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COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking

403b

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

411

3230871

Name of company

* BRISTOL CITY FOOTBALL CLUB LIMITED, whose registered office is at Ashton Gate, Bristol BS3 2EJ ("BCFC")

I, Stephen James Lambourne
of Claremont Square, Broad Road, South Bristol, Bristol BS3 1ES
[a director] [the secretary] ~~XX~~ of the above company, do

solemnly and sincerely declare that with respect to the charge described below the part of the property or undertaking described [has been released from the charge] ~~XX~~
~~XX~~†

Date and description of charge † Trust Deed creating £1,800,000 Secured Debenture Loan Stock 2006 2001 made between

Date of registration 4 July 2001 Bristol City Holdings plc (1) Burges Salmon Pension Trustees (the "Trustee") (2) and BCFC

Name and address of ~~XXXXXXXX~~ [trustee for the debenture holders] † Burges Salmon Pension Trustees Limited, Narrow Quay House, Narrow Quay, Bristol, BS1 4AH

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § See schedule attached.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 2 Temple Back East, Temple Quay, Bristol BS1 4EG Declarant to sign below

Day Month Year
on 22 08 2005

before me Michael Bell of 2

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Temple Back East, as above

Presentor's name, address and reference (if any):

Burges Salmon LLP
Narrow Quay House
Narrow Quay
Bristol
BS1 4AH

For official use
Mortgage section

Post room



A45 A1R2586N 0707
COMPANIES HOUSE 27/08/05

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

BRISTOL CITY FOOTBALL CLUB LIMITED

SCHEDULE TO FORM 403b

- 1 A fixed charge (and as regards all those parts of the freehold and leasehold property in England and Wales vested in BCFC a legal mortgage) over the following assets, both present and future, from time to time owned by BCFC or in which BCFC may from time to time have an interest:
 - (a) All freehold and leasehold property of BCFC situate in England and Wales (including, without limitation, the freehold property at Ashton Gate (Title Number: AV70906) and the proceeds of sale of the same and all liens, charges, options, agreements, rights and interests in or over land or the proceeds of sale of land situate in England and Wales and all buildings, fixture (including trade fixtures) and fixed plant and machinery from time to time on such property or land together with all rights, easements and privileges appurtenant to, or benefiting, the same;
- 2 A floating charge over all plant, machinery, vehicles, computers and office and other equipment and the benefits of all contracts and warranties relating to the same.

MGB