

ROOFLYNE LIMITED

Company Registration N° 3316240

BALANCE SHEET AS AT 31 DECEMBER 2004

	Note	2004 £	2003 £
CURRENT ASSETS			
Group company indebtedness		1	1
		—	—
CAPITAL AND RESERVES			
Called up share capital	1	1	1
		—	—

For the year ended 31 December 2004 the company was entitled to exemption under section 249aa(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The director's acknowledge their responsibility for (i) ensuring the company keeps accounting records which comply with section 221; and (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board of directors on 25 February 2005.

and

signed on their behalf by P M Hazel (Director)

NOTES TO THE BALANCE SHEET**1. SHARE CAPITAL**

	2004 £	2003 £
Authorised:		
Ordinary shares of £1 each	100	100
	—	—
Allotted, called up and fully paid:		
Ordinary shares of £1 each	1	1
	—	—

2. ULTIMATE HOLDING COMPANY

The ultimate holding company of Rooflyne Limited is Epwin Group plc, a company incorporated in England. Group financial statements are available from the Registrar of Companies.

