

WALKER
MORRIS
Solicitors

3145875

Matter No: 4471 of 2003

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT
REGISTRAR DEBRET
10th SEPTEMBER 2003



IN THE MATTER OF CAPITAL FOR COMPANIES VCT PLC

and

IN THE MATTER OF THE COMPANIES ACT 1985



ORDER

UPON THE PETITION of the above named Capital for Companies VCT plc (the Company) whose registered office is at Quayside House, Canal Wharf, Leeds LS11 5PU presented to this Court on 31st July 2003.

AND UPON HEARING Counsel for the Petitioner

AND UPON HEARING the said Petition and the witness statement of William Michael Cran dated 30 July 2003 and the evidence

IT IS ORDERED that the reduction of the share premium account of the Company of £7,495,000 resolved on and effected by special resolution passed at the annual general meeting of the Company held on 30 July 2003 be and is confirmed in accordance with the provisions of the Companies Act 1985

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy of this Order be delivered to him

AND IT IS ORDERED that notice of registration by the Registrar of Companies of this Order be published once in *The Independent* newspaper within 21 days of such registration.

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12/9/03

NUMBER 4971 of 2003

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

IN THE MATTER OF BWD AIM VCT PLC

-and-

IN THE MATTER OF THE COMPANIES ACT 1985

ORDER

Walker Morris
Kings Court
King Street
LEEDS LS1 2HL
Ref: DZJ /ADS