

403a

Pursuant to section 403(1) of the Companies Act 1985

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3230871

* Bristol City Football Club Limited whose registered office is at Ashton Gate, Bristol BS3 2EJ ("BCFC")

1. ROGER WILLIAM PEARCE
of ASHTON GATE STADIUM, BRISTOL BS32EJ

[a director] ~~DO NOT SIGN HERE~~ ~~DO NOT SIGN HERE~~ † of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~DO NOT SIGN HERE~~ †

Date and Description of charge ‡	Trust Deed creating £1 8m Secured Debenture Loan Stock 2006 dated 25/06/01 between
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Date of Registration 25/06/1999 * Bristol City Holdings, Bristol City Football Club & Burges Salmon Pension Trustees

Name and address of [chargee] ~~XXXXXXXXXXXXXXX~~
Burgess Salmon Pension Trustees Limited, Narrow Quay House, Narrow Quay Bristol BS1 4AH

Short particulars of property charged see Schedule attached

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at NARROW QUAY HOUSE
NARROW QUAY BRISTOL

Declarant to sign below

R. W. Pace

on

Day	Month	Year
11	10	2007

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presentor's name, address and
reference (if any)

Burges Salmon LLP
Narrow Quay House
Narrow Quay
Bristol
BS1 4AH

For official use
Mortgage section

Post room



A15 *ARES4TRV
13/10/2007 391
COMPANIES HOUSE

Laserform International Limited 12/99

6494903

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

Bristol City Football Club Limited

Schedule to Form 403a

- 1 Except for the property released by the partial Deed of Release dated 8 August 2005, all freehold and leasehold property of Bristol City Football Club Limited situate in England and Wales (including without limitation) the freehold property at Ashton Gate (Title Number AV70906) and the proceeds of sale of the same and all liens, charges, options, agreements, rights and interests in or over land or the proceeds of sale of land situate in England and Wales and all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on such property or land together with all rights, easements and privileges appurtenant to, or briefing the same