

THE COMPANIES ACT 2006  
PRIVATE COMPANY LIMITED BY SHARES

VIRGIN UK HOLDINGS LIMITED

Solvency statement made on ..... 7 December 2021 in accordance with s.643 Companies Act 2006 in support of a resolution for the reduction of share capital of Virgin UK Holdings Limited (the “Company”)

We, being all of the directors of the Company at the date of this statement, having taken account of all of the Company’s liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company’s situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 there being no intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This statement is not intended to be, nor may it be, relied upon as a representation made to any member or creditor (or prospective member or creditor) of the Company.

DocuSigned by:  
Joshua Bayliss  
..... 7 December 2021  
Joshua Bayliss Date

DocuSigned by:  
Holly Branson  
..... 7 December 2021  
Holly Branson Date

DocuSigned by:  
Evan Lovell  
..... 7 December 2021  
Evan Lovell Date

DocuSigned by:  
*Peter Norris*  
8B3040600710426.....

..... 7 December 2021 .....

Peter Norris Date

DocuSigned by:  
*Amy Stirling*  
0AGEDEFD8899475.....

..... 7 December 2021 .....

Amy Stirling Date

DocuSigned by:  
*Andrew Swaffield*  
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..... 7 December 2021 .....

Andrew Swaffield Date

DocuSigned by:  
*Ian Woods*  
FE694395E02E432.....

..... 7 December 2021 .....

Ian Woods Date