

COMPANIES FORM No. 122

Notice of consclidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

ENDARAGE.

3145895

Willip

Please do not vvrite in this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies For official use Company number

Please complete legibly, preferably in black type, or bold block lettering

*Insent full name of company

Name of company CAPITAL FOR COMPANIES VCT plo

gives notice that:

EACH OF THE EXISTING ISSUED AND UNISSUED UNCLASSIFIED SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY BE SUBDIVIDED INTO TEN SHARES OF 10 PENCE EACH PURSUANT TO AN ORDINARY RESOLUTION PASSED ON 25 Teleman 1996

49111

finsert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed /

DIRECTOr Pesignation Date 28/02/96

Presentor's name, address and reference (if any): WALKER MORRIS KINGS COURT 12 KING STREET LEEDS LS1 2HL

For official use General Section

Post room **WYILAHETAW** ANTES HOUSE 02

REF: EJM

The Solicitors' Law Stationery Society plc, 24 Gray's Inn Road, London WC1X 8HR

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