

NUMIS CORPORATE FINANCE LIMITED
COMPANY NUMBER 3218624
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 30 SEPTEMBER 2006

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NUMIS CORPORATE FINANCE LIMITED
(Registered Number 3218624)
ANNUAL REPORT
YEAR ENDED 30 SEPTEMBER 2006

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**NUMIS CORPORATE FINANCE LIMITED
DIRECTORS, OFFICERS AND REGISTERED OFFICE**

DIRECTORS

J M Harrison
O A Hemsley
W E J Trent

SECRETARY

W E J Trent

REGISTERED OFFICE

Cheapside House
138 Cheapside
London
EC2V 6LH

**NUMIS CORPORATE FINANCE LIMITED
DIRECTORS' REPORT**

The directors present their annual report on the affairs of the company, together with the financial statements for the year ended 30 September 2006.

PRINCIPAL ACTIVITY

The company did not trade during the year.

DIRECTORS

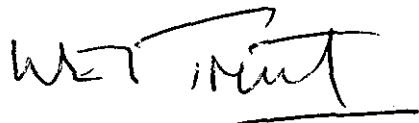
The directors who served during the year are shown below

O A Hemsley
J M Harrison
W E J Trent

AUDIT

The company is entitled to the exemption from audit conferred by section 249AA(1) of the Companies Act 1985 and no notice requiring an audit has been deposited under section 249B(2) of the Act.

BY ORDER OF THE BOARD

A handwritten signature in black ink, appearing to read 'W E J Trent', is written over a horizontal line.

W E J Trent
Secretary
Cheapside House
138 Cheapside
London
EC2V 6LH

31 January 2007

NUMIS CORPORATE FINANCE LIMITED
STATEMENT OF DIRECTORS' RESPONSIBILITIES

The directors are required by the UK Companies Act 1985 to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of the profit or loss of the Company for the financial year. In preparing those financial statements, the directors are required to:

- 1 select suitable accounting policies and then apply them consistently;
- 2 make judgements and estimates that are reasonable and prudent;
- 3 state whether applicable accounting standards have been followed; and
- 4 prepare the financial statements on the going concern basis unless it is inappropriate to presume that the Company will continue in business.

The directors confirm that the Company has adopted suitable accounting policies and they have been used and applied consistently. They also confirm that reasonable and prudent judgements and estimates have been made in preparing the financial statements for the year ended 30 September, 2006 and that all accounting standards which they consider to be applicable have been followed.

The directors have responsibility for ensuring that the Company keeps accounting records which disclose with reasonable accuracy the financial position of the Company and which enable them to ensure the financial statements comply with the UK Companies Act 1985. They are also responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

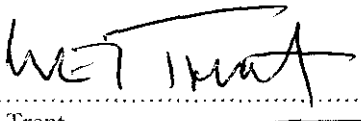
NUMIS CORPORATE FINANCE LIMITED
BALANCE SHEET
30 SEPTEMBER 2006

	<u>Notes</u>	<u>2006</u> £	<u>2005</u> £
CURRENT ASSETS			
Debtors	3	1,000	1,000
		<u> </u>	<u> </u>
Representing:			
Share capital			
Called up share capital	4	1,000	1,000
		<u> </u>	<u> </u>

The company is entitled to the exemption from audit conferred by section 249AA(1) of the Companies Act 1985 and no notice requiring an audit has been deposited under section 249B(2) of the Act.

The directors acknowledge their responsibilities for ensuring that the company keeps accounting records which comply with section 221 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Act relating to financial statements, so far as applicable to the company.

Signed on behalf of the board on 31 January 2007


..... Director
W E J Trent

The accompanying notes are an integral part of this balance sheet.

NUMIS CORPORATE FINANCE LIMITED
NOTES TO THE FINANCIAL STATEMENTS
YEAR ENDED 30 SEPTEMBER 2006

1 ACCOUNTING POLICIES

Accounting convention

The financial statements are prepared under the historical cost convention and in accordance with applicable accounting standards.

Cash flow statement

As the company's immediate parent company, Numis Corporation Plc, prepares a consolidated cash flow statement, the directors have taken advantage of the exemption from preparing a cash flow statement for the company, as provided for in Financial Reporting Standard No. 1.

2 PROFIT AND LOSS ACCOUNT

The company receives no income and any expenses are paid and borne by Numis Securities Limited, a fellow subsidiary undertaking. Accordingly, no profit and loss account is presented.

3 DEBTORS	<u>2006</u> £	<u>2005</u> £
The following items are included as debtors		
Amount due from group undertaking	1,000	1,000
	<hr/>	<hr/>
4 CALLED UP SHARE CAPITAL	<u>2006</u> £	<u>2005</u> £
Authorised		
1,000 ordinary shares of £1 each	1,000	1,000
	<hr/>	<hr/>
Issued and fully paid		
1,000 ordinary shares of £1 each	1,000	1,000
	<hr/>	<hr/>

5 FINANCIAL REPORTING STANDARD NO.8 'RELATED PARTY DISCLOSURES ("FRS 8")

The company has taken advantage of exemptions available under FRS 8 which permits the non-disclosure of transactions with the parent company and fellow subsidiaries where 90% of the voting rights are controlled within the group.

6 ULTIMATE PARENT COMPANY AND CONTROLLING PARTY

The immediate parent undertaking is Numis Corporation Plc, which is registered in England and Wales

There is no ultimate controlling party within the group.

The results of Numis Corporate Finance Limited are consolidated into the accounts of Numis Corporation Plc. The accounts of Numis Corporation Plc are available to the general public from Companies House, Crown Way, Maindy, Cardiff.