100,000,000 (INDIAN RUPES ONE HUNDRED MILLION) DUE OR TO BECOME DUE FROM THE COMPANY TO LORD KRISHNA BANK LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th MARCH 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st APRIL 2003.

PO  
SU



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES