

IN THE HIGH COURT OF JUSTICE

No. 006369 of 1998

CHANCERY DIVISION

COMPANIES COURT

Mr Registrar Buckley

Wednesday the 2nd day of December 1998

IN THE MATTER OF CAPITAL FOR COMPANIES VCT PLC

-and-

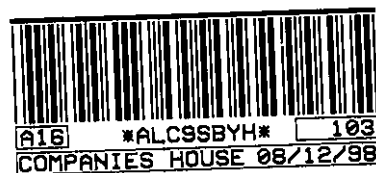
IN THE MATTER OF THE COMPANIES ACT 1985

ORDER

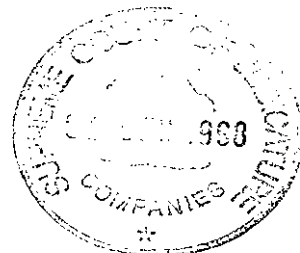
UPON THE PETITION of Capital for Companies VCT PLC ("the Company") whose registered office is situate at Quayside House, Canal Wharf, Leeds, LS11 5PU on the 6th day of November 1998 preferred unto this Court

AND UPON HEARING Counsel for the Petitioner

AND UPON READING the said Petition and the evidence



AND UPON IT APPEARING that the Special Resolution referred to in the said Petition for the reduction of the share premium account of the above-named Company has been duly passed



IT IS ORDERED that the reduction of the share premium account of the Company from £8,821,502 to £434,502 resolved on and effected by the said Special Resolution be and the same is hereby confirmed in accordance with the provisions of the above-mentioned Act

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in "The Times" newspaper within 21 days after such registration.

