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COMPANIES FORM No. 395

018298/10

395

CHWP000

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use



03402556

* insert full name of Company

Name of company

* Endoscopy UK Limited
Mead Lane, Lydney, Glos GL15 5AA

Date of creation of the charge

5 August 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment

Amount secured by the mortgage or charge

All monies whatsoever which are now or at any time hereafter may be or become due or owing to Five Arrows Leasing Group Limited under its Lease Agreement with Endoscopy UK Limited 10th July 2002 and numbered EUK/NCH/03-5/02 (our reference 7375).

Names and addresses of the mortgagees or persons entitled to the charge

Five Arrows Leasing Group Limited
Heron House, 5 Heron Square, Richmond
Surrey

Postcode TW9 1EL

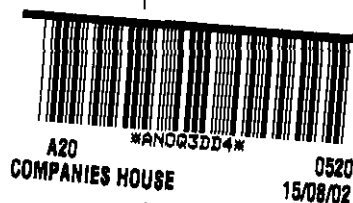
Presentor's name address and reference (if any) :

Ms M Helenius
Address as above
Tel 020 8334 3900

Time critical reference

For official Use
Mortgage Section

Post room




(i) all right, title and interest in relation to the Managed Service Contract dated 1st June 2002 and numbered EUK/NCH /03-5/02 between Endoscopy UK Limited and North Cheshire Hospitals NHS Trust (the "Managed Service Contract"); and (ii) all claims for damages in respect of breach of the Managed Service Contract; and (iii) any insurance proceeds in respect of or relating to the Equipment.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

14/8/02

On behalf of [company/mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03402556

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT DATED THE 5th AUGUST 2002 AND CREATED BY ENDOSCOPY UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FIVE ARROWS LEASING GROUP LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th AUGUST 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th AUGUST 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —