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Private & confidential
The Directors
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Hampshire
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Our ref alv/038

Contact Andy Hardman
01772 473638

3rd July 2014

Dear Sirs

Statement to BAE Systems (Oman) Limited (no. 03135337) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors

Yours faithfully,

KPMG Audit Plc

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