

COMPANIES FORM No. 123

Notice of increase in nominal capital

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or

To the Registrar of Companies (Address overleaf)

For official use

Company number

bold block lettering

Name of company

ISPAT INTERNATIONAL LIMITED

* insert full name of company

§ the copy must be printed or in some

by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

the nominal capital of the company has been increased by £ 1,499,000 beyond the registered capital of £ 1,000

A copy of the resolution authorising the increase is attached.§ other form approved

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follow:

‡ Insert Director, Secretary. Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Designation # SECRETARY

continued overleaf

Please tick here if

Date 10/7/97

MIKJON LIMITED

Presentor's name address and reference (if any):

NABARRO NATHANSON SO STRATTON STREET WIX GNX LONDON

REF: BA/EZB/I453/3

For official Use

General Section

Post room

HOUSE 23/07

Companies Form 123

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