



ACE London Group Limited

100 Leadenhall Street
London
EC3A 3BP

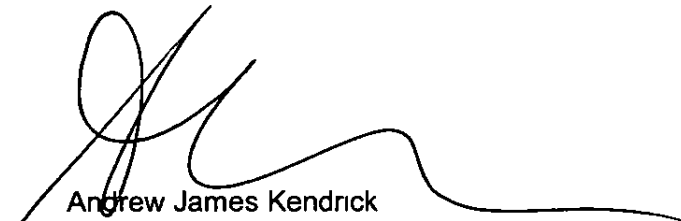
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1 April 2011

We, the undersigned, the directors of the Company, pursuant to Section 644(5) of the Companies Act 2006 hereby confirm that

- 1 the solvency statement made on 1 April 2011 was made not more than 15 days before the date on which the special resolution to reduce the company's share capital was passed, and
- 2 the solvency statement was sent to every eligible member when the proposed resolution was sent to them



Andrew James Kendrick
Director



Kenneth Landers Hoffman Underhill
Director

