

G**COMPANIES FORM No. 169****Return by a company purchasing its own shares****169**

Pursuant to section 169 of the Companies Act 1985

Please do not
write in
this marginTo the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

3145895

Name of company

* insert full name
of company

* CAPITAL FOR COMPANIES VCT PLC

NoteThis return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	25,000		
Nominal value of each share	10p		
Date(s) on which the shares were delivered to the company	28/1/04		
Maximum prices paid £ for each share	60p		
Minimum prices paid £ for each share	60p.		

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 15000.00

Stamp duty payable pursuant to section 66 of the Finance Act
1986 on the aggregate amount at 50p per £100 or part of £100

£ 75.00

Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

[Signature]

Designation# DIRECTOR

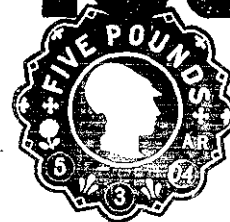
Date 29/1/04.

Presentor's name address and
reference (if any):For official Use
General Section

A05
COMPANIES HOUSE
0476
08/03/04

A29
COMPANIES HOUSE
0610
19/02/04

A95
COMPANIES HOUSE
0423
30/01/04

Please do not write
in the space below.
For Inland Revenue
use only.