

SH01

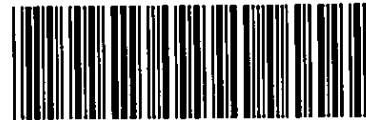
Return of allotment of shares

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub-
scription on formation of the company
or for an allotment of a new class
of shares by an unlimited company

WEDNESDAY



ALC98WK4

A06

10/08/2011

298

COMPANIES HOUSE

1 Company details

Company number 0 3 3 7 5 6 8 1

Company name in full Synaptica Limited

→ Filing in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 1 9 0 7 2 0 1 1
To Date

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary		7566437	0.01000	0.04000	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
See Continuation Sheet				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals			0	0

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ❸

❸ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

❶ Including both the nominal value and any
share premium

❷ E g Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

❸ Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	A Ordinary	
Prescribed particulars ①	See continuation sheet	
Class of share	Ordinary	
Prescribed particulars ①	Voting rights save for the Special Voting Rights conferred on the A Ordinary Shares the shares shall rank pari passu Dividend rights the shares shall rank pari passu Capital rights save for the capital rights conferred on the Deferred Ordinary Shares (whereby the payment of one penny must first be paid to any one holder of a Deferred Ordinary Share to discharge the entire class) the shares shall rank pari passu	
Class of share	Deferred Ordinary	
Prescribed particulars ①	Voting rights no rights Dividend rights no rights Capital rights a total of one penny for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares) on the winding up of the Company	

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up) and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

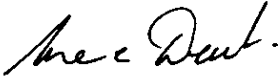
A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

	I am signing this form on behalf of the company	
Signature	<div>Signature</div> <div>X  X</div>	
	This form may be signed by Director ①, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

① Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name R C J WOODS

Company name LAYTONS SOLICITORS

(REF EML/RCW/017308 8)

Address CARMELITE

50 VICTORIA EMBANKMENT

BLACKFRIARS

Post town LONDON

County/Region LONDON

Postcode E C 4 Y 0 L S

Country UNITED KINGDOM

DX 253 CHANCERY LANE

Telephone 0207 842 8000



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>(i) Special Voting Rights</p> <p>Upon any resolution proposed to the Company in general meeting for any of the following</p> <p>(a) the allotment or issue of any Shares or other securities except Ordinary Shares or the grant of any right to require the allotment or issue of any Shares or other securities except Ordinary Shares,</p> <p>(b) save as permitted by the preceding paragraph (a), the increase, reduction, repayment, re-purchase, sub-division, consolidation or other variation of the share capital of the Company,</p> <p>(c) the amendment of any provision of the Memorandum of Association of the Company or of the Articles in any manner which would affect the A Ordinary Shares,</p> <p>(d) the disposal of all or any substantial part of the undertaking and assets of the Company,</p> <p>(e) any members' petition or members' resolution to wind up the Company,</p> <p>(f) the giving of any guarantee, indemnity, security or other obligation for or in respect of the performance by any third party of any obligation upon it</p> <p>each A Ordinary Share shall carry 10,000 votes</p> <p>The holder(s) of more than 50% of the A Ordinary Shares may at any time appoint a director (no more than one director appointed in this manner may hold office at one time), or remove a director appointed in this manner, and on any resolution to appoint or remove a director appointed this way each A Ordinary Share carries 10,000 votes</p> <p>Special voting rights may only be varied or abrogated with the written consent of the holders of more than three-fourths of the nominal value of the A Ordinary Shares, or with the sanction of an extraordinary resolution passed at a general meeting of the holders of A Ordinary Shares</p> <p>(ii) Voting Rights (save for the above Special Voting Rights) the shares shall rank <i>pari passu</i></p> <p>(iii) Dividend rights the shares shall rank <i>pari passu</i></p> <p>(iv) Capital rights save for the capital rights conferred on the Deferred Ordinary Shares (whereby the payment of one penny must first be paid to any one holder of a Deferred Ordinary Share to discharge the entire class) the shares shall rank <i>pari passu</i></p>	

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Return to allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
Ordinary	0 00035		298680	2,986 80000
Ordinary	0 05000		1553720	15,537 20000
Ordinary	0 07500		900000	9,000 00000
Ordinary	0 08750		933420	9,334 20000
Ordinary	0 08875		309860	3,098 60000
Ordinary	0 02500		1597719	15,977 19000
Ordinary	0 02500		1200000	12,000 00000
Ordinary	0 03000		13373333	133,733 33000
A Ordinary	0 05000		360000	3,600 00000
A Ordinary	0 07500		264000	2,640 00000
A Ordinary	0 08750		208000	2,080 00000
A Ordinary	0 02500		810000	8,100 00000
A Ordinary	0 02500		4800000	48,000 00000
A Ordinary	0 02500		8000000	80,000 00000
Deferred	0 00315		2688120	26,881 20000
Deferred	0 45000		13983480	139,834 80000
Deferred	0 67500		8100000	81,000 00000
Deferred	0 78750		8400780	84,007 80000
Deferred	0 79875		2788740	27,887 40000
Deferred	0 22500		14379471	143,794 71000
Deferred	0 22500		10800000	108,000 00000
Deferred	0 45000		3240000	32,400 00000
Deferred	0 67500		2376000	23,760 00000
Deferred	0 78750		1872000	18,720 00000
Deferred	0 22500		7290000	72,900 00000
Totals				

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

- ➊ Including both the nominal value and any share premium
- ➋ Total number of issued shares in this class

- ➌ E.g. Number of shares issued multiplied by nominal value of each share