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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares**88(2)**

(REVISED 1988)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
marginTo the Registrar of Companies (address overleaf)
(see note 1)Please complete
legibly, preferably
in black type, or
bold block
lettering

Company number

3145895

1. Name of company

* Capital for Companies VCT plc

* Insert full name
of company**2. This section must be completed for all allotments**†Distinguish
between
ordinary,
preference, etc.

Description of shares †	Ordinary		
A Number allotted	136200		
B Nominal value of each	£ 0.10	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.10	£	£

Date(s) on which the shares were allotted

(a) [on 3 April 19 98]\$, or

(b) [from 19 to 19]\$.

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

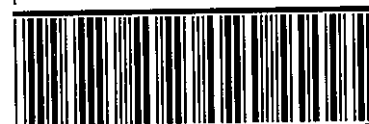
Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):

For official use

Post room

A26 *ACTPD5N9* 56
COMPANIES HOUSE 25/04/98

4. Names and addresses of the allottees

[illegible]

Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed

BA

- Designation :

Question

Date 22 / 4 / 98

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

CAPITAL FOR COMPANIES VCT PLC - ORDINARY SHARES OF 10P EACH (GB0001734853)

APPLICATIONS

Report date : 16/04/1998

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Holder

Shares

SAMUEL JACK VICTOR ARDITTI MBE DL MA

18000

DUNHAM BELFRY, CHARCOAL ROAD, BOWDON, ALTRINCHAM, WA14 4RY.

JOHN BINNIE OBE

22500

BEECH COURT, APPERLEY LANE, BRADFORD, BD10 0PH.

PETER BIRNIE ESQ

9000

61 RUBISLAW DEN SOUTH, ABERDEEN, AB15 4BA.

MARTIN JAMES PAUL COOKE ESQ

10000

HOLYWELL FARM, CLUTTON, CHESTER, CH3 9ET.

MRS ELIZABETH MACKWORTH GATEHOUSE

18000

TREMYNFA, ABERGWYNGREGYN, LLANFAIRGECHAN, GWYNEDD, LL33 0LH.

JULIAN PATRICK GREVILLE GRAINGER ESQ

3000

30 HOMESTEAD ROAD, CHELSFIELD, ORPINGTON, KENT, BR6 6HW.

ROBERT OAKLEY ESQ

7000

37 SHARSTON CRESCENT, KNUTSFORD, CHESHIRE, WA16 6AF.

ROBERT STEPHEN SAUL ESQ

22700

THE GLEN, SMELTHOUSES, HARROGATE, HG3 4DJ.

JOHN MARTIN SUTCLIFFE ESQ

10000

ESHTON, WITHINLEE ROAD, MOTRAM ST ANDREW, CHESHIRE, SK10 4AU.

MRS WENDY VINT

5000

RIVERSIDE FARM, WOOTTON COURTENAY, MINEHEAD, SOMERSET, TA24 8RE.

MRS FIONA MARGARET WAY

11000

TENGA, AROS, ISLE OF MULL, PA72 6JP.

Total 136200