



Companies House

— for the record —

**Please complete in typescript,
or in bold black capitals.**

CHFP000

Company Number

3145895

Company Name in full

Rensburg VCT ~~plc~~ limited

49(1)

**Application by a limited company to be re-registered as
unlimited**



applies to be re-registered as unlimited.

The following documents are attached in support of this application for the
company to be re-registered as unlimited:

1. Signed assents by or on behalf of all the members of the company
(Form No. 49(8)(a))
2. ¹A statutory declaration made by the directors of the company
according to section 49(8)(b)) of the Companies Act 1985
3. A printed copy of the company's memorandum incorporating the
alterations set out overleaf
4. ²[A printed copy of the company's articles incorporating the alterations
set out overleaf] ~~[Printed articles for registration, the company not
having previously registered articles]~~

NOTE:

Alterations in the memorandum
and articles should be set out
overleaf.

¹ A non prescribed form of
Statutory Declaration (form
No. 49 (8) (b)) is available.

² Please delete as appropriate.

³ If the currency is not in
Pounds Sterling, please quote
the currency used.

Nominal share capital (if any) provided for in the articles as altered

£ 10,000

Signed

[Signature]

Date

21/12/05

[†] Please delete as appropriate.

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

[†] a director / ~~secretary~~

Walker Morris Solicitors, Kings Court

12 King Street, Leeds, LS1 2HL

Tel 0113 2832500

DX number 12051

DX exchange Leeds 24

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh



A03
COMPANIES HOUSE

80
22/12/2005

Form revised July 1998

Articles of Association

1. The insertion of the following as new articles 1.2 and 1.3:

"1.2 Regulations 3, 32, 34 and 35 of Table A shall not apply to the Company.

1.3 The words "at least seven clear days notice" shall be submitted for the words "at least 14 clear days notice" in Regulation 38 of Table A".

2. The insertion of the following as new article 3.6:

"3.6 The Company may by special resolution:

3.6.1 increase the share capital by such sum to be divided into shares of such amount as the resolution may prescribe;

3.6.2 consolidate and divide all or any of its share capital into shares of a larger amount than its existing shares;

3.6.3 subdivide its shares, or any of them, into shares of a smaller amount than its existing shares;

3.6.4 cancel any shares which at the date of passing of the resolution have not been taken by any person, and

3.6.5 reduce its share capital and any share premium account in any way."

3. The deletion of Article 12 in its entirety and the subsequent renumbering of Article 13 as Article 12.
4. The deletion of the words "section 3.10 of" and "or auditor" from the first and second lines respectively of Article 12 (as renumbered by 3 above).

Memorandum of Association

1. The change of name of the Company to "Rensburg VCT" in the heading and in clause 1 of the memorandum of association.

2. The amendment of clause 5 so that it reads as follows:

"The liability of the members is unlimited."

3. The amendment of clause 6 so that it reads as follows:

"The Company's share capital is £10,000 divided into 99,999 ordinary shares of 10 p each and 1 deferred share of 10 p."