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IN THE HIGH COURT OF JUSTICE

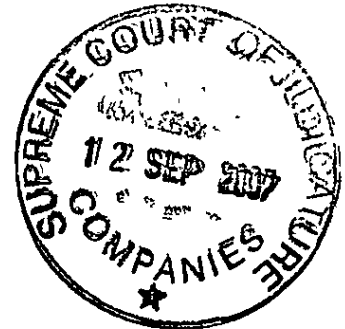
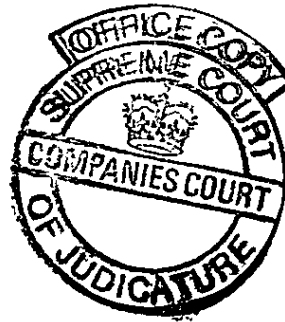
CHANCERY DIVISION

COMPANIES COURT

REGISTRAR *PERLETT*

12 SEPTEMBER 2007

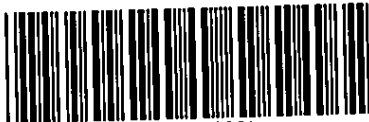
No 5604 of 2007



IN THE MATTER OF TELECOM PLUS PLC

and

THE MATTER OF THE COMPANIES ACT 1985



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COMPANIES HOUSE

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ORDER

UPON THE PETITION of the above named Telecom *plus* plc (hereinafter called the "**Company**") whose registered office is situate at Dryden House, The Edge Business Centre, Humber Road, London NW2 6EW presented to the Court on 3 August 2007

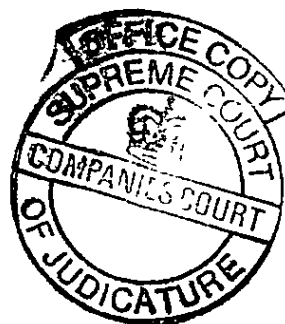
AND UPON HEARING Counsel for the Company

AND UPON READING the documents recorded on the Court file as having been read

IT IS ORDERED THAT the cancellation of the share premium account of the Company effected by special resolution of the Company passed at the Annual General Meeting of the Company duly convened and held on 11 July 2007 be and is hereby confirmed

AND IT IS ORDERED that this Order be produced by the Company to the Registrar of Companies and that an office copy hereof be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published by the Company once in the "The Times" newspaper within 21 days after such registration



NO 5604 OF 2007

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT

IN THE MATTER OF TELECOM PLUS PLC

and

**IN THE MATTER OF THE COMPANIES ACT
1985**

ORDER

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