

---- ANIES FURIVI NO. 395

201765/20 Particulars of a mortgage or charge

Gorofficial use

Company number

3212199

CHFP000

Please do not write in this margin

Please complete

legibly, preferably in black type, or bold block lettering

* insert full name of Company

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

*LIRELESS INFORMATION NETWORK LTD

Date of creation of the charge

23. June 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies, obligations and liabilities which may now or at any time hereafter be or become due owing or incurred to Cattles Invoice Finance (Oxford) Limited ('CIF') by LIEBLESS INFORMATION NETWORKLIMITED (the "Company") (including liabilities as surety or guarantor) whether present or future actual or contingent together with interest and other charges so that interest shall be calculated and compounded in accordance with the practice of CIF from time to time and whether before or after any demand made or judgement obtained hereunder.

Names and addresses of the mortgagees or persons entitled to the charge

Cattles Invoice Finance (Oxford) Limited

Park House, The Quadrant, Abingdon Science Park, Abingdon, Oxon **OX14 3YS**

Presentor's name address and reference (if any):

Time critical reference

For official Use Mortgage Section



COMPANIES HOUSE

14/07/03

Short particulars of all the	property mortgaged or charged
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- by way of legal mortgage any property referred to in the Schedule hereto (the "Legally Mortgaged Property") and/or the proceeds of sale thereof

by way of specific equitable charge all estates or interest in any freehold and leasehold property (except the "Legally Mortgaged Property") now and at any time during the continuance of this security belonging to or charged to the Company (the "Equitably Charged Property") and/or the proceeds of sale thereof

- by way of specific charge all stocks shares and/or other securities now and at any time during the continuance of this security belonging to the Company in any of its subsidiary companies or any other company and all dividends and other rights in relation thereto
- by way of specific charge all book debts and other debts and the benefit of all rights relating thereto now and from time to time due or owing to the Company
- by way of specific charge its goodwill and the benefit of any licences
- by way of a floating security its undertaking and all its property assets and rights (including its uncalled capital) whatsoever and wheresoever present and/or future

including those for the time being charged by way of specific charge pursuant to the foregoing paragraphs if and to the extent that such charges as aforesaid shall

fail as specific charges but without prejudice to any such specific charges as shall continue to be effective

Particulars as to commission allowance or discount (note 3)

Signed NUM Date 23. 6.03

On behalf of [company][mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for amortgage or charge.
(See Note 5)

Please do not write in this margin

Please complete

legibly, preferably in black type, or

bold block lettering

t delete as appropriate

Notes

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

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- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as charge, the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03212199

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 23rd JUNE 2003 AND CREATED BY WIRELESS INFORMATION NETWORK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CATTLES INVOICE FINANCE (OXFORD) LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th JULY 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th JULY 2003.



