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Private & confidential
The Directors
C/O Ann-Louise Holding
Warwick House
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Our ref ah/038
Contact Andy Hardman
01772 473638

30 June 2014

Dear Sirs

Resignation as auditors of BAE Systems (Oman) Limited (no. 03135337)

We hereby give notice of our resignation as auditors of the company with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

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COMPANIES HOUSE

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Dear Sirs

Statement to BAE Systems (Oman) Limited (no. 03135337) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

KPMG Audit Plc

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