

CHFP010

COMPANIES FORM No. 123

Notice of increase in nominal capital

Company Number

03104995

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† the copy must be printed or in some

other form approved by the Registrar

To the Registrar of Companies (address overleaf)

Name of company

John Marston's Landlords Limited

Gives notice in accordance with section 123 of the above Act that by resolution of the

For official use

company dated 28/09/2009

the nominal capital of the company has been increased by £ 13,986,297.00

beyond the registered capital of £ 100,000.00

A copy of the resolution authorising the increase is attached. †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company.

Insert Director, Secretary, Administrator. Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf Signed Designation # Date

Presenter's name, address and reference (if any): Anne-Marie Brennan Marston's House Brewery Road Wolverhampton WV1 4JT

For official use (02/06)

General section

Post room



LD1

30/09/2009 **COMPANIES HOUSE**

BLUEPRINT